ETAS ID: TM678581

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Confirmatory Grant of Security Interest in United States Intellectual Property (Trademarks)

TRADEMARK ASSIGNMENT COVER SHEET

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Premier Entertainment Vicksburg, LLC		10/01/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Deutsche Bank AG New York Branch, as Collateral Agent
Street Address:	60 Wall Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10005
Entity Type:	New York branch of a German bank: GERMANY

PROPERTY NUMBERS Total: 1

Property Type Number		Word Mark		
Serial Number: 90070334		CASINO VICKSBURG A TWIN RIVER PROPERTY		

CORRESPONDENCE DATA

Fax Number: 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email:rhonda.deleon@lw.comCorrespondent Name:LATHAM & WATKINS LLPAddress Line 1:355 SOUTH GRAND AVENUE

Address Line 4: LOS ANGELES, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER:	030705-0092
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	10/01/2021

Total Attachments: 9

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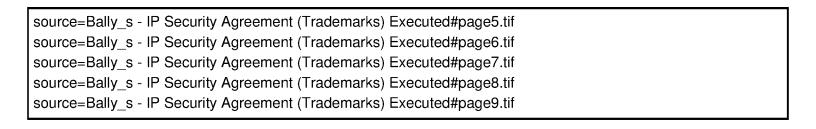
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TRADEMARK REEL: 007441 FRAME: 0172

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TRADEMARK REEL: 007441 FRAME: 0173

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES INTELLECTUAL PROPERTY (TRADEMARKS)

This CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES INTELLECTUAL PROPERTY (TRADEMARKS) (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this "Confirmatory Grant") is made effective as of October 1, 2021 by and from BALLY'S CORPORATION, a Delaware corporation ("Borrower"), and THE SUBSIDIARIES OF THE BORROWER PARTY HERETO (collectively, the "Guarantors" and, together with Borrower, the "Grantors") to and in favor of DEUTSCHE BANK AG NEW YORK BRANCH, as Collateral Agent for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacity, "Grantee").

WHEREAS, Borrower, the other Grantors, as subsidiary guarantors, Grantee, Deutsche Bank AG New York Branch, as Administrative Agent, the Lenders and certain other financial institutions have entered into that certain Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantors, certain Subsidiaries of Borrower and Grantee have entered into that certain U.S. Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantors own the trademarks listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are pending or registered with the United States Patent and Trademark Office (the "<u>USPTO</u>").

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Grantee for the benefit of the Secured Parties.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions.</u> All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made by each Grantor to Grantee on behalf of the Secured Parties to secure the satisfactory performance and payment when due of all the Secured Obligations. Upon Payment in Full of the Secured Obligations, Grantee shall promptly execute, acknowledge and deliver to the Grantors, all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.

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- (b) In order to secure the payment and performance when due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise, of the Secured Obligations, the Grantors hereby grant to Grantee for the benefit of the Secured Parties a lien on and security interest in (1) all of the Grantors' right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantors, together with (2) all proceeds of such Trademarks, (3) the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademarks or unfair competition regarding the same.
- 3) <u>Interpretation</u>. This Confirmatory Grant and any claims, controversies, disputes, or causes of action (whether arising under contract law, tort law or otherwise) based upon or relating to this Confirmatory Grant shall be governed by, and construed in accordance with, the law of the State of New York without giving effect to any choice of law principles that would apply the law of another jurisdiction. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Credit Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.
- 4) <u>Recordation</u>. The parties authorize the directors of the USPTO to record this Confirmatory Grant.

[Signature Pages Follow]

BALLY'S CORPORATION,

as Grantor

By: _____

Name: Craig L. Eaton

Title: Executive Vice President, General Counsel

and Secretary

IOC-KANSAS CITY, INC.,

as Grantor

By: _____

Name: Craig L. Eaton

Title: Executive Vice President, General Counsel

and Secretary

MILE HIGH USA, INC.,

as Grantor

By: _____

Name: Craig L. Eaton

Title: Executive Vice President, General Counsel

and Secretary

PREMIER ENTERTAINMENT III, LLC,

as Grantor

By: _____

Name: Craig L. Eaton

Title: Executive Vice President, General Counsel

and Secretary

PREMIER ENTERTAINMENT BILOXI LLC,

as Grantor

Bv.

