## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM678865

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Kastle Systems, LLC		08/19/2021	Limited Liability Company: VIRGINIA
Kastle Systems International LLC		08/19/2021	Limited Liability Company: VIRGINIA
CheckVideo LLC		08/19/2021	Limited Liability Company: VIRGINIA

#### **RECEIVING PARTY DATA**

Name:	Capital One, National Association
Street Address:	2 Bethesda Metro Center, 7th Floor
City:	Bethesda
State/Country:	MARYLAND
Postal Code:	20814
Entity Type:	National Banking Association: VIRGINIA

#### **PROPERTY NUMBERS Total: 19**

Property Type	Number	Word Mark
Registration Number:	3420370	CHECKVIDEO
Registration Number:	5236159	
Registration Number:	2290537	EXITSENTRY
Registration Number:	5224016	KASTLE
Registration Number:	1331215	KASTLE
Registration Number:	4250612	
Registration Number:	4251668	
Registration Number:	4623158	KASTLE PHONETAG
Registration Number:	1332489	KASTLE SYSTEMS
Registration Number:	3135270	KASTLE SYSTEMS
Registration Number:	4935021	KASTLE SYSTEMS
Registration Number:	4935022	KASTLE SYSTEMS
Registration Number:	4258249	KASTLESYSTEMS
Registration Number:	4251670	KASTLE SYSTEMS
Registration Number:	6142482	KASTLEALERT

TRADEMARK **REEL: 007442 FRAME: 0520** 

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Property Type	Number	Word Mark
Registration Number:	5256942	KASTLEPRESENCE
Registration Number:	5903942	KASTLERESIDENT
Registration Number:	5130097	KASTLEVIDEO
Registration Number:	4528909	MYKASTLE

#### **CORRESPONDENCE DATA**

**Fax Number:** 6175236850

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 617-523-2700

Email: susan.dinicola@hklaw.com,faisal.kraziem@hklaw.com

Correspondent Name: Holland & Knight LLP Address Line 1: 10 St. James Avenue

Address Line 4: Boston, MASSACHUSETTS 02116

NAME OF SUBMITTER:	Susan C. DiNicola
SIGNATURE:	/Susan C. DiNicola/
DATE SIGNED:	10/04/2021

#### **Total Attachments: 21**

source=Kastle1 - Intellectual Property Security Agreement (Executed)#page1.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page2.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page3.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page4.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page5.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page6.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page7.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page8.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page9.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page10.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page11.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page12.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page13.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page14.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page15.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page16.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page17.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page18.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page19.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page20.tif source=Kastle1 - Intellectual Property Security Agreement (Executed)#page21.tif

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of August 19, 2021, by the undersigned (each a "<u>Grantor</u>", and collectively, the "<u>Grantors</u>"), in favor of CAPITAL ONE, NATIONAL ASSOCIATION, in its capacity as collateral agent for the Secured Parties (as defined in the Credit Agreement referred to below) (together with its successors and assigns in such capacity, "<u>Agent</u>").

#### WITNESSETH:

WHEREAS, pursuant to that certain Revolving Credit, Security and Guaranty Agreement, dated as of August 19, 2021 (amended, restated, amended and restated, modified or otherwise supplemented from time to time, the "Credit Agreement"), is entered into by and among KASTLE SYSTEMS INTERNATIONAL LLC, a Virginia limited liability company ("Kastle Systems International"), KASTLE NEW YORK LLC, a Virginia limited liability company ("Kastle NY") (each a "Borrower" and collectively, "Borrowers"), KASTLE HOLDING COMPANY LLC, a Delaware limited liability company ("Top Parent" which is also a Guarantor), the other Guarantors parties thereto, and CAPITAL ONE, NATIONAL ASSOCIATION, as administrative, payment and collateral agent for Lenders (in such capacities, the "Agent"), and the Lenders party thereto from time to time;

**WHEREAS**, pursuant to the Credit Agreement, the Grantors are required to execute and deliver to Agent, for the benefit of the Secured Parties, this Agreement;

**NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. Unless otherwise noted, all capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement, and this Agreement shall be subject to the rules of construction set forth in Article 1 of the Credit Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. <u>GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL</u>. To secure the prompt payment and performance in full of the Obligations under the Credit Agreement, each Grantor hereby grants to Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor's rights, title and interests in, to and under the following, whether now owned or presently existing or hereafter created or acquired (collectively, the "<u>Intellectual Property Collateral</u>"):
  - (a) all United States and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including, (i) the registrations and applications listed on Schedule I attached hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill and (v) subject to the Credit Agreement, all products and proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages and proceeds of suit;
  - (b) all patents, registrations, invention disclosures and applications therefor, including divisions, continuations, continuations-in-part, reissues, reexaminations, renewal applications, and including renewals, extensions and reissues of the foregoing (collectively, "Patents") and Patent intellectual property licenses to which it is a party, (i)

[Kastle] Intellectual Property Security Agreement

including those registrations, applications and licenses referred to on Schedule II attached hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all goodwill of the business connected with the use of Patents and Patent intellectual property licenses, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill and (v) subject to the Credit Agreement, all products and proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages and proceeds of suit; and

(c) (i) all copyrights (whether statutory or common law, whether established or registered in the United States or any other country or political subdivision thereof, whether registered or unregistered and whether published or unpublished), rights and interests in copyrights, works protectable by copyright, and general intangibles of like nature, all registrations and recordings thereof, and all applications in connection therewith, including all registrations, recordings, and applications in the United States Copyright Office or in any similar office or agency of the United States, any state or territory thereof, or any other country or any political subdivision thereof and all research and development relating to the foregoing, (ii) all reissues, extensions, continuations, and renewals thereof and amendments thereto, (iii) income, fees, royalties, damages, claims, and payments now or hereafter due and/or payable with respect thereto, including damages and payments for past, present and future infringements thereof, (iv) rights corresponding thereto throughout the world, (v) rights to sue for past, present, and future infringements thereof, (vi) any and all rights to use any copyright or copyright registration now owned or hereafter acquired by any Grantor under any written or oral agreement granting any such right, in each case to the extent assignable by such Grantor and (vii) all products and proceeds of the foregoing, including ,the copyrights listed on Schedule III attached hereto.

Notwithstanding the foregoing, the security interest granted herein does not include any "intent to use" trademark applications for which a statement of use or amendment to allege use has not been filed and accepted by the United States Patent and Trademark Office pursuant to 15 U.S.C. Section 1060(a) (or any successor provision); <u>provided</u> that, upon such acceptance, such intent-to-use trademark application shall automatically and without further action by any Person be considered Intellectual Property Collateral.

- 3. <u>CREDIT AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Secured Parties, pursuant to the Credit Agreement and any other Credit Documents. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>REPRESENTATIONS AND WARRANTIES</u>. Each Grantor hereby represents and warrants that the trademarks and trademark applications listed on <u>Schedule II</u> attached hereto, the Patents and Patent intellectual property licenses listed on <u>Schedule II</u> attached hereto and the copyrights and copyright registrations and licenses listed on Schedule III attached hereto constitute all U.S. federally registered trademarks, trademark applications, Patents and Patent intellectual property licenses and copyrights and copyright licenses registered to such Grantor as of the date of this Agreement.
  - 5. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Facsimile or portable document format (.pdf) signatures or any other electronic transmission of a signature hereto shall be effective as originals.
  - 6. <u>CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND SUBMISSION TO JURISDICTION</u>. THIS AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING

CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND SUBMISSION TO JURISDICTION SET FORTH IN SECTIONS 13.3 AND 15.1 OF THE CREDIT AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

KASTLE SYSTEMS LLC

Name: Ralph Masino

Title: Chief Financial Officer

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**GRANTOR:** 

KASTLE SYSTEMS INTERNATIONAL LLC

By: // Name: Mark Ein

Title: Chairman and President

**REEL: 007442 FRAME: 0526** 

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**GRANTOR:** 

CHECKVIDEO LLQ

By:\_\_\_\_\_\_\_Name: Mark Ein

Title: Chairman and President

REEL: 007442 FRAME: 0527

## ACCEPTED AND ACKNOWLEDGED BY:

CAPITAL ONE, NATIONAL ASSOCIATION,

as Agent

Name: John Robuck Title: Managing Director

Address:

Capital One, National Association 2 Bethesda Metro Center, 7th Floor

Bethesda, MD 20814 Attention: Andrew Burke Telephone: 203-803-8209

Email: andrew.burke@capitalone.com

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (KASTLE)]

# SCHEDULE I to INTELLECTUAL PROPERTY SECURITY AGREEMENT

See attached.

