

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM685579

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BurgerFi IP, LLC		11/03/2021	Limited Liability Company: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	REGIONS BANK, as Collateral Agent		
<b>Street Address:</b>	1180 West Peachtree Street		
<b>Internal Address:</b>	Suite 1400		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30309		
<b>Entity Type:</b>	Corporation: GEORGIA		
<b>PROPERTY NUMBERS Total: 19</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6495126	16 FOODS	
<b>Registration Number:</b>	6424703	VEGEFI	
<b>Registration Number:</b>	6288008	REDEFINING THE WAY THE WORLD EATS BURGER	
<b>Registration Number:</b>	6286988	THAT'S EATING REAL	
<b>Registration Number:</b>	5805672	KETOFI BURGER	
<b>Registration Number:</b>	5361356	FI LIME FUSION	
<b>Registration Number:</b>	5328928	BURGERFI	
<b>Registration Number:</b>	4985119	FI ON THE FLY	
<b>Registration Number:</b>	4893082	#TRYSOMEBETTER	
<b>Registration Number:</b>	4772548	BURGERFI NATURAL BURGERS FRIES DOGS CUST	
<b>Registration Number:</b>	4647455	O.M.C. (OH MY CHOCOLATE!) CONCRETE	
<b>Registration Number:</b>	4446977	VEGEFI BURGER	
<b>Registration Number:</b>	4357894	BURGERFI	
<b>Registration Number:</b>	4179037	BURGERFI NATURAL BURGERS FRIES DOGS CUST	
<b>Registration Number:</b>	4094531	THE BURGERFICATION OF THE WORLD	
<b>Registration Number:</b>	4046987	BURGERFICATION OF THE NATION	
<b>Registration Number:</b>	4043292	BURGERFI	
<b>Registration Number:</b>	4043291	BURGERFI	
<b>TRADEMARK</b>			

OP \$490.00 6495126

Property Type	Number	Word Mark
Serial Number:	90588101	FI'ED CHICKEN SANDWICH
<b>CORRESPONDENCE DATA</b>		
Fax Number:	7043311159	
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	7043311000	
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com	
Correspondent Name:	Moore & Van Allen PLLC	
Address Line 1:	100 North Tryon Street	
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT	
Address Line 4:	Charlotte, NORTH CAROLINA 28202	
ATTORNEY DOCKET NUMBER:	029925.000468	
NAME OF SUBMITTER:	John Slaughter	
SIGNATURE:	/john slaughter/	
DATE SIGNED:	11/03/2021	
<b>Total Attachments: 4</b>		
source=NGSI-T - BurgerFi IP, LLC to Regions Bank, as Collateral Agent#page1.tif		
source=NGSI-T - BurgerFi IP, LLC to Regions Bank, as Collateral Agent#page2.tif		
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Pledge and Security Agreement dated as of November 3, 2021 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Regions Bank, as collateral agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

\_\_\_\_\_  
BurgerFi IP, LLC, a Florida limited liability company

By:   
Name: Michael Rabinovitch  
Title: Chief Financial Officer

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: \_\_\_\_\_  
Name:  
Title:

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

\_\_\_\_\_  
BurgerFi IP, LLC, a Florida limited liability company


By: \_\_\_\_\_

Name:

Title:

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By:  \_\_\_\_\_

Name: J. Richard Baker

Title: Senior Vice President

Schedule 1

BurgerFi IP, LLC  
(Florida Limited Liability Company)

U.S. Trademarks

**Trademark Registrations**

Mark	Reg. No.	Reg. Date
16 FOODS	6495126	09/21/2021
VEGEFI	6424703	07/20/2021
REDEFINING THE WAY THE WORLD EATS BURGERS	6288008	03/09/2021
THAT'S EATING REAL	6286988	03/09/2021
KETOFI BURGER	5805672	07/16/2019
FI LIME FUSION	5361356	12/19/2017
BURGERFI and Design	5328928	11/07/2017
FI ON THE FLY	4985119	06/21/2016
#TRYSOMEBETTER	4893082	01/26/2016
BURGER FI NATURAL BURGERS FRIES DOGS CUSTARD CRAFT BEERS WINE and Design	4772548	07/14/2015
O.M.C. (OH MY CHOCOLATE!) CONCRETE	4647455	12/02/2014
VEGEFI BURGER	4446977	12/10/2013
BURGERFI	4357894	06/25/2013
BURGERFI NATURAL BURGERS FRIES DOGS CUSTARD CRAFT BEERS WINE and Design	4179037	07/24/2012
THE BURGERFICATION OF THE WORLD	4094531	01/31/2012
BURGERFICATION OF THE NATION	4046987	10/25/2011
BURGERFI and Design	4043292	10/18/2011
BURGERFI	4043291	10/18/2011

**Trademark Application**

Mark	Appl. No.	Filing Date
FI'ED CHICKEN SANDWICH and Design	90588101	03/18/2021