

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM700951

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Duro Dyne National Corporation		01/07/2022	Corporation: NEW YORK
Rize Enterprises, LLC		01/07/2022	Limited Liability Company: NEW YORK
RECEIVING PARTY DATA			
Name:	ARES CAPITAL CORPORATION		
Street Address:	245 PARK AVENUE, 44TH FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10167		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 45			
Property Type	Number	Word Mark	
Registration Number:	1221414	BANGERS	
Registration Number:	934350	CLIP-PINS	
Registration Number:	1152029	DURO DYNE	
Registration Number:	709067	DURO-DYNE	
Registration Number:	5233708	DURO-GUM	
Registration Number:	3386739	DUROSEAL	
Registration Number:	5233667	DURO-TWIST	
Registration Number:	5912528	DUROZONE	
Registration Number:	5367707	DYNA-CLAMP	
Registration Number:	5795515	DYNA-CLICK	
Registration Number:	1242461	DYNASTICK	
Registration Number:	4078199	DYNA-STUD	
Registration Number:	2643317	DYNA-TITE	
Registration Number:	5938932	DYNA-TITE FAST-LOCK	
Registration Number:	5367969	DYN-O-COAT	
Registration Number:	3452098	DYN-O-LOC	
Registration Number:	3089187	DYN-O-MATE	

CH \$1140.00 1221414

Property Type	Number	Word Mark
Registration Number:	5991544	DYN-O-RING
Registration Number:	5465667	DYN-O-STRUT
Registration Number:	1579004	DYN-O-TIE
Registration Number:	0709354	ECON-O-FAB
Registration Number:	3132481	EXCELON
Registration Number:	3112006	FLIP STIX!
Registration Number:	3075230	INSULFLEX
Registration Number:	3201062	KWIK-LOC
Registration Number:	0709355	METAL-FAB
Registration Number:	674997	OPAX
Registration Number:	1450499	PINSPOTTER
Registration Number:	1466175	PRO POINT
Registration Number:	4008406	QUAD CLEAT
Registration Number:	4008405	QUAD CORNER
Registration Number:	1109290	QUIETURN
Registration Number:	5647549	RAPIT
Registration Number:	1372123	RIB PINS
Registration Number:	3105763	RIZE
Registration Number:	3345437	SLOPE PIN
Registration Number:	1449523	SPECLINE
Registration Number:	1518637	SUPER SABER
Registration Number:	3349661	TARGET PIN
Registration Number:	3938503	TECHNOPRENE
Registration Number:	3914182	THERMAFAB
Registration Number:	1470412	TRIPOD BANGERS
Registration Number:	677706	VANE-RAIL
Registration Number:	3935141	VERSALON
Registration Number:	711229	"WEDGE-LOC"

CORRESPONDENCE DATA

Fax Number: 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-969-3000

Email: ypan@proskauer.com

Correspondent Name: JOHN P. PRUSAKOWSKI

Address Line 1: Proskauer Rose LLP

Address Line 2: Eleven Times Square

Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	11668-424
NAME OF SUBMITTER:	John P. Prusakowski
SIGNATURE:	/John P. Prusakowski/
DATE SIGNED:	01/10/2022

Total Attachments: 7

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of January 7, 2022 (this “**Agreement**”), is made by each signatory hereto indicated as a “Grantor” (each, a “**New Grantor**” and together, the “**New Grantors**”) in favor of ARES CAPITAL CORPORATION, as Collateral Agent for the Secured Parties (in such capacity and together with its successors and permitted assigns in such capacity, the “**Agent**”).

