

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM714192

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	MERGER		
<b>EFFECTIVE DATE:</b>	02/15/2022		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
FIRST MIDWEST BANCORP, INC.		02/14/2022	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Old National Bancorp		
<b>Street Address:</b>	One Main Street		
<b>City:</b>	Evansville		
<b>State/Country:</b>	INDIANA		
<b>Postal Code:</b>	47708		
<b>Entity Type:</b>	Corporation: INDIANA		
<b>PROPERTY NUMBERS Total: 19</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86868369	BANK WITH MOMENTUM	
<b>Serial Number:</b>	88042370	WE HAVE IDEAS	
<b>Serial Number:</b>	73494504	FIRST MIDWEST BANCORP, INC.	
<b>Serial Number:</b>	73637490	FIRST MIDWEST BANK	
<b>Serial Number:</b>	86452502	FIRST MIDWEST	
<b>Serial Number:</b>	86452451	FIRST MIDWEST	
<b>Serial Number:</b>	86847855		
<b>Serial Number:</b>	86868359	FIRST MIDWEST BANK	
<b>Serial Number:</b>	87413456	FOUNDATION PROGRAM	
<b>Serial Number:</b>	87348406	MOMENTUM MAKERS	
<b>Serial Number:</b>	87348441		
<b>Serial Number:</b>	88735027	BUSINESS MOMENTUM	
<b>Serial Number:</b>	88735052	LOCAL MOMENTUM	
<b>Serial Number:</b>	88735392	SMALL BUSINESS MOMENTUM	
<b>Serial Number:</b>	88735412	MOMENTUM FOR LIFE	
<b>Serial Number:</b>	88735563	LEGACY MOMENTUM	
<b>Serial Number:</b>	88735622	YOU HAVE PLANS. WE HAVE IDEAS.	
<b>Serial Number:</b>	85536875	FIRST IN LASTING RELATIONSHIPS	

CH \$490.00 86868369

Property Type	Number	Word Mark
Serial Number:	90310333	MOMENTUM FOR ALL

**CORRESPONDENCE DATA**

**Fax Number:** 3124635001

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 3124635000

**Email:** BWPTOTM@bannerwitcoff.com

**Correspondent Name:** Banner & Witcoff, Ltd.

**Address Line 1:** 71 South Wacker Drive, Suite 3600

**Address Line 4:** Chicago, ILLINOIS 60606

<b>NAME OF SUBMITTER:</b>	Anna King
<b>SIGNATURE:</b>	/Anna King/
<b>DATE SIGNED:</b>	03/14/2022

**Total Attachments: 7**

source=23)(c) Indiana Certifate of Merger for FMBl with and into ONB#page1.tif

source=23)(c) Indiana Certifate of Merger for FMBl with and into ONB#page2.tif

source=23)(c) Indiana Certifate of Merger for FMBl with and into ONB#page3.tif

source=23)(c) Indiana Certifate of Merger for FMBl with and into ONB#page4.tif

source=23)(a) Delaware Certificate of Merger or FMBl with and into ONB#page1.tif

source=23)(a) Delaware Certificate of Merger or FMBl with and into ONB#page2.tif

source=23)(a) Delaware Certificate of Merger or FMBl with and into ONB#page3.tif

State of Indiana  
Office of the Secretary of State

CERTIFICATE OF MERGER  
of  
**OLD NATIONAL BANCORP**

I, HOLLI SULLIVAN, Secretary of State, hereby certify that an Articles of Merger of the above Domestic For-Profit Corporation have been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented conforms to law as prescribed by the provisions of the Indiana Code.

The following non-surviving entity(s):

**FIRST MIDWEST BANCORP, INC.**

a(n) Non-Qualified Entity

merged with and into the surviving entity(s):

**OLD NATIONAL BANCORP**

NOW, THEREFORE, with this document I certify that said transaction will become effective Tuesday, February 15, 2022.



