

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM708196

|                              |              |
|------------------------------|--------------|
| <b>SUBMISSION TYPE:</b>      | RESUBMISSION |
| <b>NATURE OF CONVEYANCE:</b> | MERGER       |
| <b>EFFECTIVE DATE:</b>       | 12/31/2020   |
| <b>RESUBMIT DOCUMENT ID:</b> | 900667975    |

## CONVEYING PARTY DATA

| Name               | Formerly | Execution Date | Entity Type           |
|--------------------|----------|----------------|-----------------------|
| LearnZillion, Inc. |          | 12/24/2020     | Corporation: DELAWARE |

## RECEIVING PARTY DATA

|                        |                                     |
|------------------------|-------------------------------------|
| <b>Name:</b>           | Edgenuity Inc.                      |
| <b>Street Address:</b> | 8860 East Chaparral Road, Suite 100 |
| <b>City:</b>           | Scottsdale                          |
| <b>State/Country:</b>  | ARIZONA                             |
| <b>Postal Code:</b>    | 85250                               |
| <b>Entity Type:</b>    | Corporation: NEVADA                 |

## PROPERTY NUMBERS Total: 2

| Property Type               | Number  | Word Mark    |
|-----------------------------|---------|--------------|
| <b>Registration Number:</b> | 4560799 |              |
| <b>Registration Number:</b> | 4560798 | LEARNZILLION |

## CORRESPONDENCE DATA

**Fax Number:** 6178327000  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** 6178321000  
**Email:** ustrademark@foleyhoag.com  
**Correspondent Name:** Nicole Kinsley, Esq., Foley Hoag LLP  
**Address Line 1:** 155 Seaport Boulevard  
**Address Line 4:** BOSTON, MASSACHUSETTS 02210

|                           |                      |
|---------------------------|----------------------|
| <b>NAME OF SUBMITTER:</b> | Nicole Kinsley, Esq. |
| <b>SIGNATURE:</b>         | /Nicole Kinsley/     |
| <b>DATE SIGNED:</b>       | 02/14/2022           |

## Total Attachments: 4

source=Merger of LearnZillion, Inc. into EDGE Nevada (14534773.1)#page1.tif  
source=Merger of LearnZillion, Inc. into EDGE Nevada (14534773.1)#page2.tif  
source=Merger of LearnZillion, Inc. into EDGE Nevada (14534773.1)#page3.tif





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 Secretary of State  
 202 North Carson Street  
 Carson City, Nevada 89701-4201  
 (775) 684-5708  
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|  |                                   |
|--|-----------------------------------|
| Filed in the Office of<br><i>Barbara K. Cegavske</i> | Business Number<br>C27039-1999    |
| Secretary of State<br>State Of Nevada                | Filing Number<br>20201120909      |
|  | Filed On<br>12/24/2020 8:00:00 AM |
|  | Number of Pages<br>4              |

ABOVE SPACE IS FOR OFFICE USE ONLY

## Articles of Conversion/Exchange/Merger

### NRS 92A.200 and 92A.205

This filing completes the following:  Conversion  Exchange  Merger

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

|  |  |
|--|--|
| <b>1. Entity Information:</b><br>(Constituent, Acquired or Merging)  | Entity Name: <u>LearnZillion, Inc.</u><br><br>Jurisdiction: <u>Delaware</u> Entity Type*: <u>Corporation</u><br><i>If more than one entity being acquired or merging please attach additional page.</i>  |
| <b>2. Entity Information:</b><br>(Resulting, Acquiring or Surviving)   | Entity Name: <u>Edgenuity, Inc.</u><br><br>Jurisdiction: <u>Nevada</u> Entity Type*: <u>Corporation</u>  |
| <b>3. Plan of Conversion, Exchange or Merger:</b><br>(select one box)  | <input type="checkbox"/> The entire plan of conversion, exchange or merger is attached to these articles.<br><input checked="" type="checkbox"/> The complete executed plan of conversion is on file at the registered office or principal place of business of the resulting entity. The entire plan of exchange or merger is on file at the registered office of the acquiring corporation, limited-liability company or business trust, or at the records office address if a limited partnership, or other place of business of the acquiring entity (NRS 92A.200).<br><input type="checkbox"/> The complete executed plan of conversion for the resulting domestic limited partnership is on file at the records office required by NRS 88.330. (Conversion only)   |
| <b>4. Approval:</b><br>(If more than one entity being acquired or merging please attach additional approval page.) | <b>Exchange/Merger:</b><br>Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)<br><input checked="" type="checkbox"/> A. Owner's approval was not required from the:<br><input checked="" type="checkbox"/> Acquired/merging<br><input type="checkbox"/> Acquiring/surviving<br><input type="checkbox"/> B. The plan was approved by the required consent of the owners of:<br><input type="checkbox"/> Acquired/merging<br><input type="checkbox"/> Acquiring/surviving<br><input type="checkbox"/> C. Approval of plan of exchange/merger for Nevada non-profit corporation (NRS 92A.160):<br>Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.<br><input type="checkbox"/> Acquired/merging<br><input type="checkbox"/> Acquiring/surviving<br><br><u>LearnZillion, Inc.</u><br>Name of acquired/merging entity<br><br>Name of acquiring/surviving entity |
| <b>6. Effective Date and Time:</b> (Optional)  | Date: <u>12/31/2020</u> Time: <u>11:59 PM EST</u><br>(must not be later than 90 days after the certificate is filed)   |

\* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.



