

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM707442

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>SEQUENCE:</b>	2		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Italian Coffee Holdings Ltd		01/12/2022	Private Limited Company: UNITED KINGDOM
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	GLAS TRUST CORPORATION LIMITED		
<b>Street Address:</b>	55 Ludgate Hill, Level 1, West		
<b>City:</b>	London		
<b>State/Country:</b>	UNITED KINGDOM		
<b>Postal Code:</b>	EC4M 7JW		
<b>Entity Type:</b>	Private Limited Company: UNITED KINGDOM		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88512023	COLD BREW ITALIAN COFFEE CO. CAFFÈ NERO	
<b>Serial Number:</b>	88511969	COLD BREW ITALIAN COFFEE CO. CAFFÈ NERO	
<b>Registration Number:</b>	6177409	AROMA	
<b>Registration Number:</b>	6187468	NERO EXPRESS	
<b>Registration Number:</b>	5558127	CAFFÈ NERO	
<b>Registration Number:</b>	5393818	THE BEST ESPRESSO THIS SIDE OF MILAN	
<b>Registration Number:</b>	4660481	CAFFÈ NERO	
<b>Registration Number:</b>	4546311	CAFFÈ NERO	
<b>Registration Number:</b>	5209573	CAFFÈ NERO	
<b>Registration Number:</b>	4350368	CAFFÈ NERO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6123329081		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6123325300		
<b>Email:</b>	aavery@merchantgould.com		
<b>Correspondent Name:</b>	Danielle I Mattessich		
<b>Address Line 1:</b>	P.O. Box 2910		

OP \$265.00 88512023

**Address Line 4:** Minneapolis, MINNESOTA 55402

**NAME OF SUBMITTER:** Danielle Mattessich

**SIGNATURE:** /daniellemattessich/

**DATE SIGNED:** 02/09/2022

**Total Attachments: 49**

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Debenture

Dated   12   January 2022

**THE PARENT**

**AND THE OTHER COMPANIES LISTED IN SCHEDULE 1**

and

**GLAS TRUST CORPORATION LIMITED as Security Agent**

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

THIS DEED is made on 12 January 2022 between:

- (1) **CAFFE NERO GROUP HOLDINGS LTD** (a company incorporated in England and Wales with registered number 05936386 (the "**Parent**"));
- (2) **THE COMPANIES** listed in Schedule 1 (*Charging Companies*); and
- (3) **GLAS TRUST CORPORATION LIMITED** as security agent for Secured Parties (the "**Security Agent**", which expression shall include any person from time to time appointed as a successor, replacement or additional trustee in relation to the interests created by this deed).

THE PARTIES AGREE as follows:

**1. DEFINITIONS AND INTERPRETATION**

**1.1 Definitions**

[Redacted content]

[REDACTED]

"Intellectual Property" has the meaning given to it in Unitranche Facilities Agreement, including the intellectual property rights listed in Schedule 3 (*Intellectual Property*) or in any Security Accession Deed.

[REDACTED]

[REDACTED]

**"Secured Obligations"** has the meaning given to that term in the Intercreditor Agreement.

**"Secured Parties"** means the Security Agent, any Receiver or Delegate and each of the Primary Creditors but, in the case of each Primary Creditor, only if it is a party to the Intercreditor Agreement or has acceded to the Intercreditor Agreement in the appropriate capacity, pursuant to clause 21.11 (*Creditor Accession Undertaking*) of the Intercreditor Agreement.

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]



[REDACTED]

**2. COVENANT TO PAY**

Each Charging Company as primary obligor covenants with the Security Agent (for the benefit of itself and the other Secured Parties) that it will on demand pay the Secured Obligations when they fall due for payment in accordance with and in the manner provided for in the Finance Documents.

