TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM701560

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LULA'S GARDEN INC.		12/23/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	WEBSTER BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT
Street Address:	157 CHURCH STREET, 20TH FLOOR
City:	NEW HAVEN
State/Country:	CONNECTICUT
Postal Code:	06510
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	5028508	LULA'S GARDEN	
Registration Number:	6524023	HAPPINESS GROWS HERE	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8605095347

Email: cguilmette@uks.com **Correspondent Name:** John F. Wolter, Esquire

Address Line 1: 100 Pearl Street

Address Line 2: Updike, Kelly & Spellacy, P.C. Address Line 4: Hartford, CONNECTICUT 06103

NAME OF SUBMITTER: CHRISTINE GUILMETTE	
SIGNATURE:	/CHRISTINE GUILMETTE/
DATE SIGNED:	01/12/2022

Total Attachments: 3

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Dated as of December 23, 2021

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of April 8, 2020 and as joined by the Grantor (as identified on the signature page hereto) pursuant to a Joinder Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor, the other grantors party thereto and the Administrative Agent (as identified on the signature page hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledged and agrees that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very Truly Yours,

GRANTOR: Lula's Garden Inc. 213-215 N. Cedar Ave. Inglewood, CA 90302

LULA'S GARDEN INC.

Title: Chief Executive Officer

JURISDICTION OF FORMATION OF

GRANTOR: Delaware

Acknowledged and accepted:

ADMINISTRATIVE AGENT:

Webster Bank, National Association 157 Church Street, 20th Floor New Haven, CT 06510

WEBSTER BANK, NATIONAL ASSOCIATION as Administrative Agent

By: William Magee
Name: William Magee
Title: SVP

Lula's Garden Inc. Notice of Grant of Security Interest in Trademarks Signature Page

SCHEDULE A TO TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARKS:

Trademark	Owner	Country/U.S. State	Registration Number	Filing Date
Lula's Garden	Lula's Garden Inc.	US Class 1, 46 Int'l Class: 31	Registration Number: 5028508	8/26/2016
			Serial Number: 86-755806	
Happiness Grows Here	Lula's Garden Inc.	US Class 1, 46 Int'l Class: 31	Registration Number: 6,524,023	10/19/2021
			Serial Number: 90-291749	

TRADEMARK APPLICATIONS:

Trademark	Owner	Country/U.S. State	Serial Number	Date

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