

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM706051

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PCI Industries, LLC		10/29/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	10 S. Dearborn Street, Floor L2S		
Internal Address:	Suite IL1-1145		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Chartered Bank: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5678118	ALL-LITE	
Registration Number:	5653349	C&S	
Registration Number:	5597821	POTTORFF	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2146653630		
Email:	hutchingsa@gtlaw.com		
Correspondent Name:	Alison Hutchings		
Address Line 1:	2200 Ross Avenue		
Address Line 2:	Suite 5200		
Address Line 4:	Dallas, TEXAS 75201		
NAME OF SUBMITTER:	Alison Hutchings		
SIGNATURE:	/Alison Hutchings/		
DATE SIGNED:	02/02/2022		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security dated as of October 29, 2021 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantor party thereto (the "Grantor") and JPMorgan Chase Bank, N.A., as lender (the "Lender") on behalf of the Lender and the other Secured Parties, the Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Lender, on behalf of and for the benefit of the Secured Parties.

The Grantor and the Lender, on behalf of and for the benefit of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PCI INDUSTRIES, LLC

By: _____

Chuck Fraley, Manager

[Signature Page to Notice of Grant of Security Interest in Trademarks]

**TRADEMARK
REEL: 007603 FRAME: 0513**

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A., as Lender

By: RW Atkinson
Name: R.W. Atkinson
Title: Authorized Signer

SCHEDULE 1

<u>Grantor/Owner</u>	<u>Trademarks</u>	<u>Application/ Registration Number</u>	<u>Application/Registration Date</u>
PCI Industries, LLC	All-Lite	5,678,118	2/19/2019
PCI Industries, LLC	C&S	5,653,349	1/15/2019
PCI Industries, LLC	Pottorff	5,597,821	10/30/2018

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RECORDED: 02/02/2022

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