**3. CHARGING CLAUSE**

**3.1 Fixed Charges**

Each Charging Company, as security for the payment and discharge of the Secured Obligations, charges in favour of the Security Agent with full title guarantee all of its right, title and interest in the following assets, both present and future, from time to time owned by it or in which it has an interest and, in each case, all Related Rights:

- (a) by way of first fixed charge:

[REDACTED]

- (iv) all Intellectual Property;
- (v) its goodwill and uncalled capital;

[REDACTED]

[REDACTED]

**3.3 Fixed Security**

Clause 3.1 (*Fixed Charges*) and Clause 3.2 (*Security Assignment*) shall be construed as creating a separate and distinct mortgage, fixed charge or security assignment over each relevant asset within any particular class of assets specified in this deed. Any failure to create effective fixed security or an assignment (for whatever reason) over an asset shall not affect the fixed nature of the security on any other asset, whether within the same class of assets or not.

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[REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

**5. REPRESENTATIONS AND WARRANTIES**

**5.1 Intellectual Property**

Each Charging Company represents and warrants to the Security Agent that Part 1 of Schedule 3 (*Intellectual Property*) identifies all Intellectual Property material to its business.

[REDACTED]

[REDACTED]

[REDACTED]

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**11. INTELLECTUAL PROPERTY**

**11.1 Intellectual Property Acquisitions**

Each Charging Company will promptly notify the Security Agent if it creates, acquires, or enters any agreement to acquire, any interest in any Intellectual Property which is of material value to its business.

**11.2 Perfection of Intellectual Property Security**

Each Charging Company appoints the Security Agent as its agent to apply for the Secured Parties' interest in that Charging Company's Intellectual Property to be recorded on any of the following registers, in the Security Agent's discretion:

- (a) the relevant Intellectual Property register of the UK Intellectual Property Office;
- (b) the relevant Intellectual Property register of the European Union Intellectual Property Office; and
- (c) all other national, regional and international Intellectual Property registers.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

**14. ATTORNEY**

Each Charging Company, by way of security, irrevocably and severally appoints the Security Agent, each Receiver and any person nominated for the purpose by the Security Agent or any Receiver (in writing and signed by an officer of the Security Agent or Receiver) as its attorney (with full power of substitution and delegation) in its name and on its behalf and as its act and deed to execute, deliver and perfect any deed, agreement or other instrument and to do any act or thing:

- (a) which that Charging Company is required to do by the terms of this deed but, following the expiry of any time period permitted for performance, has failed to do by the date it was obliged to do so; and/or
- (b) which is for the purpose of enabling the exercise of any rights or powers conferred on the Security Agent or any Receiver by this deed or by law,

and each Charging Company covenants with the Security Agent and each Receiver to ratify and confirm all such acts or things made, done or executed by that attorney.

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**21. PROTECTION OF SECURITY AND COMMON PROVISIONS**

**21.1 Security Agent holds on trust**

The security created under this deed is created in favour of the Security Agent as trustee for the Secured Parties and the Security Agent shall hold the benefit of this Debenture and the Security created by or pursuant to it on trust for the Secured Parties

[REDACTED]

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**27. GOVERNING LAW AND JURISDICTION**

(a) This deed and any dispute, controversy, proceedings or claims of whatever nature arising out of or in any way relating to this deed or its formation (including any non-contractual disputes or claims) shall be governed by and construed in accordance with English law.

- (b) The courts of England have exclusive jurisdiction to settle any dispute arising out of or in connection with this deed (including a dispute regarding the existence, validity or termination of this deed) (a "**Dispute**").
- (c) The parties to this deed agree that the courts of England are the most appropriate and convenient courts to settle Disputes and accordingly no party will argue to the contrary.

IN WITNESS whereof this deed has been duly executed and delivered on the above date first above written.