# <u>Trademarks</u>

Design Only	CHECKVIDEO	<u>Trademark</u>
Kastle Systems LLC	CheckVideo LLC	Name of Owner
United States of America	United States of America	<u>Jurisdiction</u>
87247605	78839800	App Number
5236159	3420370	Reg Number
24-Nov- 2016	17-Mar- 2006	File Date
04-Jul- 2017	29-Apr- 2008	Reg Date
Registered	Registered	<u>Status</u>

KASTLE	KASTLE	EXITSENTRY
Kastle Systems International LLC	Kastle Systems International LLC	CheckVideo LLC
United States of America	United States of America	United States of America
73332494	86839991	75424194
1331215	5224016	2290537
15-Oct- 1981	04-Dec- 2015	27-Jan- 1998
16-Apr- 1985	13-Jun- 2017	02-Nov- 1999
Registered	Registered	Registered

KASTLE PHONETAG	Kastle Logo	Kastle Logo
Kastle Systems International LLC	Kastle Systems International LLC	Kastle Systems International LLC
United States of America	United States of America	United States of America
85676798	85977401	85213255
4623158	4251668	4250612
13-Jul- 2012	07-Jan- 2011	07-Jan- 2011
21-Oct- 2014	27-Nov- 2012	27-Nov- 2012
Registered	Registered	Registered

KASTLE SYSTEMS & Logo (Expanded)  **Example Control of the Control	& Design  & Design  LILI  KASTLE SYSTEMS	KASTLE SYSTEMS
Kastle Systems International LLC	Kastle Systems International LLC	Kastle Systems International LLC
United States of America	United States of America	United States of America
86544574	78596032	73332495
4935021	3135270	1332489
24-Feb- 2015	28-Mar- 2005	15-Oct- 1981
12-Apr- 2016	29-Aug- 2006	23-Apr- 1985
Registered	Registered	Registered

KASTLE SYSTEMS Logo & Design	KASTLE SYSTEMS Logo & Design	KASTLE SYSTEMS (Expanded)
Kastle Systems International LLC	Kastle Systems International LLC	Kastle Systems International LLC
United States of America	United States of America	United States of America
85977500	85213274	86544581
4251670	4258249	4935022
07-Jan- 2011	07-Jan- 2011	24-Feb- 2015
27-Nov- 2012	11-Dec- 2012	12-Apr- 2016
Registered	Registered	Registered

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KastleResident	KASTLEPRESENCE	KASTLEALERT
Reside	EPR	EAL
nt	ESEN	ERT
	VCE	
Kastle Systems Internati LLC	Kastle Systems Internati LLC	Kastle Systems Internati LLC
Kastle Systems International LLC	Kastle Systems International LLC	Kastle Systems International LLC
United States of America	United States of America	United States of America
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87774765	86795168	88125407
765	168	407
590	525	614
5903942	5256942	6142482
29-Jan- 2018	21-Oct- 2015	20-Sep- 2018
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05-Nov- 2019	01-Aug- 2017	01-Sep- 2020
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Regi	Regi	Regi
Registered	Registered	Registered
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MYKASTLE Kastle United Systems States of International America LLC	International America LLC
86058102	
4528909	
06-Sep- 2013	2015
13-May- 2014	2017
Registered	C

# SCHEDULE II to INTELLECTUAL PROPERTY SECURITY AGREEMENT

See attached.

SYSTEMS AND METHODS FOR ANALYSIS OF VIDEO CONTENT, EVENT NOTIFICATION, AND VIDEO CONTENT PROVISION  APPARATUS AND METHODS FOR VIDEO	Owner CheckVideo LLC CheckVideo	Jurisdiction United States United States	Application No. 12/277,996	Publication No. 2009/0141939 2009/0022362	Filing Date  11/25/2008	Fisue Date 6/19/2012 8/12/2014
APPARATUS AND METHODS FOR VIDEO ALARM VERIFICATION  APPARATUS AND METHODS FOR ENCODING AN IMAGE WITH DIFFERENT LEVELS OF ENCODING	CheckVideo LLC CheckVideo	United States United States	12/174,225	2009/0022362	7/16/2008 8/6/2014	8/12/2014
APPARATUS AND METHODS FOR ALARM VERIFICATION BASED ON IMAGE ANALYTICS	Check Video LLC	United States	14/959,595	2016/0321889	12/4/2015	3/20/2018
AUTOMATED, REMOTELY-VERIFIED ALARM SYSTEM WITH INTRUSION AND VIDEO SURVEILLANCE AND DIGITAL VIDEO RECORDING	CheckVideo LLC	United States	11/803,851	2007/0262857	5/15/2007	6/7/2011
AUTOMATED, REMOTELY-VERIFIED ALARM SYSTEM WITH INTRUSION AND VIDEO SURVEILLANCE AND DIGITAL VIDEO RECORDING	CheckVideo LLC	United States	13/083,635	2011/0279259	4/11/2011	12/18/2012

