

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM714994

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THE VEGGIE GRILL, INC.		03/16/2022	Corporation: DELAWARE
STAND-UP BURGERS FRANCO, LLC		03/16/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BREAKWATER CREDIT OPPORTUNITIES FUND, L.P.		
Street Address:	1999 Avenue of the Stars		
Internal Address:	Suite 3430		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90067		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	6190208	VEGGIEGRILL	
Registration Number:	6251718	VEGGIE GRILL	
Registration Number:	6307714	PLANT-BASED PARTY FOR THE PLANET	
Registration Number:	6584001	MAKING FOOD MATTER MORE	
Serial Number:	97149087	COMFORT FOOD THE WORLD CAN LOVE	
Serial Number:	90705478	MÁS VEG VEGAN TAQUERIA	
Serial Number:	90818577	MÁS VEGGIES VEGAN TAQUERIA	
Registration Number:	6541183	STAND-UP BURGERS	
Registration Number:	6556784	EAT LIKE YOU GIVE A SHAKE	
CORRESPONDENCE DATA			
Fax Number:	9497254100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9497254043		
Email:	amina@stradlinglaw.com		
Correspondent Name:	Arnold V Mina		
Address Line 1:	660 Newport Center Drive, Suite 1600		

CH \$240.00 6190208

Address Line 4: Newport Beach, CALIFORNIA 92660

ATTORNEY DOCKET NUMBER: 104977-0002

NAME OF SUBMITTER: Arnold V. Mina

SIGNATURE: /Arnold V Mina/

DATE SIGNED: 03/17/2022

Total Attachments: 5

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NOTICE OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

March 16, 2022

Mail Stop Assignment Recordation Services
Director of the U.S. Patent and Trademark Office
P.O. Box 1450
Alexandria, VA 22313-1450

Ladies and Gentlemen:


Please be advised that pursuant to the Pledge and General Security Agreement, dated as of January 10, 2019 (as amended, supplemented, modified, and amended and restated from time to time, the "Security Agreement"), by and among VG HOLDCO, INC., a Delaware corporation, THE VEGGIE GRILL, INC., a Delaware corporation ("TVG"), VEGGIE GRILL FRANCO, LLC, a Delaware limited liability company, STAND-UP BURGERS FRANCO, LLC, a Delaware limited liability company ("Stand-Up") and BREAKWATER CREDIT OPPORTUNITIES FUND, L.P., a Delaware limited partnership, as agent for the Lenders ("Agent"), each of TVG and Stand-Up has granted to Agent for the benefit of the Lenders, a continuing security interest in and continuing lien upon the trademark collateral set forth on Schedule 1 ("Trademarks") hereto.

Each of TVG, Stand-Up and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement, and (ii) are not to be construed as an assignment of any Trademarks.

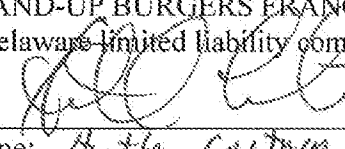
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Very truly yours,

THE VEGGIE GRILL, INC.,
a Delaware corporation

By: 
Name: Matthew Casman
Title: Co-Prop & CEO

STAND-UP BURGERS ERANCO, LLC
a Delaware limited liability company

By: 
Name: Matthew Casman
Title: Co-Prop & CEO

Acknowledged and Accepted:

BREAKWATER CREDIT OPPORTUNITIES FUND, L.P.,
a Delaware limited partnership

By: Breakwater Investment Management, LLC, its General Partner

By:  _____

Name: Eric Beckman
Title: Authorized Signatory

[Signature Page to Notice of Grant of Security Interest in Trademarks]