TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM695382

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
VEECO INSTRUMENTS INC.		12/16/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	HSBC BANK USA, NATIONAL ASSOCIATION, as Collateral Agent
Street Address:	95 Washington Street, Floor 2South
City:	Buffalo
State/Country:	NEW YORK
Postal Code:	14203
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 51

Property Type	Number	Word Mark
Registration Number:	5151531	APEX
Registration Number:	5041431	BLUTEMP
Registration Number:	4856151	EPIK
Registration Number:	5285893	EPIK 700
Registration Number:	2766097	GEN200
Registration Number:	2969042	GEN2000
Registration Number:	4594001	GENXPLOR
Registration Number:	4396834	ISOTEMP
Registration Number:	3751136	MARK
Registration Number:	4082618	MAXBRIGHT
Registration Number:	2842100	MOLLY
Registration Number:	2586662	NEXUS
Registration Number:	5022851	NOVUS
Registration Number:	2596074	OPTIUM
Registration Number:	2651486	PIEZOCON
Registration Number:	4871855	PROPEL
Registration Number:	3079753	REALTEMP
Registration Number:	3825768	SOLUS
Registration Number:	4640647	SPECTOR

TRADEMARK REEL: 007532 FRAME: 0804

900663291

Property Type	Number	Word Mark
Registration Number:	2026851	SUMO
Registration Number:	2112662	TURBODISC
Registration Number:	2620003	UNI-BULB
Registration Number:	3335039	VEECO
Registration Number:	4465394	VEECO
Registration Number:	4424128	WAFERCHEK
Registration Number:	4642732	WAFERETCH
Registration Number:	4832315	WAFERSTORM
Registration Number:	5091695	TRUHEAT
Registration Number:	5091696	ISOFLANGE700
Registration Number:	5246712	QUEST
Registration Number:	5370506	FLOWFLANGE
Registration Number:	5508812	TURBORAMP
Registration Number:	5387594	ULTRATECH
Registration Number:	5126976	CAMBRIDGE NANOTECH
Registration Number:	4010192	SIMPLY ALD
Registration Number:	3875749	FIJI
Registration Number:	3896072	PHOENIX
Registration Number:	3839919	SAVANNAH
Registration Number:	2962810	NANOTECH
Registration Number:	2900168	STAR 100
Registration Number:	2900167	STAR
Registration Number:	2167430	ULTRATECH
Registration Number:	2163674	ATLAS
Registration Number:	1956521	TITAN WAFER STEPPER
Registration Number:	1956520	SATURN WAFER STEPPER
Registration Number:	1417282	
Registration Number:	6125166	FIREBIRD
Registration Number:	6153858	LUMINA
Serial Number:	97062323	MAKING A MATERIAL DIFFERENCE
Serial Number:	97062349	VEECO
Serial Number:	97062354	VEECO

CORRESPONDENCE DATA

6173417701 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

linda.salera@morganlewis.com Email:

Correspondent Name: Linda A. Salera, Senior Paralegal Address Line 1: One Federal Street Address Line 2: c/o Morgan, Lewis & Bockius LLP Address Line 4: Boston, MASSACHUSETTS 02110 NAME OF SUBMITTER: Linda A. Salera SIGNATURE: /Linda A. Salera/ **DATE SIGNED:** 12/16/2021 **Total Attachments: 10** source=Executed - Trademark Security Agreement - Veeco#page1.tif source=Executed - Trademark Security Agreement - Veeco#page2.tif source=Executed - Trademark Security Agreement - Veeco#page3.tif source=Executed - Trademark Security Agreement - Veeco#page4.tif source=Executed - Trademark Security Agreement - Veeco#page5.tif source=Executed - Trademark Security Agreement - Veeco#page6.tif source=Executed - Trademark Security Agreement - Veeco#page7.tif source=Executed - Trademark Security Agreement - Veeco#page8.tif

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made as of December 16, 2021 by **VEECO INSTRUMENTS INC.**, a Delaware corporation (the "<u>Grantor</u>"), in favor of **HSBC BANK USA, NATIONAL ASSOCIATION**, as administrative agent, collateral agent and joint lead arranger ("<u>Collateral Agent</u>") for the banks and other financial institutions or entities (each a "<u>Lender</u>" and, collectively, the "<u>Lenders</u>") from time to time parties to that certain Loan and Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "<u>Loan Agreement</u>") by and among, *inter alia*, Veeco Instruments Inc., as Borrower, the Guarantors party thereto from time to time, the Lenders party thereto and Collateral Agent.

WITNESSETH:

WHEREAS, pursuant to the Loan Agreement, Collateral Agent and the Lenders have agreed to make certain financial accommodations available to the Borrower from time to time pursuant to the terms and conditions thereof; and

WHEREAS, pursuant to the Loan Agreement, the Grantor has pledged and granted (or, concurrently with the execution thereof, will pledge and grant) to the Collateral Agent, for the ratable benefit of Agent, the Issuer and each Lender, a security interest in the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Loan Agreement, the Grantor has agreed to execute and deliver this Trademark Security Agreement in order to record the security interest granted to the Collateral Agent with the United States Patent and Trademark Office;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. To secure the prompt payment and performance to Agent, the Issuer and each Lender of the Obligations, the Grantor hereby pledges and grants to the Collateral Agent for the ratable benefit of Agent, the Issuer and each Lender a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Grantor's right, title and interest in, to and under the following, whether now owned or existing or hereafter acquired or arising (collectively, the "Trademark Collateral"):
 - (a) all of its Trademarks including those referred to on Schedule I;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (c) any claim by the Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any license with respect to Trademarks.

