

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM699448

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lawler's Southern Foods III, LLC		12/30/2021	Limited Liability Company: ALABAMA
RECEIVING PARTY DATA			
Name:	Source Capital Credit Opportunities IV, LP		
Street Address:	3060 Peachtree Rd NW		
Internal Address:	Suite 1830		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30305		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	6134293	LAWLERS BARBECUE TASTY	
Registration Number:	6004966	LAWLERS BARBECUE	
CORRESPONDENCE DATA			
Fax Number:	6152446804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6152446380		
Email:	trademarkdocket@wallerlaw.com		
Correspondent Name:	Jimar Sanders		
Address Line 1:	c/o Waller Lansden Dortch & Davis, LLP		
Address Line 2:	633 Chestnut Street, Suite 1400		
Address Line 4:	Chattanooga, TENNESSEE 37450		
ATTORNEY DOCKET NUMBER:	039106.17929		
NAME OF SUBMITTER:	Jimar Sanders		
SIGNATURE:	/JIMAR SANDERS/		
DATE SIGNED:	01/04/2022		
Total Attachments: 3			
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MEMORANDUM OF SECURITY AGREEMENT
(Trademarks)

Pursuant to a Loan and Security Agreement, dated as of December 30, 2021 (the "Effective Date") (as amended and in effect immediately prior to the date hereof, collectively, the "Agreement"), Lawler's Southern Foods III, LLC, an Alabama limited liability company, has granted to Source Capital Credit Opportunities IV, LP, a Delaware limited partnership (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Agreement.

[Signature Appears on the Following Page]

Dated: As of the Effective Date

LAWLER'S SOUTHERN FOODS III,
LLC, an Alabama limited liability company

By: 

Name: Jacob Roffman

Title: Vice President

SCHEDULE 1

PLEDGOR	MARK	REGISTRATION NO.	SERIAL NO.
Lawler's Southern Foods III, LLC	LAWLERS BARBECUE TASTY	6134293	88624026
Lawler's Southern Foods III, LLC	LAWLERS BARBECUE	6004966	87920797