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated as of February 27, 2020 (as amended, restated, amended and restated, supplemented, waived or otherwise modified from time to time, the “**Security Agreement**”), by and among Wildcat IntermediateCo, Inc., a Delaware corporation (“**Holdings**”), Wildcat BuyerCo, Inc., a Delaware corporation (the “**Borrower**”), certain subsidiaries of the Borrower from time to time party thereto as grantors (collectively, the “**Existing Grantor Subsidiaries**”; the Existing Grantor Subsidiaries, together with Holdings and the Borrower, collectively, the “**Existing Grantors**” and each, an “**Existing Grantor**”) and the Agent, pursuant to which each Existing Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in the Collateral (as defined in the Security Agreement);

WHEREAS, reference is made to that certain Counterpart Agreement, dated as of the date hereof (the “**Counterpart Agreement**”), by and among each of the New Grantors and the Agent, pursuant to which each of the New Grantors became a grantor under the Security Agreement and granted to the Agent, for the benefit of the Secured Parties, a security interest in the Collateral (as defined in the Security Agreement), including the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Security Agreement, each of the New Grantors has agreed to execute and deliver this Agreement, in order to record the security interest granted to the Agent for the benefit of the Secured Parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each of the New Grantors hereby agrees with the Agent as follows:

SECTION 1. Defined Terms

Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Security Agreement, and if not defined therein, shall have the respective meanings given thereto in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral

Section 2.1 Grant of Security.

Each of the New Grantors hereby grants and pledges to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such New Grantor’s right, title and interest in, to and under all of the following, in each case whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the “**Trademark Collateral**”), as collateral security for the Secured Obligations: all United States and non-U.S. trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including: (a) the registrations and applications listed on Schedule A attached hereto, (b) all extensions or renewals of any of the foregoing, (c) all of the goodwill of the business connected with the use of and symbolized by the foregoing, (d) the right to sue

for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill and (e) all Proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages and proceeds of suit.

Section 2.2 Certain Limited Exclusions.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted and pledged under Section 2.1 hereof attach to (a) any "intent-to-use" trademark application filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing and acceptance of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application or any registration that issues from such intent-to-use application under applicable federal Law, or (b) any other Excluded Assets.

SECTION 3. Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Agent for the Secured Parties pursuant to the Security Agreement, and each of the New Grantors hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Recordation

Each of the New Grantors authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Agreement.

SECTION 5. Governing Law, Etc.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF THE UCC RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

SECTIONS 10.15 (CONSENT TO JURISDICTION) AND 10.16 (WAIVER OF JURY TRIAL) OF THE CREDIT AGREEMENT ARE INCORPORATED HEREIN BY THIS REFERENCE AND SUCH INCORPORATION SHALL SURVIVE ANY TERMINATION OF THE CREDIT AGREEMENT.

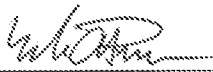
SECTION 6. Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

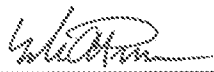
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IN WITNESS WHEREOF, each of the New Grantors has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

DURO DYNE NATIONAL CORP., as a Grantor

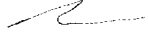
By: 
Name: Michael Pruss
Title: Chief Financial Officer, Secretary and Treasurer

RIZE ENTERPRISES LLC, as a Grantor

By: 
Name: Michael Pruss
Title: Chief Financial Officer, Secretary and Treasurer

Accepted and Agreed:

ARES CAPITAL CORPORATION,
as Collateral Agent

By: 

Name: Scott Lem
Title: Authorized Signatory

SCHEDULE A
TO
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS AND APPLICATIONS

Mark	App. No. / Reg. No.	Record Owner	Filing Date/Registration Date
BANGERS	Reg. No. 1221414	Duro Dyne National Corporation	12/28/1982
CLIP-PINS	Reg. No. 934350	Duro Dyne National Corporation	05/23/1972
DURO DYNE	Reg. No. 1152029	Duro Dyne National Corporation	04/28/1981
DURO-DYNE	Reg. No. 709067	Duro Dyne National Corporation	12/27/1960
DURO-GUM	Reg. No. 5233708	Duro Dyne National Corporation	06/27/2017
DUROSEAL	Reg. No. 3386739	Duro Dyne National Corporation	02/19/2008
DURO-TWIST	Reg. No. 5233667	Duro Dyne National Corporation	06/27/2017
DUROZONE	Reg. No. 5912528	Duro Dyne National Corporation	11/19/2019
DYNA-CLAMP	Reg. No. 5367707	Duro Dyne National Corporation	01/02/2018
DYNA-CLICK	Reg. No. 5795515	Duro Dyne National Corporation	07/02/2019
DYNASTICK	Reg. No. 1242461	Duro Dyne National Corporation	06/21/1983
DYNA-STUD	Reg. No. 4078199	Duro Dyne National Corporation	12/27/2011
DYNA-TITE	Reg. No. 2643317	Duro Dyne National Corporation	10/29/2002

