

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM695085

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Nutrition Corp, Inc.		12/15/2021	Corporation: WYOMING
RECEIVING PARTY DATA			
Name:	SharpVue Capital Credit Fund II, LP		
Street Address:	3700 Glenwood Avenue, Suite 530		
City:	Raleigh		
State/Country:	NORTH CAROLINA		
Postal Code:	27612		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	6021547	FRESH N' LEAN	
Registration Number:	6297177		
Registration Number:	6021548	FRESH N' LEAN DELICIOUS & HEALTHY MEAL S	
Registration Number:	5998170	CDL MEALS	
Registration Number:	5998169	CDL MEALS BY FRESH N LEAN	
Registration Number:	5761351	IONUTRITION	
Registration Number:	5726205		
Serial Number:	90172966	FEED YOUR POTENTIAL	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043778156		
Email:	jcarusone@robinsonbradshaw.com		
Correspondent Name:	Jennifer Carusone		
Address Line 1:	101 N. Tryon St. Suite 1900		
Address Line 2:	c/o Robinson, Bradshaw & Hinson, P.A.		
Address Line 4:	Charlotte, NORTH CAROLINA 28246		
NAME OF SUBMITTER:	Jennifer Carusone		
SIGNATURE:	/Jennifer Carusone/		

CH \$215.00 6021547

DATE SIGNED:	12/15/2021
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Total Attachments: 3

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**GRANT OF SECURITY INTEREST
IN PATENTS AND TRADEMARKS**

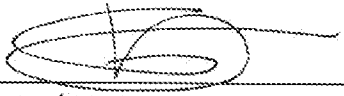
WHEREAS, NUTRITION CORP, INC, a Wyoming corporation (the “Pledgor”) is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the “Trademarks”) and is the owner of the patents and patent applications listed on Schedule A attached hereto (all such patents, registrations and applications, collectively, the “Patents”); and

WHEREAS, the Pledgor has entered into a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the “Security Agreement”), dated as of December 15, 2021, in which the Pledgor has agreed with **SHARPVUE CAPITAL CREDIT FUND II, LP**, as Collateral Agent (the “Collateral Agent”), with offices at 3700 Glenwood Avenue, Suite 530, Raleigh, NC 27612, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Collateral Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

(signature page follows)

NUTRITION CORP, INC

By: 
Name: Laureen Asseo
Title: Co-Chief Executive Officer

[Signature Page to Patents and Trademarks Security Agreement]

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

TRADEMARKS:

Trademark	App. No.	App. Date	Reg. No.	Reg. Date
FRESH N' LEAN	88067745	Aug 7, 2018	6021547	Mar 31, 2020
	90029505	Jun 30, 2020	6297177	Mar 16, 2021
	88067749	Aug 7, 2018	6021548	Mar 31, 2020
CDL MEALS	88250006	Jan 4, 2019	5998170	Feb 25, 2020
	88250004	Jan 4, 2019	5998169	Feb 25, 2020
IONUTRITION	88067754	Aug 7, 2018	5761351	May 28, 2019
	88070526	Aug 8, 2018	5726205	Apr 16, 2019

TRADEMARK APPLICATIONS:

Trademark	App. No.	App. Date
FEED YOUR POTENTIAL	90172966	Sep 10, 2020