

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM674151

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF SUCCESSION OF AGENCY REEL/FRAME 6681/0630		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cerberus Business Finance Agency, LLC		09/13/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	RAVEN ASSET-BASED CREDIT FUND I LP		
Street Address:	1335 4th St., 4th Floor		
Internal Address:	c/o Raven Capital Management LLC		
City:	Santa Monica		
State/Country:	CALIFORNIA		
Postal Code:	90401		
Entity Type:	Limited Partnership: CAYMAN ISLANDS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3872717	MERLIN	
Registration Number:	4257072	MERLIN SECURE.PERFORMANCE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@coagencyglobal.com		
Correspondent Name:	Joanna McCall		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	Cogency Global Inc.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1474390		
NAME OF SUBMITTER:	Richard Cline		
SIGNATURE:	/Richard Cline/		
DATE SIGNED:	09/13/2021		
Total Attachments: 4			
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**NOTICE OF SUCCESSION OF AGENCY
REEL/FRAME 6681/0630**

This NOTICE OF SUCCESSION OF AGENCY (this “Notice”), dated as of September 13, 2021 (the “Effective Date”), is executed by Cerberus Business Finance Agency, LLC, in its capacity as Collateral Agent under the Financing Agreement (as defined below) (the “Prior Collateral Agent”), and Raven Asset-Based Credit Fund I LP in its capacity as Successor Agent pursuant to the Resignation, Consent and Appointment Agreement (as defined below) (the “Successor Collateral Agent”).

WHEREAS, pursuant to that certain Financing Agreement, dated as of June 28, 2019 (as amended, supplemented, amended and restated or otherwise modified prior to the date hereof, the “Financing Agreement”), by and among Merlin International, Inc., a Colorado corporation (the “Borrower”), each lender from time to time party thereto, and the Prior Collateral Agent, the Borrower entered into that certain Pledge and Security Agreement, dated as of June 28, 2019 (as amended, supplemented, amended and restated or otherwise modified prior to the date hereof, the “Security Agreement”), and the Grant of Security Interest – Trademarks, dated as of June 28, 2019 (as amended, supplemented, amended and restated or otherwise modified prior to the date hereof, the “Trademark Security Agreement”), pursuant to which the Borrower granted a security interest in and to certain collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on June 28, 2019 at Reel/Frame 6681/0630, with respect to the trademarks identified on Schedule A attached hereto; and

WHEREAS, the Prior Collateral Agent, the Successor Collateral Agent, the Borrower and certain other parties have entered into that certain Resignation, Consent and Appointment Agreement, dated as of September 13, 2021 (the “Resignation, Consent and Appointment Agreement”), whereby the Prior Collateral Agent resigned as Collateral Agent and is succeeded to and replaced by the Successor Collateral Agent as Collateral Agent.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

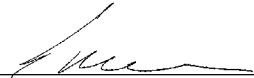
1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Resignation, Consent and Appointment Agreement.

2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Resignation, Consent and Appointment Agreement, the Prior Collateral Agent has ceased to be Collateral Agent under such capacity and is succeeded to and replaced by the Successor Collateral Agent as Collateral Agent under such capacity. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Prior Collateral Agent under the Trademark Security Agreement, which security interest is now succeeded by and transferred to the Successor Collateral Agent.

[Remainder of Page Intentionally Blank.]

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

CERBERUS BUSINESS FINANCE AGENCY, LLC,
as Prior Collateral Agent

By: 
Name: Eric Miller
Title: Senior Managing Director

RAVEN ASSET-BASED CREDIT FUND I LP,
as Successor Collateral Agent

By: Raven Capital Management GP II LLC
its General Partner

By: _____
Name:
Title:

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

CERBERUS BUSINESS FINANCE AGENCY, LLC,
as Prior Collateral Agent

By: _____
Name:
Title:



RAVEN ASSET-BASED CREDIT FUND I LP,
as Successor Collateral Agent

By: Raven Capital Management GP II LLC
its General Partner

By:  _____
Name: Josh Green
Title: Managing Member

Schedule A

United States Trademark Registrations:

Owner	Mark	Status	App. No./ (Filing Date)	Reg. No./ (Reg. Date)
Merlin International, Inc.		Registered	77/959,990 (03/16/2010)	3,872,717 (11/09/2010)
Merlin International, Inc.		Registered	85/601,269 (04/18/2012)	4,257,072 (12/11/2012)

United States Trademark Applications:

None.