DYNA-TITE FAST-LOCK	Reg. No. 5938932	Duro Dyne National Corporation	12/17/2019
DYN-O-COAT	Reg. No. 5367969	Duro Dyne National Corporation	01/02/2018
DYN-O-LOC	Reg. No. 3452098	Duro Dyne National Corporation	06/24/2008
DYN-O-MATE	Reg. No. 3089187	Duro Dyne National Corporation	05/09/2006
DYN-O-RING	Reg. No. 5991544	Duro Dyne National Corporation	02/18/2020
DYN-O-STRUT	Reg. No. 5465667	Duro Dyne National Corporation	05/08/2018
DYN-O-TIE	Reg. No. 1579004	Duro Dyne National Corporation	01/23/1990
ECON-O-FAB	Reg. No. 0709354	Duro Dyne National Corporation	01/03/1963
EXCELON	Reg. No. 3132481	Duro Dyne National Corporation	08/22/2006
FLIP STIXI	Reg. No. 3112006	Duro Dyne National Corporation	07/04/2006
INSULFLEX	Reg. No. 3075230	Duro Dyne National Corporation	04/04/2006
KWIK-LOC	Reg. No. 3201062	Rize Enterprises, LLC	01/23/2007
METAL-FAB	Reg. No. 0709355	Duro Dyne National Corporation	01/03/1961
OPAX	Reg. No. 674997	Duro Dyne National Corporation	03/03/1959
PINSPOTTER	Reg. No. 1450499	Duro Dyne National Corporation	08/04/1987
PRO POINT	Reg. No. 1466175	Duro Dyne National Corporation	11/24/1987
QUAD CLEAT	Reg. No. 4008406	Duro Dyne National Corporation	08/09/2011
QUAD CORNER	Reg. No. 4008405	Duro Dyne National Corporation	08/09/2011

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QUIETURN	Reg. No. 1109290	Duro Dyne National Corporation	12/19/1978
RAPIT	Reg. No. 5647549	Duro Dyne National Corporation	01/08/2019
RIB PINS	Reg. No. 1372123	Duro Dyne National Corporation	11/26/1985
RIZE	Reg. No. 3105763	Rize Enterprises, LLC	06/20/2006
SLOPE PIN	Reg. No. 3345437	Duro Dyne National Corporation	11/27/2007
SPECLINE	Reg. No. 1449523	Duro Dyne National Corporation	07/28/1987
SUPER SABER	Reg. No. 1518637	Duro Dyne National Corporation	01/03/1989
TARGET PIN	Reg. No. 3349661	Duro Dyne National Corporation	12/04/2007
TECHNOPRENE	Reg. No. 3938503	Duro Dyne National Corporation	03/29/2011
THERMAFAB	Reg. No. 3914182	Duro Dyne National Corporation	02/01/2011
TRIPOD BANGERS	Reg. No. 1470412	Duro Dyne National Corporation	12/29/1987
VANE-RAIL	Reg. No. 677706	Duro Dyne National Corporation	04/28/1959
VERSALON	Reg. No. 3935141	Duro Dyne National Corporation	03/22/2011
"WEDGE-LOC"	Reg. No. 711229	Duro Dyne National Corporation	02/14/1961

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RECORDED: 01/10/2022