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NRS 92A.200 and 92A.205

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**4. Approval**

**Continued:**

(If more than one entity being acquired or merging please attach additional approval page.)

**Exchange/Merger:**

Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)

A. Owner's approval was not required from the:

Acquired/merging

Acquiring/surviving

B. The plan was approved by the required consent of the owners of:

Acquired/merging

Acquiring/surviving

C. Approval of plan of exchange for Nevada non-profit corporation (NRS 92A.160):

Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.

Acquired/merging

Acquiring/surviving

Name of acquired/merging entity

Edgenuity Inc.

Name of acquiring/surviving entity

**4. Approval**

**Continued:**

(If more than one entity being acquired or merging please attach additional approval page.)

**Exchange/Merger:**

Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)

A. Owner's approval was not required from the:

Acquired/merging

Acquiring/surviving

B. The plan was approved by the required consent of the owners of:

Acquired/merging

Acquiring/surviving

C. Approval of plan of exchange for Nevada non-profit corporation (NRS 92A.160):

Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.

Acquired/merging

Acquiring/surviving

Name of acquired/merging entity

Name of acquiring/surviving entity

\* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.

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 Revised: 1/1/2015



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**Articles of Conversion/Exchange/Merger**  
**NRS 92A.200 and 91A.205**

|   |   |
|---|---|
| <b>6. Forwarding Address for Service of Process:</b><br>(Conversion and Mergers only, if resulting/surviving entity is foreign) | Edgenuity Inc. <span style="float: right;">USA</span><br>Name <span style="float: right;">County</span><br>Care of: David S. Alderslade<br>8860 East Chaparral Rd., Suite 100 <span style="float: right;">Scottsdale</span> <span style="float: right;">AZ 85250</span><br>Address <span style="float: right;">City</span> <span style="float: right;">State Zip/Postal Code</span>   |
| <b>7. Amendment, if any, to the articles or certificate of the surviving entity. (NRS 92A.200):</b><br>(Merger only) **         | <p>** Amended and restated articles may be attached as an exhibit or integrated into the articles of merger. Please entitle them "Restated" or "Amended and Restated," accordingly. The form to accompany restated articles prescribed by the secretary of state must accompany the amended and/or restated articles. Pursuant to NRS 92A.180 (merger of subsidiary into parent - Nevada parent owning 90% or more of subsidiary), the articles of merger may not contain amendments to the constituent documents of the surviving entity except that the name of the surviving entity may be changed.</p>  |
| <b>8. Declaration: (Exchange and Merger only)</b>   | <b>Exchange:</b><br><input type="checkbox"/> The undersigned declares that a plan of exchange has been adopted by each constituent entity (NRS 92A.200).<br><b>Merger: (Select one box)</b><br><input checked="" type="checkbox"/> The undersigned declares that a plan of merger has been adopted by each constituent entity (NRS 92A.200).<br><input type="checkbox"/> The undersigned declares that a plan of merger has been adopted by the parent domestic entity (NRS 92A.180).   |
| <b>9. Signature Statement: (Required)</b>   | <input type="checkbox"/> <b>Conversion:</b><br>A plan of conversion has been adopted by the constituent entity in compliance with the law of the jurisdiction governing the constituent entity.<br>Signatures - must be signed by:<br>1. If constituent entity is a Nevada entity: an officer of each Nevada corporation; all general partners of each Nevada limited partnership or limited-liability limited partnership; a manager of each Nevada limited-liability company with managers or one member if there are no managers; a trustee of each Nevada business trust; a managing partner of a Nevada limited-liability partnership (a.k.a. general partnership governed by NRS chapter 87).<br>2. If constituent entity is a foreign entity: must be signed by the constituent entity in the manner provided by the law governing it.<br><br>Name of constituent entity |

Form will be returned if unsigned.  
 This form must be accompanied by appropriate fees.



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**Articles of Conversion/Exchange/Merger**  
**NRS 92A.200 and 91A.205**

9. Signature Statement  
 Continued: (Required)

**Exchange:**  
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or a member if there are no Managers; A trustee of each Nevada business trust (NRS 92A.230)  
 Unless otherwise provided in the certificate of trust or governing instrument of a business trust, an exchange must be approved by all the trustees and beneficial owners of each business trust that is a constituent entity in the exchange.  
 The articles of exchange must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

**Merger:**  
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or one member if there are no managers; A trustee of each Nevada business trust (NRS 92A.230).  
 The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

10. Signature(s):  
 (Required)

LearnZillion, Inc.  
 Name of acquired/merging entity  
 X Adam Klaber Secretary 12/23/2020  
 Signature (Exchange/Merger) Title Date  
 If more than one entity being acquired or merging please attach additional page of information and signatures.

Edgenuity Inc.  
 Name of acquiring/surviving entity  
 X Adam Klaber Secretary 12/23/2020  
 Signature (Exchange/Merger) Title Date

X \_\_\_\_\_  
 Signature of Constituent Entity (Conversion) Title Date

Please include any required or optional information in space below:  
 (attach additional page(s) if necessary)