

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM708114

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
TIMEC OIL AND GAS, INC.		02/14/2022	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., AS AGENT		
<b>Street Address:</b>	901 Main Street, 11th Floor		
<b>City:</b>	Dallas		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75202		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6175572	TIMEC	
<b>Registration Number:</b>	5513790	HRI	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	213-457-6624		
<b>Email:</b>	ksaltrick@mcguirewoods.com		
<b>Correspondent Name:</b>	McGuireWoods LLP		
<b>Address Line 1:</b>	355 S. Grand Avenue, Suite 4200		
<b>Address Line 2:</b>	Attention: J.Aufderhar, Esq.		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90071		
<b>NAME OF SUBMITTER:</b>	JUSTIN AUFDERHAR		
<b>SIGNATURE:</b>	/S/ JUSTIN AUFDERHAR		
<b>DATE SIGNED:</b>	02/14/2022		
<b>Total Attachments: 4</b>			
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OP \$65.00 6175572

**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

Dated as of: February 14, 2022

TIMEC OIL AND GAS, INC., a Delaware corporation (“*Debtor*”) hereby acknowledges that it has granted to BANK OF AMERICA, N.A., a national banking association (in its capacity as administrative agent for the Lenders, the “*Agent*”), whose address is 901 Main Street, 11th Floor, Dallas, TX 75202, a security interest in and to all of Debtor’s right, title and interest in and to the trademarks and trademark applications which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “*Trademarks*”), together with the goodwill and assets of the business, as set forth in the Loan Agreement (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain Loan, Guaranty and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “*Loan Agreement*”), by and among, Debtor, as a borrower, certain affiliates of Debtor from time to time party thereto as borrowers or guarantors, and Lender, as security for the Obligations as set forth in the Loan Agreement and the other agreements referred to therein. Capitalized terms that are undefined herein have the meanings ascribed thereto in the Loan Agreement.

Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Agent may have in any other collateral described in the Loan Agreement or otherwise.

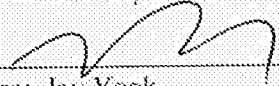
The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 14.14 and 14.15 of the Loan Agreement are hereby incorporated by reference. Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office.

*[Remainder of page intentionally left blank; signature pages follow.]*

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

**DEBTOR:**

**TIMEC OIL AND GAS, INC.,**  
a Delaware corporation

By:   
Name: Jay Yook  
Title: Treasurer

**AGENT:**

**BANK OF AMERICA, N.A.,** as Agent



By:

Name: Susan Freed

Title: Senior Vice President

MEMORANDUM OF SECURITY INTEREST IN INTELLECTUAL PROPERTY  
(TIMEC)  
SIGNATURE PAGE

**TRADEMARK**  
**REEL: 007632 FRAME: 0474**

**EXHIBIT A**

**TRADEMARKS**

<b>Debtor</b>	<b>Mark</b>	<b>Reg. Date</b>	<b>Reg. No.</b>
Timec Oil and Gas, Inc.	TIMEC (word mark)	October 13, 2020	6175572
Timec Oil and Gas, Inc.	HRI (word mark)	July 10, 2018	5513790