

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM707878

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
USA Industries, Inc.		12/28/2021	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	USA Industries, LLC		
Street Address:	315 STATE STREET		
City:	HOUSTON		
State/Country:	TEXAS		
Postal Code:	77587		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	4954139	USA INDUSTRIES, INC.	
Registration Number:	4958649	USA INDUSTRIES, INC. SINCE 1982	
Registration Number:	3126613	SNAP IT	
Registration Number:	3798955	EZ TORQUE	
Registration Number:	4220212	EZ PURGE	
Registration Number:	4220211	EZ VENT	
Registration Number:	4930727	EZ VENT-PURGE BLIND	
Registration Number:	4944325	EZ LOCK BLIND RACK	
Registration Number:	5364931	GRIPSAFE	
Registration Number:	6259105	GRIPSAFE	
Registration Number:	6540338	TRI-PLY	
Registration Number:	6540339	GRITLOCK	
CORRESPONDENCE DATA			
Fax Number:	7135228889		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(713)522-6565		
Email:	mark@oathoutlaw.com		
Correspondent Name:	MARK A OATHOUT		
Address Line 1:	3701 KIRBY DRIVE		

OP \$315.00 4954139

Address Line 2: SUITE 960
Address Line 4: HOUSTON, TEXAS 77098

ATTORNEY DOCKET NUMBER: USAI015

NAME OF SUBMITTER: Laura Tu

SIGNATURE: /LauraTu/

DATE SIGNED: 02/11/2022

Total Attachments: 3

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Office of the Secretary of State

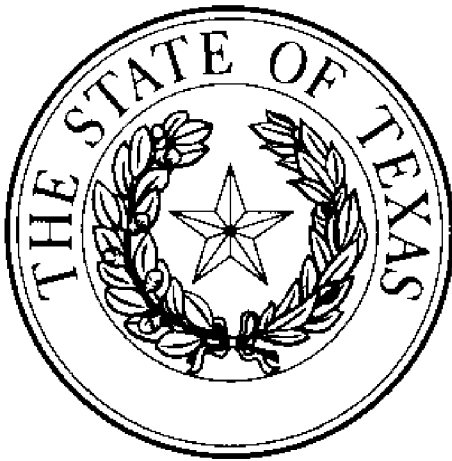
The undersigned, as Secretary of State of Texas, does hereby certify that the attached is a true and correct copy of each document on file in this office as described below:

USA Industries, LLC
Filing Number: 804363832

Certificate of Conversion

December 20, 2021

In testimony whereof, I have hereunto signed my name officially and caused to be impressed hereon the Seal of State at my office in Austin, Texas on December 28, 2021.



A handwritten signature in black ink, appearing to read "John B. Scott".

John B. Scott
Secretary of State

CERTIFICATE OF CONVERSION

USA INDUSTRIES, INC.
(a Texas corporation)

CONVERTING INTO

USA INDUSTRIES, LLC
(a Texas limited liability company)

Pursuant to the provisions of Sections 10.154 and 10.155 of the Texas Business Organizations Code (the “TBOC”), the undersigned converting entity certifies the following Certificate of Conversion adopted for the purpose of effecting a conversion in accordance with the provisions of the TBOC.

FIRST: The name of the converting entity is USA Industries, Inc. (the “Converting Entity”). The Converting Entity is a Texas corporation organized pursuant to the TBOC. The Converting Entity’s date of formation was November 28, 1988. The filing number of the Converting Entity is 0109570500.

SECOND: The name of the converted entity is USA Industries, LLC (the “Converted Entity”). The Converted Entity will be organized as a Texas limited liability company pursuant to the TBOC. A copy of the certificate of formation of the Converted Entity is attached as an Exhibit to the Plan of Conversion (defined below) attached hereto.

THIRD: A Plan of Conversion (the “Plan of Conversion”) was duly authorized and approved by all action required by the laws of the State of Texas, including the TBOC, and by the Converting Entity’s governing documents. A copy of the Plan of Conversion is attached hereto.

FOURTH: The address of the principal place of business of the Converting Entity is 315 State Street, Houston, Texas 77587. An executed Plan of Conversion is on file at such address. The address of the principal place of business of the Converted Entity will be 315 State Street, Houston, Texas 77587. An executed Plan of Conversion will be on file, from and after the conversion, at such address.

FIFTH: A copy of the Plan of Conversion will be furnished by the Converting Entity, prior to the conversion, or the Converted Entity, from and after the conversion, on written request and without cost, to any shareholder of the Converting Entity or any member of the Converted Entity.

SIXTH: In lieu of providing a certificate of account status from the Texas Comptroller of Public Accounts, the Converted Entity will be liable for the payment of any franchise taxes.

SEVENTH: This document becomes effective when accepted and filed by the Secretary of State of the State of Texas.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned officer of the Converting Entity has executed this Certificate of Conversion on the 20th day of December, 2021. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized to execute the filing instrument.

USA INDUSTRIES, INC.,
a Texas corporation

By: Tracy Sue
Name: Tracy V. Sue
Title: President

Signature Page to
Certificate of Conversion of
USA Industries, Inc.