

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM699313

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of First Lien Security Interest		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Morgan Stanley Senior Funding, Inc.		12/31/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Pelican Nanocool Holdings, LLC		
<b>Street Address:</b>	23215 Early Avenue		
<b>City:</b>	Torrance		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90505		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6134329	A COOL REVOLUTION	
<b>Registration Number:</b>	6176909	DEEPFREEZE	
<b>Registration Number:</b>	2971189	NANOCOOL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	800-713-0755		
<b>Email:</b>	Michael.Violet@wolterskluwer.com, ECarrera@cahill.com		
<b>Correspondent Name:</b>	CT Corporation		
<b>Address Line 1:</b>	4400 Easton Commons Way		
<b>Address Line 2:</b>	Suite 125		
<b>Address Line 4:</b>	Columbus, OHIO 43219		
<b>NAME OF SUBMITTER:</b>	Elaine Carrera		
<b>SIGNATURE:</b>	/Elaine Carrera/		
<b>DATE SIGNED:</b>	01/03/2022		
<b>Total Attachments: 5</b>			
source=29. Project Peacock - IP Releases (1L) (2021) (Trademarks)#page1.tif			
source=29. Project Peacock - IP Releases (1L) (2021) (Trademarks)#page2.tif			

OP \$90.00 6134329

source=29. Project Peacock - IP Releases (1L) (2021) (Trademarks)#page3.tif

source=29. Project Peacock - IP Releases (1L) (2021) (Trademarks)#page4.tif

source=29. Project Peacock - IP Releases (1L) (2021) (Trademarks)#page5.tif

**TRADEMARK**

**REEL: 007548 FRAME: 0301**

**RELEASE OF SECURITY INTEREST IN PATENTS AND TRADEMARKS (FIRST LIEN)**

This **RELEASE OF SECURITY INTEREST IN PATENTS AND TRADEMARKS (FIRST LIEN)** (this "First Lien Release"), dated as of December 31, 2021 is made by Morgan Stanley Senior Funding, Inc., as collateral agent (in such capacity, the "Collateral Agent"), in favor of Pelican Nanocool Holdings, LLC (the "Grantor"). All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Patent Security Agreement and the Trademark Security Agreement, as applicable.

RECITALS:

**WHEREAS**, Pelican Products, Inc., the Administrative Agent, the Collateral Agent, the lenders party thereto and the other parties thereto have entered into that certain Term Loan Agreement (First Lien), dated as of May 1, 2018 (the "Term Loan Agreement"), and the Grantor, the Collateral Agent and the other parties thereto have entered into that certain Guarantee and Collateral Agreement (First Lien), dated as of May 1, 2018 (the "Guarantee and Collateral Agreement");

**WHEREAS**, pursuant to the Term Loan Agreement and the Guarantee and Collateral Agreement, the Grantor agreed to grant to the Collateral Agent a continuing security interest in all right, title and interest of the Grantor in the Patent Collateral, including the Patents set forth on Schedule I hereto; and the Trademark Collateral, including the Trademarks set forth on Schedule II hereto;

**WHEREAS**, the Grantor and the Collateral Agent entered into (i) that certain Patent Security Agreement (First Lien), dated as of January 28, 2021 and recorded with the United States Patent and Trademark Office (the "USPTO") at Patent Reel 055175 Frame 0299 (the "Patent Security Agreement"); and (ii) that certain Trademark Security Agreement (First Lien), dated as of January 28, 2021 and recorded with the USPTO at Trademark Reel 7174 Frame 0862 (the "Trademark Security Agreement"); and

**WHEREAS**, the Collateral Agent has agreed to terminate each of the Patent Security Agreement and Trademark Security Agreement and to release its security interest in the Patent Collateral and Trademark Collateral.

**NOW, THEREFORE**, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate each of the Patent Security Agreement and Trademark Security Agreement and (b) terminate and release its security interest in the Patent Collateral, including the Patents set forth on Schedule I hereto; and the Trademark Collateral, including the Trademarks set forth on Schedule II hereto.

The Collateral Agent hereby authorizes the Grantor or any of its authorized representatives to file this First Lien Release with the USPTO or any other applicable governmental office, and the Collateral Agent authorizes and requests that the Commissioner of Patents, Commissioner of Trademarks, each of the USPTO record this First Lien Release.

*[SIGNATURE PAGE FOLLOWS]*

**IN WITNESS WHEREOF**, the Collateral Agent has caused this First Lien Release to be duly executed as of the date first set forth above.

Morgan Stanley Senior Funding, Inc.,  
as Collateral Agent

By:  \_\_\_\_\_  
Name: Lisa Hanson  
Title: Authorized Signatory

[Signature Page – IP Release]