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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM691404

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
The RND Group, LLC	FORMERLY The RND Group, Inc.	11/30/2021	Limited Liability Company: INDIANA	

RECEIVING PARTY DATA

Name:	First Eagle Alternative Capital Agent, Inc.	
Street Address:	500 Boylston Street, Suite 1250	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02116	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4021529	RND GROUP

CORRESPONDENCE DATA

Fax Number: 4155911400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4155911000

Email: achan@winston.com
Correspondent Name: Laura Franco, Esq.
Address Line 1: 101 California St.
Address Line 2: Winston & Strawn LLP

Address Line 4: San Francisco, CALIFORNIA 94111

NAME OF SUBMITTER:	Laura Franco
SIGNATURE:	/Laura Franco/
DATE SIGNED:	11/30/2021

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "<u>Agreement</u>"), dated as of November 30, 2021, is made by **THE RND GROUP, LLC**, an Indiana limited liability company (formerly known as The RND Group, Inc., the "<u>Grantor</u>") in favor of **FIRST EAGLE ALTERNATIVE CAPITAL AGENT, INC.** (formerly known as THL Corporate Finance, Inc., in its individual capacity, "<u>FEAC</u>") as collateral agent for the Secured Parties (as such term is defined in the Credit Agreement referred to below) (in such capacity, together with its successors and assigns in such capacity, the "<u>Collateral Agent</u>").

Reference is hereby made to that certain Credit Agreement, dated as of August 14, 2018 (as amended, restated, amended and restated, supplemented, modified or otherwise in effect from time to time, the "Credit Agreement"), by and among G8 Holdings LLC, a Delaware limited liability company ("Parent"), the Grantor, the other borrowers from time to time party thereto (together with the Grantor, collectively, the "Borrowers" and each, a "Borrower"), Parent's other Subsidiaries party thereto as Guarantors or thereafter designated as Guarantors pursuant to Section 8.11 of the Credit Agreement, the lenders from time to time party thereto (each a "Lender" and, collectively, the "Lenders"), the Collateral Agent, FEAC, as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent", and together with the Collateral Agent, collectively, the "Agents", and each, an "Agent"). The Grantor has pledged and granted to Collateral Agent a continuing security interest in all intellectual property, including the Trademark Collateral (as defined below).

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees, for the benefit of Collateral Agent, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement have the meanings provided or provided by reference in the Credit Agreement.
- 2. <u>Grant of Security Interest</u>. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby pledges and grants to Agent a continuing security interest in, all of the Grantor's right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all Trademark Licenses, including, without limitation, those referred to on Schedule A hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding anything contained in this Agreement to the contrary, the term "Trademark Collateral" shall not include any United States intent-to-use trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted,

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respectively, by the United States Patent and Trademark Office; provided, that, upon such filing and acceptance, such intent-to-use trademark application shall be considered Trademark Collateral.

- 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to Collateral Agent in connection with the Credit Agreement and Security Agreement and is expressly subject to the terms and conditions thereof. The Credit Agreement and Security Agreement (and all rights and remedies of Collateral Agent thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of Collateral Agent with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement, the Security Agreement and the other Credit Documents, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Credit Agreement, the terms of the Credit Agreement shall govern.
- 5. <u>Counterparts</u>. This Agreement may be executed by one or more of the parties hereto on any number of separate counterparts (including by facsimile or other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.
- 6. <u>Governing Law.</u> THIS AGREEMENT, AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

GRANTORS:

THE RND GROUP, LLC

Phil Buch

Name: Phil Beck

Title: Chief Financial Officer

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COLLATERAL AGENT:

FIRST EAGLE ALTERNATIVE CAPITAL AGENT, INC.,

as Collateral Agent for the benefit of the Secured Parties

By

Name: Michelle Handy Title: Managing Director

SCHEDULE A

Trademark Registrations and Applications

Name of	Jurisdiction	Registration	Registration	<u>Filing</u>	Registered	<u>Mark</u>
<u>Credit</u>		<u>No.</u>	<u>Date</u>	<u>Date</u>	<u>Owner</u>	
<u>Party</u>						
The RND	U.S.A.	4021529	September	July 19,	The RND	RND GROUP
Group,			6, 2011	2010	Group, Inc.	
LLC						

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RECORDED: 11/30/2021

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