In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, February 10, 2022

HOLLI SULLIVAN  
SECRETARY OF STATE

198207-481 /9313294

To ensure the certificate's validity, go to <https://bsd.sos.in.gov/PublicBusinessSearch>



ARTICLES OF MERGER OR SHARE EXCHANGE OF CORPORATIONS State Form 38036 (R13 / 8-18)

Indiana Code 23-1-48-1 et. seq. 23-0.5-8-45

FILING FEE: \$90.00

ARTICLES OF MERGER / SHARE EXCHANGE OF First Midwest Bancorp, Inc. INTO Old National Bancorp

ARTICLE I - SURVIVING CORPORATION

SECTION I: The name of the corporation surviving the merger is Old National Bancorp and such name has not been changed as a result of the merger. SECTION II: a. The surviving corporation is a domestic corporation existing pursuant to the provisions of the Indiana Business Corporation Law incorporated on July 19, 1982 (month, day, year) b. The surviving corporation is a foreign corporation incorporated under the laws of the State of and is registered not registered to do business in Indiana.

ARTICLE II - NONSURVIVING CORPORATION(S)

Table with 2 columns: Name of corporation, State of domicile, Date of incorporation or registration in Indiana, if applicable. Row 1: First Midwest Bancorp, Inc., Delaware, N/A

RECEIVED IND. SECRETARY OF STATE FEB 10 2022



**ARTICLE III - MANNER OF ADOPTION AND VOTE OF SURVIVING CORPORATION (Must complete Section 1 or 2.)**

**SECTION 1: Shareholder vote not required**  
 The merger / share exchange was adopted by the incorporators or board of directors without shareholder action and shareholder action was not required.

**SECTION 2: Vote of shareholders (Select either A or B.)**  
 The designation (i.e., common, preferred or any classification where different classes of stock exist), number of outstanding shares, number of votes entitled to be cast by each voting group entitled to vote separately on the merger / share exchange and the number of votes each voting group represented at the meeting is set forth below:  
 A. Unanimous written consent executed on \_\_\_\_\_, 20\_\_\_\_\_, and signed by all shareholders entitled to vote.  
 B. Vote of shareholders during a meeting called by the Board of Directors.

	TOTAL	A	B	C
DESIGNATION OF EACH VOTING GROUP (i.e. preferred and common)	Common			
NUMBER OF OUTSTANDING SHARES	165,720,179			
NUMBER OF VOTES ENTITLED TO BE CAST	165,720,179			
NUMBER OF VOTES REPRESENTED AT THE MEETING	127,987,890			
SHARES VOTED IN FAVOR	126,908,565			
SHARES VOTED AGAINST	672,760			

**ARTICLE IV - MANNER OF ADOPTION AND VOTE OF NONSURVIVING CORPORATION (Must complete Section 1 or 2.)**

**SECTION 1: Shareholder vote not required**  
 The merger / share exchange was adopted by the incorporators or board of directors without shareholder action and shareholder action was not required.

**SECTION 2: Vote of shareholders (Select either A or B.)**  
 The designation (i.e., common, preferred or any classification where different classes of stock exist), number of outstanding shares, number of votes entitled to be cast by each voting group entitled to vote separately on the merger / share exchange and the number of votes each voting group represented at the meeting is set forth below:  
 A. Unanimous written consent executed on \_\_\_\_\_, 20\_\_\_\_\_, and signed by all shareholders entitled to vote.  
 B. Vote of shareholders during a meeting called by the Board of Directors.

	TOTAL	A	B	C
DESIGNATION OF EACH VOTING GROUP (i.e. preferred and common)	Common			
NUMBER OF OUTSTANDING SHARES	114,312,759			
NUMBER OF VOTES ENTITLED TO BE CAST	114,312,759			
NUMBER OF VOTES REPRESENTED AT THE MEETING	95,230,590			
SHARES VOTED IN FAVOR	93,787,720			
SHARES VOTED AGAINST	1,205,297			

**ARTICLE V - REGISTERED AGENT INFORMATION**

*To determine if your Registered Agent is a Commercial Registered Agent (CRA), go to [INBIZ.in.gov](http://INBIZ.in.gov).*

**Electronic Service of Process Information**  
 Sending an e-mail to the e-mail address provided by a registered agent is NOT sufficient to effectuate valid service of process.  
 The Secretary of State is currently collecting a service of process e-mail address for registered agents. Until the Indiana Supreme Court writes rules and develops a technical solution, valid service may not be effectuated electronically.  
 If you do not want to provide a service of process e-mail address, you may choose to use a commercial registered agent. Because all commercial registered agents are required to have a service of process e-mail address on record with the Secretary of State, choosing to use a commercial registered agent means that you are not required to provide another service of process e-mail address.

