

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM693527

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC, as administrative agent		12/08/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BMO Harris Bank, N.A., as administrative agent		
Street Address:	111 West Monroe Street, 10E		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4227758	AQUAMAR NATURALLY	
Registration Number:	3667851	AQUA TREASURE	
Registration Number:	3016681	AQUAMAR	
Registration Number:	2680899	LUCKY STAR	
Registration Number:	2388344	CLASSIC BAY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637141		
Email:	kristen.lange@goldbergkohn.com		
Correspondent Name:	Kristen N. Lange, Paralegal		
Address Line 1:	c/o Goldberg Kohn Ltd.		
Address Line 2:	55 E. Monroe Street, Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	2072.137		
NAME OF SUBMITTER:	Kristen N. Lange		
SIGNATURE:	/kristenlange/		
DATE SIGNED:	12/09/2021		

OP \$140.00 4227758

Total Attachments: 4

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ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT

This ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT (this "Assignment"), dated as of December 8, 2021, is by Madison Capital Funding LLC, as existing administrative agent for the Lenders ("Assignor"), and BMO Harris Bank, N.A., as successor administrative agent (in such capacity, the "Assignee").

RECITALS:

WHEREAS, AQUAMAR, INC., formerly known as Aquamar, LLC, a California corporation and LM FOODS, LLC, a Delaware limited liability company (each a "Grantor", and collectively, the "Grantors"), and Assignor are parties to that certain Trademark Security Agreement dated as of August 3, 2017 and recorded with the United States Patent and Trademark Office on August 10, 2017 at Reel/Frame 6126/0853 (as amended, restated, supplemented or otherwise modified from time to time, the "Trademark Agreement"; terms used, but not otherwise defined herein, have the meanings ascribed thereto in the Trademark Agreement) covering certain Trademarks set forth on Schedule A attached hereto;

WHEREAS, pursuant to that certain Assignment Agreement dated as of the date even hereof between Assignor and the Assignee, Assignor has assigned to Assignee all of its rights and obligations under the Credit Agreement and the other Loan Documents.

In consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignor hereby assigns and transfers to the Assignee and its successors and assigns, all of its rights, title and interest in and to the Agreements.

This Assignment may be executed in any number of counterparts (including electronic .pdf), each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

[signature page follows]

IN WITNESS WHEREOF, the Assignor and the Assignee have caused this Assignment to be duly executed as of the date first above written.

ASSIGNOR:

MADISON CAPITAL FUNDING LLC, as Agent

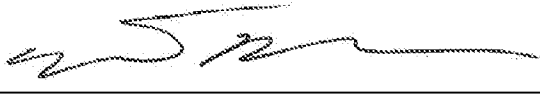
By: 

Name: Dominic Storto

Title: Director

ASSIGNEE:

BMO HARRIS BANK, N.A., as Agent

By: 

Name: Matthew W. Miller

Title: Vice President

Schedule A

Grantor	Trademark Description	Trademark Application Number	Trademark Registration Number	Date of Application	Date of Registration
Aquamar, Inc.	AQUAMAR NATURALLY	85501099	4227758	12/21/11	10/16/12
Aquamar, Inc.	AQUA TREASURE	78643127	3667851	06/03/05	08/11/09
Aquamar, Inc.	AQUAMAR	76514194	3016681	05/14/03	11/22/05
LM Foods, LLC	LUCKY STAR	76402348	2680899	04/29/02	01/28/03
LM Foods, LLC	CLASSIC BAY	75503150	2388344	06/16/98	09/19/00