

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM674698

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SaaS Capital Fund III(b) LP.		09/10/2021	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Waggl, Inc.		
Street Address:	28765 Single Oak Dr # 250		
City:	Temecula		
State/Country:	CALIFORNIA		
Postal Code:	92590		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86060574	WAGGL	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128622000		
Email:	luis.moreau@kirkland.com		
Correspondent Name:	Luis Moreau / KIRKLAND & ELLIS LLP		
Address Line 1:	300 N LA SALLE DR		
Address Line 4:	CHICAGO, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	47522-1		
NAME OF SUBMITTER:	Luis Moreau		
SIGNATURE:	/Luis Moreau/		
DATE SIGNED:	09/15/2021		
Total Attachments: 3			
source=Waggl Saas Capital US Security Interest Release - Trademarks (KE 9-1-21 draft)_(79755617_3) - executed#page1.tif			
source=Waggl Saas Capital US Security Interest Release - Trademarks (KE 9-1-21 draft)_(79755617_3) - executed#page2.tif			
source=Waggl Saas Capital US Security Interest Release - Trademarks (KE 9-1-21 draft)_(79755617_3) -			

CH \$40.00 86060574

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of September 10, 2021 (“Effective Date”) by SaaS Capital Fund III(b) LP., a Delaware Limited Partnership, with its principal office at 1311 Vine Street, Cincinnati, Ohio (“Grantee”), in favor of Waggl, Inc., a Delaware Corporation with its principal office at 28765 Single Oak Dr # 250, Temecula, CA 92590 (“Grantor”).

WHEREAS, pursuant to the terms and conditions of that certain Patent, Trademark, and Copyright Security Agreement by and between Grantor and Grantee dated March 10, 2021 (the “Trademark Security Agreement”), Grantor grants and pledges to Grantee a first priority security interest (subject only to Permitted Liens) in all of Grantor's right, title and interest in, to and under its patents, trademarks and copyrights (including without limitation those trademarks listed on Exhibit 1 hereto), and including without limitation all. proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations in-part thereof, in each case whether now existing or hereafter acquired, but excluding any trademark applications prior to the filing of a statement of use.

WHEREAS, Grantor and Grantee entered into the Trademark Security Agreement pursuant to the terms and conditions of that certain Loan and Security Agreement by and between Grantee and Grantor (the “Security Agreement”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (“PTO”) on March 11, 2021, at Reel 7219, Frame 0369; and

WHEREAS, Grantor has paid all of its outstanding indebtedness to Grantee, as documented in that certain letter dated July 21, 2021.

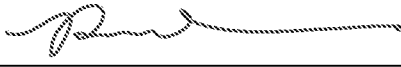
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has in the Trademarks.

Grantee represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has in the Trademarks and; (iii) it has not recorded or otherwise evidenced its security interest with respect to any trademark, or registration of an application to register any trademark, or any trade name or assumed name, of Grantor, other than those Trademarks set forth on Schedule 1, in any jurisdiction throughout the world.

Grantee shall take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantor to more fully and effectively effectuate the purposes of this Release.

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

SAAS CAPITAL FUND III(B) LP



Name: Robert S Belcher

Title: Managing Director

SCHEDULE 1

U.S. TRADEMARK REGISTRATIONS

Trademark	Status	Application No	Filing Date	Reg No	Reg Date	Owner
WAGGL	Registered	4573692	September 10, 2013	86060574	July 22, 2014	Waggl, Inc.