**SCHEDULE 1**  
**CHARGING COMPANIES**

<b>Name of Original Guarantor</b>	<b>Registration number (or equivalent, if any)</b>	<b>Jurisdiction of Incorporation</b>
Caffe Nero Group Holdings Ltd	05936386	England and Wales
Rome Bidco Limited	05936403	England and Wales
Italian Coffee Holdings Ltd (previous names Caffe Nero Group Limited and Caffe Nero Group plc)	04129005	England and Wales
Nero Coffee Roasting Limited	06872482	England and Wales
Nero Holdings Limited	03288178	England and Wales
Aroma Limited	02492293	England and Wales
Harris and Hoole Limited	08094781	England and Wales

[REDACTED]  
 [REDACTED]

[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
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**SCHEDULE 3**  
**INTELLECTUAL PROPERTY**

**PART 1**




<b>Charging Company</b>	<b>Trademark</b>	<b>Trademark Number</b>	<b>Status</b>	<b>Class</b>	<b>Country</b>
Italian Coffee Holdings Ltd	CAFFÈ NERO	UK009118857 53	Registered	11, 21, 30, 35, 43	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO Stylised	002133908	Registered	30	European Union
Italian Coffee Holdings Ltd	CAFFÈ NERO	UK000026407 30	Registered	11, 21, 30, 35, 43	UK
Italian Coffee Holdings Ltd	NERO EXPRESS	UK000026130 64	Registered	43	UK
Italian Coffee Holdings Ltd	N Logo (Series of 2)	UK000026119 95	Registered	35, 36, 43	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO and Circular Device	UK000021496 02	Registered	30, 42	UK
Italian Coffee Holdings Ltd	Aroma Logo	017422197	Registered	30, 35, 43	European Union
Italian Coffee Holdings Ltd	CAFFÈ NERO	011885753	Registered	11, 21, 30, 35 and 43	European Union
Italian Coffee Holdings Ltd	CAFFÈ NERO	013238019	Registered	25, 30, 35	European Union
Italian Coffee Holdings Ltd	CAFFÈ NERO CLASSICO COLD BREW and Device	018092889	Registered	30	European Union
Italian Coffee Holdings Ltd	CAFFÈ NERO ETHIOPIA COLD BREW SINGLE ORIGIN and Device	018092890	Registered	30	European Union
Italian Coffee Holdings Ltd	CAFFÈ NERO Logo (Colour)	013436175	Registered	30, 35, 43	European Union

<b>Charging Company</b>	<b>Trademark</b>	<b>Trademark Number</b>	<b>Status</b>	<b>Class</b>	<b>Country</b>
Italian Coffee Holdings Ltd	CAFFÈ NERO THE ITALIAN COFFEE COMPANY and Device (Colour)	016639379	Registered	30, 43	European Union
Italian Coffee Holdings Ltd	GREEN CAFFÈ NERO	011363215	Registered	30, 35, 43	European Union
Italian Coffee Holdings Ltd	NERO EXPRESS	1269227	Registered	30	European Union (IR Designation)
Italian Coffee Holdings Ltd	NERO EXPRESS	1123572	Registered	43	European Union (IR Designation)
Italian Coffee Holdings Ltd	THE BEST ESPRESSO THIS SIDE OF MILAN	015363575	Registered	30	European Union
Italian Coffee Holdings Ltd	AROMA BY NERO ROASTING CO. Logo (Series of 2)	UK000030700 88	Registered	11, 30, 35	UK
Italian Coffee Holdings Ltd	AROMA LOGO	UK009174221 97	Registered	30, 35, 43	UK
Italian Coffee Holdings Ltd	AROMA LOGO (Series of 2)	UK000032678 40	Registered	30, 35, 43	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO	UK009132380 19	Registered	25, 30, 35	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO	UK000030716 33	Registered	25, 30, 35	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO CLASSICO COLD BREW and Device	UK009180928 89	Registered	30	UK