Name: Craig L. Eaton

Title: Executive Vice President, General Counsel

and Secretary

PREMIER ENTERTAINMENT TAHOE, LLC , as Grantor
By:
Name: Craig L. Eaton Title: Executive Vice President, General Counsel and Secretary
PREMIER ENTERTAINMENT VICKSBURG, LLC, as Grantor
ву:
Name: Craig L. Eaton Title: Executive Vice President, General Counsel and Secretary
TWIN RIVER MANAGEMENT GROUP INC. , as Grantor
By:
Name: Craig L. Eaton Title: Executive Vice President, General Counsel and Secretary
DEUTSCHE BANK AG NEW YORK BRANCH, as Grantee

By: _____

Name: Title:

DEUTSCHE BANK AG NEW YORK BRANCH,

as Grantee

By: _ Name:

Philip Tancorra Vice President

Title:

philip.tancorra@db.com 212-250-6576

By: <u>Suzan O</u>nal

Name: Title:

Suzan Onal Vice President suzan.onal@db.com 212-250-3174

Exhibit A

SCHEDULE OF U.S. TRADEMARKS

Mark	International Class(es)	Application No. Filing Date	Registration No Registration Date	Grantor
BIG CHANGES. BIG WINNINGS!	41	90133474 24-AUG-2020	6283041 02-MAR-2021	Bally's Corporation
CAPITAL CLUB	41	75619443 12-JAN-1999	2650941 19-NOV-2002	Bally's Corporation
CAPITAL ELITE	41	77755000 09-JUN-2009	3780367 27-APR-2010	Bally's Corporation
CAPITAL GOLD	41	76570298 15-JAN-2004	2917129 11-JAN-2005	Bally's Corporation
CAPITAL PLATINUM	41	76570154 15-JAN-2004	2924816 08-FEB-2005	Bally's Corporation
COME PLAY!	41	76560835 19-NOV-2003	3039023 10-JAN-2006	Bally's Corporation
DELAWARE POKER CHAMPIONSHIP	41	87232414 10-NOV-2016	5231936 27-JUN-2017	Bally's Corporation
DOVER DOWNS	25	74168102 20-MAY-1991	1708300 18-AUG-1992	Bally's Corporation
DOVER DOWNS	35, 42	76348631 13-DEC-2001	2697403 18-MAR-2003	Bally's Corporation
DOVER DOWNS	41	76378519 05-MAR-2002	2713096 06-MAY-2003	Bally's Corporation
DOVER DOWNS GAMING & ENTERTAINMENT	41	76419002 10-JUN-2002	2749818 12-AUG-2003	Bally's Corporation
DOVER DOWNS HOTEL & CASINO	35, 41, 43	78729710 10-OCT-2005	3218958 13-MAR-2007	Bally's Corporation
GOLDEN GATES CASINO	41	78851727 31-MAR-2006	3312014 16-OCT-2007	Bally's Corporation
GOLDEN GATES CASINO	43	78851734 31-MAR-2006	3293814 18-SEP-2007	Bally's Corporation
GOLDEN GULCH CASINO	41	78851715 31-MAR-2006	3297550 25-SEP-2007	Bally's Corporation
GOLDEN GULCH CASINO	43	78851722 31-MAR-2006	3324143 30-OCT-2007	Bally's Corporation
GOLDEN MARDI GRAS CASINO	43	78851707 31-MAR-2006	3293813 18-SEP-2007	Bally's Corporation
GOLDEN MARDI GRAS CASINO	41	78851710 31-MAR-2006	3317544 23-OCT-2007	Bally's Corporation
MICHELE'S	43	77857192 26-OCT-2009	3953189 03-MAY-2011	Bally's Corporation
ROLLINS CENTER	35, 42	76348572 13-DEC-2001	2645674 05-NOV-2002	Bally's Corporation

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Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
SWEET PERKS	35	78891672 24-MAY-2006	3222615 27-MAR-2007	Bally's Corporation
TIVERTON CASINO HOTEL	41	87858130 31-MAR-2018	5835640 13-AUG-2019	Bally's Corporation
TIVERTON CASINO HOTEL	41	87890428 24-APR-2018	5835702 13-AUG-2019	Bally's Corporation
TIVERTON CASINO HOTEL A TWIN RIVER PROPERTY	41	87858137 31-MAR-2018	5835641 13-AUG-2019	Bally's Corporation
TIVERTON CASINO HOTEL A TWIN RIVER PROPERTY TIVERTON CASSING METERS	41	87890437 24-APR-2018	5835703 13-AUG-2019	Bally's Corporation
TWIN RIVER	41, 43	88549755 30-JUL-2019	6122513 11-AUG-2020	Bally's Corporation
TWIN RIVER CASINO HOTEL TWIN RIVER	41, 43	88546206 29-JUL-2019	6122464 11-AUG-2020	Bally's Corporation
TWIN RIVER CASINO HOTEL	41, 43	88546239 29-JUL-2019	6122466 11-AUG-2020	Bally's Corporation
TWIN RIVER CASINO SO MUCH. SO CLOSE!	41	85295320 14-APR-2011	4082784 10-JAN-2012	Bally's Corporation
UNREEL	41	86394409 15-SEP-2014	4844044 03-NOV-2015	Bally's Corporation
WHERE FRIENDS PLAY. AND PLAYERS WIN!	41	90133287 24-AUG-2020	6283040 02-MAR-2021	Bally's Corporation
WINNERS CIRCLE	42	75317136 30-JUN-1997	2466838 10-JUL-2001	Bally's Corporation
WONDER SPIN	41	86446810 06-NOV-2014	4731604 05-MAY-2015	Bally's Corporation
CASINO KC A TWIN RIVER PROPERTY	41, 43	90070341 23-JUL-2020		IOC-Kansas City, Inc.