SYSTEM AND METHOD FOR MOTION DETECTION IN A SURVEILLANCE VIDEO	ANALYTICS- MODULATED CODING OF SURVEILLANCE VIDEO	ANALYTICS- MODULATED CODING OF SURVEILLANCE VIDEO	AUTOMATED, REMOTELY-VERIFIED ALARM SYSTEM WITH INTRUSION AND VIDEO SURVEILLANCE AND DIGITAL VIDEO RECORDING	AUTOMATED, REMOTELY-VERIFIED ALARM SYSTEM WITH INTRUSION AND VIDEO SURVEILLANCE AND DIGITAL VIDEO RECORDING	AUTOMATED, REMOTELY-VERIFIED ALARM SYSTEM WITH INTRUSION AND VIDEO SURVEILLANCE AND DIGITAL VIDEO RECORDING	AUTOMATED, REMOTELY-VERIFIED ALARM SYSTEM WITH INTRUSION AND VIDEO SURVEILLANCE AND DIGITAL VIDEO RECORDING
CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC
United States	United States	United States	United States	United States	United States	United States
12/765,199	15/843,430	12/620,232	17/321,064	14/533,916	14/323,624	14/246,700
2010/0290710	2018/0139456	2010/0124274		2015/0063643	2014/0321706	2014/0327777
4/22/2010	12/15/2017	11/17/2009	5/14/2021	11/5/2014	7/3/2014	4/7/2014
10/29/2013		12/15/2015		3/21/2017	12/8/2015	12/8/2015
Granted	Pending	Granted	Pending	Granted	Granted	Granted

TERRAIN MAP SUMMARY ELEMENTS	VIDEO ANALYSIS USING SEGMENTATION GAIN BY AREA	VIDEO ANALYSIS USING SEGMENTATION GAIN BY AREA	SYSTEM FOR AUTOMATED SCREENING OF SECURITY CAMERAS	SYSTEM FOR AUTOMATED SCREENING OF SECURITY CAMERAS	DIRECTED ATTENTION DIGITAL VIDEO RECORDATION	DIRECTED ATTENTION DIGITAL VIDEO RECORDATION	OBJECT SELECTIVE VIDEO RECORDING	SYSTEM AND METHOD FOR MOTION DETECTION IN A SURVEILLANCE VIDEO
CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC	CheckVideo LLC
United States	United States	United States	United States	United States	United States	United States	United States	United States
11/471,865	11/748,320	11/088,308	11/159,375	09/773,475	13/241,923	11/491,485	10/041,402	14/064,713
2006/0290706	2007/0263899	2005/0213815	2005/0259848	2001/0033330	2012/0092494	2007/0035623		2014/0198257
6/21/2006	5/14/2007	3/24/2005	6/22/2005	2/1/2001	9/23/2011	7/24/2006	1/8/2002	10/28/2013
10/26/2010	10/21/2008	5/15/2007	1/5/2010	9/6/2005	11/19/2013	9/27/2011	1/19/2010	1/5/2016
Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted

Granted	15 11/1/2016	12/31/2015	14/985,523	United States 14/985,523	Kastle Systems International LLC	HANDS-FREE ACCESS CONTROL
Granted	8/7/2018	3/25/2016 8/7/2018	15/081,180	United States 15/081,180	Kastle Systems International LLC	EMERGENCY ACTION SYSTEMS AND METHODS
Granted	5/29/2012	11/10/2009	29/350,016	United States 29/350,016	CheckVideo LLC	CAMERA

# SCHEDULE III

# to INTELLECTUAL PROPERTY SECURITY AGREEMENT

Kastle Systems International LLC	TX0006314964	Vol. 1, issue 1, Nov. 2005.	Security handled: the Kastle legal security bulletin	October 27, 2005
			buneun	

**RECORDED: 10/04/2021**