<b>Charging Company</b>	<b>Trademark</b>	<b>Trademark Number</b>	<b>Status</b>	<b>Class</b>	<b>Country</b>
Italian Coffee Holdings Ltd	CAFFÈ NERO ETHIOPIA COLD BREW SINGLE ORIGIN and Device	UK00918092890	Registered	30	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO Logo (Colour)	UK00913436175	Registered	30, 35, 43	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO Stylised	UK00902133908	Registered	30	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO Stylised	UK00003553340	Registered	30, 43	UK
Italian Coffee Holdings Ltd	CAFFÈ NERO THE ITALIAN COFFEE COMPANY and Device (Colour)	UK00916639379	Registered	30, 43	UK
Italian Coffee Holdings Ltd	GREEN CAFFÈ NERO	UK00911363215	Registered	30, 35, 43	UK
Italian Coffee Holdings Ltd	NERO EXPRESS	UK00801269227	Registered	30	UK
Italian Coffee Holdings Ltd	NERO EXPRESS	UK00003093665	Registered	30	UK
Italian Coffee Holdings Ltd	NERO EXPRESS	UK00801123572	Registered	43	UK
Italian Coffee Holdings Ltd	THE BEST ESPRESSO THIS SIDE OF MILAN	UK00915363575	Registered	30	UK
Italian Coffee Holdings Ltd	THE BEST ESPRESSO THIS SIDE OF MILAN	UK00003160735	Registered	30, 43	UK

Harris and Hoole Limited – Trade Mark Schedule

COUNTRY	TYPE OF REGISTRATION	TRADEMARK	TM LOGO	INT. CLASSES	OWNER	APPLICATION NO	APPLICATION DATE	REGISTRATION NO	REGISTRATION DATE	NOTICE OF ALLOWANCE/ GRANT DATE	NEXT RENEWAL DATE	CLIENT REF	STATUS
EUTM	European Union Trademark	HHH		7, 9, 11, 16, 21, 29, 30, 32, 33, 35, 41, 43	Harris and Hoole Limited	012658332	04-Mar-14	012658332	04-Sep-14		04-Mar-24		Registered
EUTM	European Union Trademark	HARRIS + HOOLE		9, 32, 33, 35, 43	Harris and Hoole Limited	012658399	04-Mar-14	012658399	08-Sep-14		04-Mar-24		Registered
EUTM	European Union Trademark	HHH [logo]		7, 11, 16, 21, 30, 35, 41, 43	Harris and Hoole Limited	011238383	04-Oct-12	011238333	01-Mar-13		04-Oct-22		Registered
EUTM	European Union Trademark	HARRIS + HOOLE [word]		7, 11, 16, 21, 30, 35, 41, 43	Harris and Hoole Limited	010951069	08-Jun-12	010951039	04-Dec-12		08-Jun-22		Registered
United Kingdom	Local	HHH [logo]		7, 11, 16, 21, 30, 35, 41, 43	Harris and Hoole Limited	UK00002634 988	17-Sep-12	UK00002634 988	1-Mar-13	01-Mar-13	17-Sep-22		Registered
United Kingdom	Local	HARRIS + HOOLE [word]		43	Harris and Hoole Limited	UK00002623 874	08-Jun-12	UK000026233 74	08-Jun-12	07-Sep-12	08-Jun-22		Registered
United Kingdom	Local	HHH [logo]		7, 11, 16, 21, 30, 35, 41, 43	Harris and Hoole Limited	UK00911238 383	04-Oct-12	UK009112383 83	01-Mar-13		04-Oct-22		Registered
United Kingdom	Local	HHH [word]		7, 9, 11, 16, 21, 29, 30, 32, 33, 35, 41, 43	Harris and Hoole Limited	UK00912658 332	4-Mar-14	UK009126583 32	4-Sep-14		4-Mar-2024		Registered
United Kingdom	Local	HARRIS + HOOLE [word]		7, 11, 16, 21, 30, 35, 41, 43	Harris and Hoole Limited	UK00910951 069	8-Jun-12	UK009109510 69	4-Dec-12		8-Jun-2022		Registered
United Kingdom	Local	HARRIS + HOOLE		9, 32, 33, 35, 43	Harris and Hoole Limited	UK00912658 399	4-Mar-14	UK009126583 99	8-Sep-14		4-Mar-24		Registered

