TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM707015

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
IDIBRI, INC.		02/08/2022	Corporation: TEXAS

RECEIVING PARTY DATA

Name:	UMPQUA BANK, AS ADMINISTRATIVE AGENT	
Street Address:	4040 MacArthur Boulevard	
Internal Address:	Suite 100	
City:	Newport Beach	
State/Country:	CALIFORNIA	
Postal Code:	92660	
Entity Type:	Chartered Bank: OREGON	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	4842137	ID!BRI I!I
Registration Number:	4842136	1!1
Registration Number:	4842135	ID!BRI I!I
Registration Number:	4730352	IDIBRI

CORRESPONDENCE DATA

Fax Number: 7044448847

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-457-6624

ksaltrick@mcguirewoods.com Email:

McGuireWoods LLP **Correspondent Name:**

Address Line 1: 355 S. Grand Avenue, Suite 4200

Address Line 2: Attention: J.Aufderhar, Esq.

Address Line 4: Los Angeles, CALIFORNIA 90071

NAME OF SUBMITTER:	JUSTIN AUFDERHAR
SIGNATURE:	/S/ JUSTIN AUFDERHAR
DATE SIGNED:	02/08/2022

Total Attachments: 5



INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT dated as of February 8, 2022 (this "<u>Agreement</u>") is made between IDIBRI, INC., a Texas corporation (the "<u>Grantor</u>") and UMPQUA BANK, an Oregon state-chartered bank in its capacity as administrative agent for the Lenders (in such capacity, "<u>Administrative Agent</u>").

<u>WITNESSETH</u>:

WHEREAS, the Grantor, various affiliates of Grantor from time to time party thereto, the lenders from time to time party thereto ("Lenders"), and Administrative Agent have entered into that certain Credit and Guaranty Agreement dated as of December 22, 2021 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, the Grantor and various affiliates of the Grantor from time to time party thereto have entered into that certain Security Agreement dated as of December 22, 2021 with the Administrative Agent (as amended, restated, or otherwise modified from time to time, the "Security Agreement"); and

WHEREAS, the Credit Agreement and the Security Agreement require the Grantor to execute and deliver this Agreement.

NOW, THEREFORE, for and in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Security Agreement.

- SECTION 2. Grant of Security Interest. To secure payment of all of the Obligations, the Grantor hereby grants to Administrative Agent, for the benefit of the Lenders, a lien on and security interest in, and acknowledge and agree that the Administrative Agent has and shall continue to have a continuing lien on and security interest in, all right, title and interest, whether now owned or existing or hereafter created, acquired or arising, in and to the following Collateral (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:
 - (a) all trademarks and trademark applications (collectively, "<u>Trademarks</u>"), in each case now existing anywhere in the world or hereafter adopted or acquired, including those referred to in <u>Attachment 1</u> hereto;
 - (b) all reissues, reexaminations, extensions or renewals of any of the items described in clause (a); and
 - (c) all proceeds of, and rights associated with, the foregoing, including any claim by Grantor against third parties for past, present, or future infringement of any Trademark, or for enforcement of any Trademark.

SECTION 3. Security Interest. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Administrative Agent in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Administrative Agent pursuant to the Security Agreement. The Security Agreement (and all rights and remedies of the Administrative Agent thereunder) shall remain in full force and effect in accordance with its terms. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Release of Security Interest. Upon the date on which all of the Obligations have been paid in full in cash and Lenders' commitments under the Credit Agreement have terminated, the Administrative Agent shall, at the Grantor's expense, execute and deliver to Grantor all instruments and other documents, and take all other actions reasonably requested by the Grantor, as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder and to record such release in the United States Patent and Trademark Office.

SECTION 5. <u>Acknowledgment</u>. The Grantor hereby further acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the lien on and security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Governing Law. THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF CALIFORNIA TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

SECTION 7. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

GRANTOR:

IDIBRI, INC.,

a Texas corporation

By: Name: Darin Anderson

Its: Chief Executive Officer

REEL: 007628 FRAME: 0210

ADMINISTRATIVE AGENT:

UMPQUA BANK, an Oregon state-chartered bank

Name: Richard J. Kim

Its: Senior Vice President

INTELLECTUAL PROPERTY SECURITY AGREEMENT (SALAS O'BRIEN) SIGNATURE PAGE