TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM692356

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GLAMSQUAD, INC.		05/26/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	JMB GLAMSQUAD, LLC
Street Address:	245 8th Avenue
Internal Address:	#1087
City:	New York
State/Country:	NEW YORK
Postal Code:	10011
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	5933076	G.
Registration Number:	5228372	GLAMSQUAD
Registration Number:	6521024	GLAMSQUAD
Registration Number:	4503146	GLAMSQUAD
Serial Number:	88369370	GSQ
Serial Number:	88369371	GSQ BY GLAMSQUAD
Serial Number:	88183286	YOURS TRULY

CORRESPONDENCE DATA

Fax Number: 9735972400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9735972500

Email: Istrademark@lowenstein.com

Matthew P. Hintz, Esq. **Correspondent Name:** Address Line 1: Lowenstein Sandler LLP Address Line 2: One Lowenstein Drive

Address Line 4: Roseland, NEW JERSEY 07068

ATTORNEY DOCKET NUMBER:	40623.2
NAME OF SUBMITTER:	Matthew P. Hintz, Esq.

SIGNATURE:	/Matthew P. Hintz/
DATE SIGNED:	12/03/2021

Total Attachments: 19

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Execution Version

TRADEMARK ASSIGNMENT AGREEMENT

THIS TRADEMARK ASSIGNMENT AGREEMENT (this "Trademark Assignment"), is

entered into effective as of May 26, 2021 by and among GlamSquad, Inc., a Delaware corporation (the

"Company" or "Assignor"), with an address of /o Sherwood Partners, Inc., 3945 Freedom Circle,

Suite 560, Santa Clara, CA 95054, in favor of JMB GlamSquad, LLC, a Delaware limited liability

company ("Assignee"), with an address of c/o JMB Capital Partners, Los Angeles, CA 90036.

WHEREAS, Assignor and Assignee have entered into that certain Asset Purchase Agreement,

dated as of March 12, 2021 (as it may be amended from time to time, the "Purchase Agreement";

capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in

the Purchase Agreement), pursuant to which Assignee is purchasing certain assets of Assignor; and

WHEREAS, Assignor desires to convey, transfer and assign, and Assignee desires to acquire, the

Assigned Trademarks (as defined below) and the other assets set forth in <u>Section 1</u>, subject to the terms and

conditions of this Trademark Assignment.

NOW THEREFORE, the parties agree as follows:

1. Assignment. For good and valuable consideration, the receipt and sufficiency of

which are hereby acknowledged, Assignor hereby irrevocably conveys, transfers, and assigns to

Assignee, and Assignee accepts, all of such Assignor's right, title, and interest in and to the

following:

(a) the trademarks, service marks, trade dress, logos, corporate names, and

trade names, and including without limitation, the trademark registrations and trademark

applications set forth on Schedule A hereto and all issuances, extensions, and renewals

thereof (the "Assigned Trademarks"), together with the goodwill of the business connected

with the use of, and symbolized by, the Assigned Trademarks; provided that, with respect

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to the United States intent-to-use trademark applications set forth on <u>Schedule A</u> hereto, the transfer of such applications accompanies the transfer of Assignor's business, or that portion of the business to which the trademark pertain as described further in Section 2.02(a)(ii) of the Purchase Agreement, and that business is ongoing and existing;

(b) all rights of any kind whatsoever of Assignor accruing under any of the foregoing provided by applicable Law, by international treaties and conventions, and otherwise throughout the world;

(c) any and all royalties, fees, income, payments, and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and

(d) any and all claims and causes of action with respect to any of the foregoing, whether accruing before, on, or after the date hereof, including all rights to and claims for damages, restitution, and injunctive and other legal and equitable relief for past, present, and future infringement, dilution, misappropriation, violation, misuse, breach, or default, with the right but not the obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

2. Recordation and Further Actions. Assignor authorizes the Commissioner for Trademarks in the United States Patent and Trademark Office or applicable government office to record and register this Trademark Assignment upon request by Assignee. At any time or from time to time after the date hereof, Assignor shall, at the request of Assignee and at Assignee's expense, execute and deliver any further instruments or documents and take all such further action as Assignee may reasonably request in order to evidence the consummation of this Trademark Assignment.

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3. <u>Counterparts</u>. This Trademark Assignment may be executed in counterparts, each

of which shall be deemed an original, but all of which together shall be deemed one and the same

agreement. A signed copy of this Agreement delivered by email or other means of electronic

transmission shall be deemed to have the same legal effect as delivery of an original signed copy

of this Agreement.

4. <u>Successors and Assigns</u>. This Trademark Assignment shall be binding upon and

shall inure to the benefit of the parties hereto and their respective successors and assigns.

5. <u>Purchase Agreement</u>. Assignor and Assignee agree that this Trademark

Assignment is subject to the terms and conditions of the Purchase Agreement and that this

Trademark Assignment shall not be deemed to limit, enlarge or extinguish any obligation of

Assignor or Assignee under the Purchase Agreement. In the event of any conflict or inconsistency

between the terms of the Purchase Agreement and the terms of this Trademark Assignment, the

terms of the Purchase Agreement shall govern.

6. <u>Governing Law.</u> This Trademark Assignment and all claims or causes of action

(whether at Law, in contract, in tort or otherwise) based upon, arising out of, or relating to this

Trademark Assignment and the transactions contemplated hereby shall be governed by, and

construed in accordance with, the laws of the State of Delaware, without giving effect to any choice

or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction) that

would cause the application of the laws of any jurisdiction other than the State of Delaware.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, Assignor has duly executed and delivered this Trademark Assignment as of the date first written above.

GLAMSQUAD, INC.	
By:	
Name: Jason Perri	
Title: Chief Executive Officer	

Accepted by:

JMB GLAMSQUAD, LLC

Name: Vikas Tandon

Title: Authorized Signatory

IN WITNESS WHEREOF, Assignor has duly executed and delivered this Trademark

Assignment as of the date first written above.

	GLAMSQUAD, INC.
	By:_ Jason Perri
	Name: Jason Perri
	Title: Chief Executive Officer
Accepted by:	
JMB GLAMSQUAD, LLC	
Dav.	
By:	
Name: Vikas Tandon	
Title: Chief Investment Officer	

Signature Page to Trademark Assignment Agreement

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RECORDED: 12/03/2021