

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM678196

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of Nova Scotia		09/28/2021	Schedule 1, Canadian Bank: CANADA
RECEIVING PARTY DATA			
Name:	LedgerPay Inc		
Street Address:	1431 Greenway Drive		
Internal Address:	Suite 1000		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75038		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	90324477	PAYMENTS INTELLIGENCE	
Serial Number:	90185777	LEDGERPAY	
CORRESPONDENCE DATA			
Fax Number:	5852958460		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	5852954400		
Email:	ip@barclaydamon.com		
Correspondent Name:	Jeffrey M. Koegel		
Address Line 1:	100 Chestnut Street		
Address Line 2:	2000 Five Star Bank Plaza		
Address Line 4:	Rochester, NEW YORK 14604		
ATTORNEY DOCKET NUMBER:	3116419		
NAME OF SUBMITTER:	Jeffrey M. Koegel		
SIGNATURE:	/jeffrey m. koegel/		
DATE SIGNED:	09/30/2021		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST (“Release”), effective as of September 28, 2021 (**“Effective Date”**), is conveyed from **THE BANK OF NOVA SCOTIA, AS ADMINISTRATIVE AGENT**, a Schedule 1 Canadian Bank having a place of business at 40 King Street West, 62nd Floor, Toronto, Ontario, Canada M5W 2X6 (**“Secured Party”**) to, and for the benefit of, **LEDGERPAY INC**, a Delaware corporation having a place of business at 1431 Greenway Drive, Suite 1000, Irving, Texas 75038 (**“Debtor”**).

RECITALS

WHEREAS, Secured Party and Debtor are parties to that certain General Security Agreement dated May 7, 2021, as amended, modified, supplemented or restated from time to time (**“Security Agreement”**);

WHEREAS, pursuant to the Security Agreement, Debtor granted a security interest (**“Security Interest”**) to Secured Party in the intellectual property identified on the attached **Schedule A**, any and all applications therefore, any and all registrations and patents thereof, and any and all goodwill associated therewith (collectively, **“IP”**);

WHEREAS, Debtor executed that certain Confirmation of Security Interest in Intellectual Property dated May 7, 2021, confirming the grant of the Security Interest to Secured Party (**“Security Confirmation”**);

WHEREAS, the Security Confirmation was recorded in the trademark division of the United States Patent and Trademark Office on June 1, 2021 at Reel 7312 and Frame 0164; and

WHEREAS, Secured Party now desires to terminate and release the Security Interest in the IP.

NOW THEREFORE, in consideration of the above recitals and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby agrees and states as follows:


1. Release of Security Interest. Secured Party hereby terminates, releases and discharges the Security Interest in the IP. Any and all right, title and interest of Secured Party in or to the IP shall hereby cease and become void, revoked and terminated.

2. Further Assurances. Secured Party hereby agrees, at the sole cost and expense of Debtor, to execute and deliver any further documents to the extent necessary to effect the release of the Security Interest.

[Signature Page Follows.]

IN WITNESS WHEREOF, the undersigned has duly executed this Release of Security Interest by its duly authorized representative, effective as of the Effective Date first set forth above.

**THE BANK OF NOVA SCOTIA, as
Administrative Agent**

Signature:  _____

Name: Clement Yu

Title: Director & Head of Agency Services

SCHEDULE A
INTELLECTUAL PROPERTY

Trademarks

Mark	Country	Serial Number	Filing Date	Application Number	Registration Date
PAYMENTS INTELLIGENCE	U.S.	90324477	April 2, 2021	90-324477	Pending
LEDGERPAY	U.S.	90185777	April 2, 2021	90-185777	Pending

End of Schedule A