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- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by the Grantor to the Collateral Agent, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving the Grantor.
- 4. <u>LOAN AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Collateral Agent, for the ratable benefit of Agent, the Issuer and each Lender, pursuant to the Loan Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Loan Agreement, the Loan Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If the Grantor shall obtain rights to any new Trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. The Grantor hereby authorizes the Collateral Agent to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of the Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- **COUNTERPARTS**. This Trademark Security Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by fax transmission or e-mail transmission (e.g. "pdf" or "tif") shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement. The words "delivery," "execute," "execution," "signed," "signature," and words of like import in this Trademark Security Agreement or any other document executed in connection herewith shall be deemed to include electronic signatures, the electronic matching of assignment terms and contract formations on electronic platforms approved by Collateral Agent, or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any Applicable Law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act; provided that notwithstanding anything contained herein to the contrary the Collateral Agent is under no obligation to agree to accept electronic signatures in any form or in any format unless expressly agreed to by Collateral Agent pursuant to procedures approved by it and provided further without limiting the foregoing, upon the request of any party, any electronic signature shall be promptly followed by such manually executed counterpart. This Trademark Security Agreement is a Loan Document.
- 7. CHOICE OF LAW. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK APPLIED TO CONTRACTS TO BE PERFORMED WHOLLY WITHIN THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPALS EXCEPT TITLE 14 OF ARTICLE 5 OF THE NEW YORK GENERAL OBLIGATIONS LAW. ANY JUDICIAL PROCEEDING BROUGHT BY OR AGAINST THE GRANTOR WITH

RESPECT TO ANY OF THE OBLIGATIONS. THIS AGREEMENT OR ANY RELATED AGREEMENT MAY BE BROUGHT IN ANY COURT OF COMPETENT JURISDICTION IN THE COUNTY OF NEW YORK, STATE OF NEW YORK, UNITED STATES OF AMERICA, AND, BY EXECUTION AND DELIVERY OF THIS AGREEMENT, THE GRANTOR ACCEPTS FOR ITSELF AND IN CONNECTION WITH ITS PROPERTIES, GENERALLY AND UNCONDITIONALLY, THE NON-EXCLUSIVE JURISDICTION OF THE AFORESAID COURTS, AND IRREVOCABLY AGREES TO BE BOUND BY ANY JUDGMENT RENDERED THEREBY IN CONNECTION WITH THIS AGREEMENT. THE GRANTOR HEREBY WAIVES RIGHT TO PERSONAL SERVICE OF ANY AND ALL PROCESS UPON IT AND CONSENTS THAT ALL SUCH SERVICE OF PROCESS MAY BE MADE BY REGISTERED MAIL (RETURN RECEIPT REQUESTED) DIRECTED TO THE GRANTOR AT ITS ADDRESS SET FORTH IN SECTION 15.6 OF THE CREDIT AGREEMENT AND SERVICE SO MADE SHALL BE DEEMED COMPLETED FIVE (5) DAYS AFTER THE SAME SHALL HAVE BEEN SO DEPOSITED IN THE MAILS OF THE UNITED STATES OF AMERICA. NOTHING HEREIN SHALL AFFECT THE RIGHT TO SERVE PROCESS IN ANY MANNER PERMITTED BY LAW OR SHALL LIMIT THE RIGHT OF AGENT OR ANY LENDER TO BRING PROCEEDINGS AGAINST THE GRANTOR IN THE COURTS OF ANY OTHER JURISDICTION. GRANTOR WAIVES ANY OBJECTION TO JURISDICTION AND VENUE OF ANY ACTION INSTITUTED HEREUNDER AND SHALL NOT ASSERT ANY DEFENSE BASED ON LACK OF JURISDICTION OR VENUE OR BASED UPON FORUM NON CONVENIENS. ANY JUDICIAL PROCEEDING BY THE GRANTOR AGAINST AGENT OR ANY LENDER INVOLVING, DIRECTLY OR INDIRECTLY, ANY MATTER OR CLAIM IN ANY WAY ARISING OUT OF, RELATED TO OR CONNECTED WITH THIS AGREEMENT OR ANY RELATED AGREEMENT, SHALL BE BROUGHT ONLY IN A FEDERAL OR STATE COURT LOCATED IN THE COUNTY OF NEW YORK, STATE OF NEW YORK.