*Provide either commercial registered agent or noncommercial registered agent information below.*

Commercial registered agent      Name of registered agent (Do not provide address.)

OR

Noncommercial registered agent      Name of registered agent  
 Jeffrey L. Knight

Address (number and street) (A P.O. Box is not acceptable unless accompanied by a Rural Route number.)      City      State      ZIP code  
 One Main Street      Evansville      IN      47708

E-mail address of the registered agent at which the registered agent will accept electronic service of process  
 Jeff.Knight@oldnational.com

By checking the box, the Signator(s) represent(s) that the Registered Agent named in these Articles of Merger / Share Exchange has consented to the appointment of Registered Agent.



SIGNATURE

In witness whereof, the undersigned being the Executive Vice President and Chief Legal Officer of the surviving corporation executes  
(Title)  
these Articles of Merger / Share Exchange and verifies, subject to penalties of perjury, that the statements contained herein are true,  
this 10th day of February, 2022.

Signature

Printed name

Jeffrey L. Knight

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"FIRST MIDWEST BANCORP, INC.", A DELAWARE CORPORATION, WITH AND INTO "OLD NATIONAL BANCORP" UNDER THE NAME OF "OLD NATIONAL BANCORP", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF INDIANA, AS RECEIVED AND FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF FEBRUARY, A.D. 2022, AT 7:56 O`CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIFTEENTH DAY OF FEBRUARY, A.D. 2022 AT 11:45 O`CLOCK P.M.



  
Jeffrey W. Bullock, Secretary of State

6616606 8100M  
SR# 20220490359

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202649281  
Date: 02-14-22

TRADEMARK  
REEL: 007658 FRAME: 0861

**CERTIFICATE OF MERGER  
OF  
FIRST MIDWEST BANCORP, INC.  
WITH AND INTO  
OLD NATIONAL BANCORP**

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 07:56 AM 02/14/2022  
FILED 07:56 AM 02/14/2022  
SR 20220490359 - File Number 937491

Dated: February 14, 2022

The undersigned, pursuant to Section 252 of the Delaware General Corporation Law, as amended (the "DGCL"), hereby certifies the following information in connection with the merger of First Midwest Bancorp, Inc., a Delaware corporation (the "Corporation"), with and into Old National Bancorp, an Indiana corporation (the "Surviving Corporation"):

FIRST: The name of the surviving corporation is Old National Bancorp, an Indiana corporation, and the name of the corporation being merged into the Surviving Corporation is First Midwest Bancorp, Inc., a Delaware corporation.

SECOND: The Agreement and Plan of Merger, dated as of May 30, 2021 (the "Merger Agreement"), by and between the Corporation and the Surviving Corporation has been approved, adopted, certified, executed and acknowledged by the Corporation and the Surviving Corporation.

THIRD: Old National Bancorp shall be the surviving corporation. The name of the surviving corporation shall be Old National Bancorp.

FOURTH: The merger shall be effective at 11:45 p.m. Eastern Time on February 15, 2022.

FIFTH: The Merger Agreement is on file at the Surviving Corporation's principal place of business, located at One Main Street, Evansville, Indiana 47708.

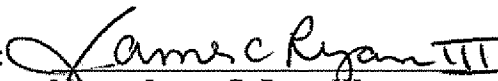
SIXTH: A copy of the Merger Agreement will be furnished by the Surviving Corporation, upon request and without cost, to any stockholder of the Corporation or the Surviving Corporation.

SEVENTH: The Surviving Corporation agrees that it may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of any constituent corporation of Delaware, as well as the enforcement of any obligation of the Surviving Corporation arising from the merger, including any suit or other proceeding to enforce the rights of any stockholders as determined in appraisal proceedings pursuant to the provisions of Section 262 of the DCGL, and irrevocably appoints the Secretary of State of Delaware as its agent to accept service of process in any such suit or proceeding. The Secretary of State of the State of Delaware shall mail a copy of any such process of the Surviving Corporation to the Surviving Corporation Attn: Nicholas J. Chulos, One Main Street, Evansville, Indiana 47708.



IN WITNESS WHEREOF, Old National Bancorp has caused this Certificate of Merger to be signed by an authorized officer as of the date first written above.

OLD NATIONAL BANCORP

By:   
Name: James C. Ryan III  
Title: Chief Executive Officer

*[Signature Page to Certificate of Merger]*