**PART 2**

<b>Charging Company</b>	<b>Trademark</b>	<b>Trademark Number</b>	<b>Status</b>	<b>Class</b>	<b>Country</b>
Italian Coffee Holdings Ltd (previous names Caffè Nero Group Limited and Caffè Nero Group plc)	NERO EXPRESS	1269227	Registered	30	IR designating Turkey, EU and China
	NERO EXPRESS	1123572	Registered	43	IR designating Turkey and EU
	CAFFÈ NERO	264886	Registered	30,42	Ireland
	CAFFÈ NERO	257458	Registered	30, 35	Ireland
	CAFFÈ NERO	257704	Registered	30, 35	Ireland
	CAFFÈ NERO	Z.522997	Registered	30, 35	Poland
	CAFFÈ NERO	611661	Registered	30. 42	Sweden
	CAFFÈ NERO	543498	Registered	30, 35	Sweden
	CAFFÈ NERO	543497	Registered	30, 35	Sweden
	COLD BREW ITALIAN COFFEE CO. CAFFÈ NERO CLASSICO COLD BREW	88511969	Pending	30	USA
	COLD BREW ITALIAN COFFEE CO. CAFFÈ NERO ETHIOPIA SINGLE ORIGIN	88512023	Pending	30	USA
	AROMA	6177409	Registered	30, 35, 43	USA
	NERO EXPRESS	6187468	Registered	30	USA

<b>Charging Company</b>	<b>Trademark</b>	<b>Trademark Number</b>	<b>Status</b>	<b>Class</b>	<b>Country</b>
Italian Coffee Holdings Ltd (previous names Caffe Nero Group Limited and Caffe Nero Group plc)	CAFFÈ NERO	5558127	Registered	25, 30, 35	USA
	THE BEST ESPRESSO THIS SIDE OF MILAN	5393818	Registered	30, 43	USA
	CAFFÈ NERO	4546311	Registered	21, 30, 35, 43	USA
	CAFFÈ NERO	5209573	Registered	30	USA
	CAFFÈ NERO	4660481	Registered	43	USA
	CAFFÈ NERO	4350368	Registered	30	USA
	COLD BREW ITALIAN COFFEE CO. CAFFÈ NERO ETHIOPIA SINGLE ORIGIN	2019-65078	Registered	30	Turkey
	COLD BREW ITALIAN COFFEE CO. CAFFÈ NERO CLASSICO COLD BREW	2019-65079	Registered	30	Turkey
	CAFFÈ NERO	2014-51079	Registered	35	Turkey
	CAFFÈ NERO	2014-51084	Registered	11, 21, 25, 29, 30, 32, 35, 43	Turkey
	CAFFÈ NERO	2007-45025	Registered	16	Turkey
	CAFFÈ NERO	2007-43010	Registered	21, 25, 29, 30, 32	Turkey
	CAFFÈ NERO	2006-28504	Registered	43	Turkey

<b>Charging Company</b>	<b>Trademark</b>	<b>Trademark Number</b>	<b>Status</b>	<b>Class</b>	<b>Country</b>
	CAFFÈ NERO ETHIOPIA COLD BREW SINGLE ORIGIN and Device	316445	Pending	30	UAE
	CAFFÈ NERO ETHIOPIA COLD BREW SINGLE ORIGIN and Device	316446	Pending	30	UAE
	CAFFÈ NERO	218383	Pending	30	UAE
	CAFFÈ NERO	218384	Pending	35	UAE
	CAFFÈ NERO	75927	Registered	43	UAE
	CAFFÈ NERO (in Arabic)	126051	Registered	43	UAE
	CAFFÈ NERO	86464	Registered	30	Cyprus
	CAFFÈ NERO	86465	Registered	35	Cyprus
	CAFFÈ NERO	86342	Registered	35	Cyprus
	CAFFÈ NERO	86343	Registered	30	Cyprus
Harris and Hoole Limited	HARRIS + HOOLE	1224171	Registered	9, 32, 33, 35, 43	IR designating Turkey and China
	H+H	1165133	Registered	7, 11, 16, 21, 30, 35, 41, 43	IR designating Turkey, USA, S.Korea and China

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[REDACTED]