8. <u>MISCELLANEOUS</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING JURISDICTION AND JURY TRIAL WAIVER SET FORTH IN SECTIONS 15.1 AND 12.3 OF THE LOAN AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[Signature Page Follows]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

VEECO INSTRUMENTS INC.,

a Delawage Gerporation

By By SBF52731CF134CA Name: John P. Kiernan

Title: Senior Vice President & Chief Financial Officer

COLLATERAL AGENT:

HSBC BANK USA, NATIONAL ASSOCIATION

Title:

/ice President

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Trademarks

ISOTEMP	GENXPLOR	GEN2000	GEN200	EPIK 700	EPIK	BLUTEMP	APEX	<u>Mark</u>
US	<u>Jurisdiction</u>							
4396834	4594001	2969042	2766097	5285893	4856151	5041431	5151531	Registration Number
9/3/2013	8/26/2014	7/19/2005	9/23/2003	9/12/2017	11/17/2015	9/13/2016	2/28/2017	Registration Date
Veeco Instruments Inc.	<u>Owner</u>							
Registered	Registered	Renewed	Renewed	Registered	Registered	Registered	Registered	Status

Registered	Veeco Instruments Inc.	11/18/2014	4640647	US	SPECTOR
Registered	Veeco Instruments Inc.	7/27/2010	3825768	SN	SOLUS
Registered	Veeco Instruments Inc.	4/11/2006	3079753	US	REALTEMP
Registered	Veeco Instruments Inc.	12/15/2015	4871855	US	PROPEL
Registered	Veeco Instruments Inc.	11/19/2002	2651486	US	PIEZOCON
Registered	Veeco Instruments Inc.	7/16/2002	2596074	US	OPTIUM
Registered	Veeco Instruments Inc.	8/16/2016	5022851	US	SUVON
Registered	Veeco Instruments Inc.	6/25/2002	2586662	US	NEXUS
Registered	Veeco Instruments Inc.	5/18/2004	2842100	US	MOLLY
Registered	Veeco Instruments Inc.	1/10/2012	4082618	US	MAXBRIGH T
Registered	Veeco Instruments Inc.	2/23/2010	3751136	US	MARK

Registered	Veeco Instruments Inc.	7/18/2017	5246712	US	QUEST
Registered	Veeco Instruments Inc.	11/29/2016	5091696	SN	ISOFLANGE 700
Registered	Veeco Instruments Inc.	11/29/2016	5091695	US	TRUHEAT
Registered	Veeco Instruments Inc.	10/13/2015	4832315	US	WAFERSTO RM
Registered	Veeco Instruments Inc.	11/18/2014	4642732	US	WAFERETC H
Registered	Veeco Instruments Inc.	10/29/2013	4424128	US	WAFERCHE K
Registered	Veeco Instruments Inc.	1/14/2014	4465394	US	Veco
Registered	Veeco Instruments Inc.	11/13/2007	3335039	US	VEECO
Registered	Veeco Instruments Inc.	9/17/2002	2620003	US	UNI-Bulb
Registered	Veeco Instruments Inc.	11/11/1997	2112662	US	TURBODISC
Registered	Veeco Instruments Inc.	12/31/1996	2026851	SN	SUMO

Registered	Veeco Instruments Inc.	11/2/2004	2900167	US	STAR
Registered	Veeco Instruments Inc.	11/2/2004	2900168	US	STAR 100
Registered	Veeco Instruments Inc.	6/21/2005	2962810	US	NANOTECH
Registered	Veeco Instruments Inc.	8/31/2010	3839919	US	HANNAVAS
Registered	Veeco Instruments Inc.	12/28/2010	3896072	US	PHOENIX
Registered	Veeco Instruments Inc.	11/16/2010	3875749	US	FIJI
Registered	Veeco Instruments Inc.	8/9/2011	4010192	US	SIMPLY ALD
Registered	Veeco Instruments Inc.	1/24/2017	5126976	US	CAMBRIDGE NANOTECH
Registered	Veeco Instruments Inc.	1/23/2018	5387594	US	ULTRATECH
Registered	Veeco Instruments Inc.	7/3/2018	5508812	US	TURBORAM P
Registered	Veeco Instruments Inc.	1/2/2018	5370506	US	FLOWFLAN GE

Pending	Veeco Instruments Inc.	App. Date 10/6/2021	App. No. 97062354	US	(Veeco)
Pending	Veeco Instruments Inc.	App. Date 10/6/2021	App. No. 97062349	SN	VEECO
Pending	Veeco Instruments Inc.	App. Date 10/6/2021	App. No. 97062323	SN	MAKING A MATERIAL DIFFERENC E
Registered	Veeco Instruments Inc.	9/15/2020	6153858	SN	LUMINA
Registered	Veeco Instruments Inc.	8/11/2020	6125166	SN	FIREBIRD
Registered	Veeco Instruments Inc.	11/18/1986	1417282	US	
Registered	Veeco Instruments Inc.	2/13/1996	1956520	US	SATURN WAFER STEPPER
Registered	Veeco Instruments Inc.	2/13/1996	1956521	US	TITAN WAFER STEPPER
Registered	Veeco Instruments Inc.	6/9/1998	2163674	SΩ	ATLAS
Registered	Veeco Instruments Inc.	6/23/1998	2167430	US	ULTRATECH

RECORDED: 12/16/2021