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
ARAPAHOE PARK RACING & ENTERTAINMENT	41	88818401 03-MAR-2020	6225738 22-DEC-2020	Mile High USA, Inc.
Cárapatiou park				
ARAPAHOE PARK RACING & ENTERTAINMENT	41	88818413 03-MAR-2020	6225739 22-DEC-2020	Mile High USA, Inc.
MILE HIGH RACING & ENTERTAINMENT	41	78883345 15-MAY-2006	3236788 01-MAY-2007	Mile High USA, Inc.
SATISFACTION	43	78576222 28-FEB-2005	3851714 21-SEP-2010	Premier Entertainment Biloxi LLC
WINNERS PLAY HERE	41	86093997 17-OCT-2013	4537568 27-MAY-2014	Premier Entertainment Biloxi LLC
DELAWARE POKER CHAMPIONSHIP	41	85099979 04-AUG-2010	3987396 28-JUN-2011	Premier Entertainment III, LLC
FREAKERS BALL	41	90891577 19-AUG-2021		Premier Entertainment Tahoe, LLC
MONTBLEU	41, 43, 44	78670522 14-JUL-2005	3197614 09-JAN-2007	Premier Entertainment Tahoe, LLC
MONTBLEU RESORT CASINO & SPA	41, 43, 44	78679337 27-JUL-2005	3197619 09-JAN-2007	Premier Entertainment Tahoe, LLC
MOSTBLEU				
CASINO VICKSBURG A TWIN RIVER PROPERTY CASINO VICKSBURG	41, 43	90070334 23-JUL-2020		Premier Entertainment Vicksburg, LLC
AVP	25, 28, 41	76392977 08-APR-2002	2758227 02-SEP-2003	Twin River Management Group, Inc.
avp				
AVP	25, 28, 41	76392999 08-APR-2002	2760999 09-SEP-2003	Twin River Management Group, Inc.
AVP	25, 28, 41	76393030 08-APR-2002	2755382 26-AUG-2003	Twin River Management Group, Inc.
AVP AMERICA	25, 28, 41	88092010 24-AUG-2018	6471361 31-AUG-2021	Twin River Management Group, Inc.
AVP FIRST	25	87725146 18-DEC-2017	5676425 12-FEB-2019	Twin River Management Group, Inc.
AVPFIRST	41	86909779 16-FEB-2016	5418778 06-MAR-2018	Twin River Management Group, Inc.
AVPNEXT	41	86152597 26-DEC-2013	5018282 09-AUG-2016	Twin River Management Group, Inc.

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
BALLY	28	71532200	0505218	Twin River Management Group, Inc.
Bally		23-AUG-1947	28-DEC-1948	
BALLY	9	73024101	1012119	Twin River Management Group, Inc.
Bally		13-JUN-1974	03-JUN-1975	
BALLY	9, 28	74063579	1646697	Twin River Management Group, Inc.
Bally		29-MAY-1990	04-JUN-1991	
BALLY	28	75823120	2377709	Twin River Management Group, Inc.
Bally		14-OCT-1999	15-AUG-2000	
BALLY	9, 28, 42	73687446 02-OCT-1987	1552562 22-AUG-1989	Twin River Management Group, Inc.
BALLY	35	74155686 09-APR-1991	1909427 01-AUG-1995	Twin River Management Group, Inc.
BALLY'S	41	73666811 12-JUN-1987	1515843 06-DEC-1988	Twin River Management Group, Inc.
BALLY'S	42	73666822 15-JUN-1987	1523910 07-FEB-1989	Twin River Management Group, Inc.
BALLY'S	41	74538625	1955699	Twin River Management Group, Inc.
BALLYS		16-JUN-1994	13-FEB-1996	
BALLY'S	41, 42	74711619	2048291	Twin River Management Group, Inc.
BALLYS		07-AUG-1995	25-MAR-1997	
CENTER OF THE ACTION	41, 43	85385846 01-AUG-2011	4105646 28-FEB-2012	Twin River Management Group, Inc.

RECORDED: 10/01/2021