

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM699328

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of ABL Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Morgan Stanley Senior Funding, Inc.		12/31/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Pelican Nanocool Holdings, LLC		
Street Address:	23215 Early Avenue		
City:	Torrance		
State/Country:	CALIFORNIA		
Postal Code:	90505		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	6134329	A COOL REVOLUTION	
Registration Number:	6176909	DEEPPFREEZE	
Registration Number:	2971189	NANOCOOL	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	Michael.Violet@wolterskluwer.com, ECarrera@cahill.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Elaine Carrera		
SIGNATURE:	/Elaine Carrera/		
DATE SIGNED:	01/03/2022		
Total Attachments: 5			
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Morgan Stanley Senior Funding, Inc.

- Individual(s)
- Partnership
- Corporation- State: DE
- Other _____

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) December 31, 2021

- Assignment
- Security Agreement
- Other Release of ABL Security Interest
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Pelican Nanocool Holdings, LLC

Street Address: 23215 Early Avenue

City: Torrance

State: CA

Country: USA Zip: 90505

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other LLC Citizenship USA-DE

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text
See Schedule II

B. Trademark Registration No.(s)
See Schedule II

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Senior Paralegal

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP,
32 Old Slip

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved: 3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Elaine Carrera
Signature

December 31, 2021
Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

RELEASE OF SECURITY INTEREST IN PATENTS AND TRADEMARKS (ABL)

This **RELEASE OF SECURITY INTEREST IN PATENTS AND TRADEMARKS (ABL)** (this "ABL Release"), dated as of December 31, 2021 is made by Morgan Stanley Senior Funding, Inc., as collateral agent (in such capacity, the "Collateral Agent"), in favor of Pelican Nanocool Holdings, LLC (the "Grantor"). All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Patent Security Agreement and the Trademark Security Agreement, as applicable.

RECITALS:

WHEREAS, Pelican Products, Inc., the Administrative Agent, the Collateral Agent, the lenders party thereto and the other parties thereto have entered into that certain ABL Credit Agreement dated as of May 1, 2018 (the "Credit Agreement"), and the Grantor, the Collateral Agent and the other parties thereto have entered into that certain Guarantee and Collateral Agreement (ABL), dated as of May 1, 2018 (the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Credit Agreement and the Guarantee and Collateral Agreement, the Grantor agreed to grant to the Collateral Agent a continuing security interest in all right, title and interest of the Grantor in the Patent Collateral, including the Patents set forth on Schedule I hereto; and the Trademark Collateral, including the Trademarks set forth on Schedule II hereto;

WHEREAS, the Grantor and the Collateral Agent entered into (i) that certain Patent Security Agreement (ABL), dated as of January 28, 2021 and recorded with the United States Patent and Trademark Office (the "USPTO") at Patent Reel 055175 Frame 0510 (the "Patent Security Agreement"); and (ii) that certain Trademark Security Agreement (ABL), dated as of January 28, 2021 and recorded with the USPTO at Trademark Reel 7174 Frame 0888 (the "Trademark Security Agreement"); and

WHEREAS, the Collateral Agent has agreed to terminate each of the Patent Security Agreement and Trademark Security Agreement and to release its security interest in the Patent Collateral and Trademark Collateral.

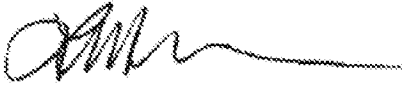
NOW, THEREFORE, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate each of the Patent Security Agreement and Trademark Security Agreement and (b) terminate and release its security interest in the Patent Collateral, including the Patents set forth on Schedule I hereto; and the Trademark Collateral, including the Trademarks set forth on Schedule II hereto.

The Collateral Agent hereby authorizes the Grantor or any of its authorized representatives to file this ABL Release with the USPTO or any other applicable governmental office, and the Collateral Agent authorizes and requests that the Commissioner of Patents, Commissioner of Trademarks, each of the USPTO record this ABL Release.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this ABL Release to be duly executed as of the date first set forth above.

Morgan Stanley Senior Funding, Inc.,
as Collateral Agent

By: 

Name: Lisa Hanson

Title: Authorized Signatory

Schedule I

Patents and Patent Applications

Title	Application No. Application Date	Patent No. Issue Date
Temperature-Controlled Shipping Container And Method For Using Same	09876841 2001-06-06	6584797 2003-07-01
Cooling Device And Temperature-Controlled Shipping Container Using Same	09970094 2001-10-02	6688132 2004-02-10
Sorption Cooling Devices	10165758 2002-06-06	6701724 2004-03-09
Temperature Controlled Shipping Containers	10165753 2002-06-06	6968711 2005-11-29
Insulated Container System For Maintaining A Controlled Payload Temperature	14096992 2013-12-04	9957099 2018-05-01

Schedule II

Trademarks

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date
A COOL REVOLUTION	11	88634267 27-SEP-2019	6134329 25-AUG-2020
DEEPPFREEZE	11	88546682 29-JUL-2019	6176909 13-OCT-2020
NANOCOOL	11	76303989 22-AUG-2001	2971189 19-JUL-2005