SIGNATORIES TO DEBENTURE

Parent

Executed as a deed by

CAFFE NERO GROUP HOLDINGS LTD:

Signature of director

Name of director

*B. Price*

Signature of witness

Name of witness

*E. Mc Gough*

Address of witness

*One Silk St  
London EC2Y 7HQ*

Occupation of witness

*Solicitor*

Notice Details

Address: 9-15 Neal Street, London WC2H

SQL

Attention: Ben Price (BenP@caffenero.com)

**Charging Companies**

Executed as a deed by

**CAFFE NERO GROUP HOLDINGS LTD:**

Signature of director

Name of director

*B. J. Price*

Signature of witness

Name of witness

*Z. McGowan*

Address of witness

*Care Silk St,  
London EC0Y 8HQ*

Occupation of witness

*Solicitor*

Address: 9-15 Neal Street, London WC2H  
9QL

Attention: Ben Price (BenP@caffenero.com)

Executed as a deed by

**ROME BIDCO LIMITED:**

Signature of director

Name of director

*B. J. Price*

Signature of witness

Name of witness

*Z. McGowan*

Address of witness

*Care Silk St,  
London EC0Y 8HQ*

Occupation of witness

*Solicitor*

**Notice Details**

Address: 9-15 Neal Street, London WC2H  
9QL

Attention: Ben Price (BenP@caffenero.com)



Executed as a deed by

**ITALIAN COFFEE HOLDINGS LTD:**

Signature of director

[Redacted]

Name of director

*B. T. Price*

Signature of witness

[Redacted]

Name of witness

*Z. M. George*

Address of witness

*One Silk St.  
London EC2Y 8HQ*

Occupation of witness

*Solicitor*

**Notice Details**

Address: 9-15 Neal Street, London WC2H  
9QL

Attention: Ben Price (BenP@caffenero.com)

Executed as a deed by

**NERO COFFEE ROASTING LIMITED:**

Signature of director

[Redacted]

Name of director

*B. T. Price*

Signature of witness

[Redacted]

Name of witness

*Z. M. George*

Address of witness

*One Silk St.  
London EC2Y 8HQ*

Occupation of witness

*Solicitor*

**Notice Details**

Address: 9-15 Neal Street, London WC2H  
9QL

Attention: Ben Price (BenP@caffenero.com)

Executed as a deed by  
**NERO HOLDINGS LIMITED:**

Signature of director

Name of director

*B. T. Luck*

Signature of witness

Name of witness

*Z. McGeough*

Address of witness

*One Silk St,  
London EC2Y 8HQ*

Occupation of witness

*Solicitor*

**Notice Details**

Address: 9-15 Neal Street, London WC2H  
9QL

Attention: Ben Price (BenP@caffenero.com)

Executed as a deed by  
**AROMA LIMITED:**

Signature of director

Name of director

*B. T. Luck*

Signature of witness

Name of witness

*Z. McGeough*

Address of witness

*One Silk St,  
London EC2Y 8HQ*

Occupation of witness

*Solicitor*

**Notice Details**

Address: 9-15 Neal Street, London WC2H  
9QL

Attention: Ben Price (BenP@caffenero.com)

Executed as a deed by

**HARRIS AND HOOLE LIMITED.**

Signature of director



Name of director

*B. J. Hunt*

Signature of witness



Name of witness

*Z. McGeary*

Address of witness

*One Silk St,*

*London EC2A 8HQ*

Occupation of witness

*Solicitor*

**Notice Details**

Address: 9-15 Neal Street, London WC2H

9QL

Attention: Ben Price (BenP@caffenero.com)

**Security Agent**

Signed for and on behalf of  
**GLAS TRUST CORPORATION LIMITED**



Name: Paul Fletcher  
Transaction Manager

**Notice Details**

Address: 55 Ludgate Hill, Level 1, West, London,  
England EC4M 7JW

Telephone: +44 (0)20 3597 2940

Email: [tmg@glas.agency](mailto:tmg@glas.agency)

Attention: Transaction Management Group /  
PROJECT BOULDER