

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM696901

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		12/21/2021	STATUTORY TRUST: DELAWARE
RECEIVING PARTY DATA			
Name:	BK MEDICAL HOLDING COMPANY, INC.		
Street Address:	8 CENTENNIAL DRIVE		
City:	PEABODY		
State/Country:	MASSACHUSETTS		
Postal Code:	01960		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5295007	SONIC WINDOW	
Registration Number:	5738476	BK SPECTO	
Registration Number:	5738475	BK ULTRASOUND	
Registration Number:	5738474	BK MEDICAL	
CORRESPONDENCE DATA			
Fax Number:	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	310-557-2900		
Email:	KLATHROP@PROSKAUER.COM		
Correspondent Name:	PROSKAUER ROSE LLP		
Address Line 1:	2029 CENTURY PARK EAST, SUITE 2400		
Address Line 2:	C/O KIMBERLEY A. LATHROP		
Address Line 4:	LOS ANGELES, CALIFORNIA 90067		
ATTORNEY DOCKET NUMBER:	11964.143		
NAME OF SUBMITTER:	Kimberley A. Lathrop		
SIGNATURE:	/Kimberley A. Lathrop/		
DATE SIGNED:	12/22/2021		
Total Attachments: 3			

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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT dated as of December 21, 2021 (this “Release”) is made by MIDCAP FINANCIAL TRUST, in its capacity as administrative agent for the Lenders (together with its successors and assigns in such capacity, “Administrative Agent”) under that certain Trademark Security Agreement, dated as of January 21, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the “Trademark Security Agreement”) among BK MEDICAL HOLDING COMPANY, INC., a Delaware corporation (the “Grantor”) and the Administrative Agent. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement or the Credit Agreement, as applicable.

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on January 21, 2020 at Reel 6842, Frame 0184, the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a Security Interest in, on and to all of the Grantor’s right, title and interest in the Trademark Collateral, including the United States registered trademarks and trademark applications set forth on the attached Schedule 1;

WHEREAS, pursuant to that certain Payoff Letter, dated as of December 21, 2021, by and between among others, the Grantor and the Administrative Agent, the Grantor has requested and the Administrative Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the Security Interest created under the Trademark Security Agreement in the Trademark Collateral, (b) release its Security Interest on the Trademark Collateral, (c) discharge any and all rights, title and interest it has in and the Security Interest granted to the Administrative Agent in the Trademark Collateral, and (d) reassign, grant, and convey all rights and interests Administrative Agent may have in the Trademark Collateral to the Grantor.

Administrative Agent agrees, at Grantor’s expense, to take all further actions, and provide to the Grantor and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as Grantor and their successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

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IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

MIDCAP FINANCIAL TRUST,
as Administrative Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory

SCHEDULE 1

REGISTERED TRADEMARKS

Grantor	Country	Mark	Registration No.	Registration Date
BK Medical Holding Company, Inc.	United States	SONIC WINDOW	5295007	09/26/2017
BK Medical Holding Company, Inc.	United States	BK SPECTO	5738476	4/30/2019
BK Medical Holding Company, Inc.	United States	BK ULTRASOUND	5738475	4/30/2019
BK Medical Holding Company, Inc.	United States	BK MEDICAL	5738474	4/30/2019

TRADEMARK APPLICATIONS

None.

LICENSES

None.