

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM715928

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT		03/22/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	ASPIRE BAKERIES LLC (F/K/A ARYZTA LLC)		
Street Address:	350 N. Orleans, Suite 3001N		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60654		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5022722	CUCINA GRANDE	
Registration Number:	5337084	CUCINA GRANDE	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2024547625		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Julia Birgen		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1626304		
NAME OF SUBMITTER:	Sharif Hamidi		
SIGNATURE:	/Sharif Hamidi/		
DATE SIGNED:	03/22/2022		

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Total Attachments: 3

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PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

This PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Partial Release"), dated as of March 22, 2022 (the "Effective Date"), is made by JPMORGAN CHASE BANK, N.A., as administrative agent and collateral agent for the Secured Parties (in such capacities, the "Administrative Agent"), in favor of ASPIRE BAKERIES LLC (f/k/a ARYZTA LLC) (the "Aspire Grantor"). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Intellectual Property Security Agreement (as defined below) (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain U.S. First Lien Pledge and Security Agreement dated as of May 3, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Aspire Grantor, the other Grantors party thereto and the Administrative Agent, the Aspire Grantor executed and delivered a U.S. First Lien Intellectual Property Security Agreement, dated as of May 3, 2021 (the "Intellectual Property Security Agreement"), which was recorded in the United States Patent and Trademark Office ("USPTO") with respect to the Trademarks of the Aspire Grantor on May 5, 2021 at Reel/Frame 7279/0855;

WHEREAS, pursuant to the Security Agreement and the Intellectual Property Security Agreement, the Aspire Grantor, together with the other Grantors party thereto, pledged, collaterally assigned, mortgaged and granted to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest (the "Security Interest") in all of its rights, title and interests in, to and under the IP Collateral;

WHEREAS, the IP Collateral included (i) the Trademarks identified on Schedule A hereto and (ii) all Proceeds thereof (collectively, the "Released Trademark Collateral"); and

WHEREAS, the Administrative Agent and the Aspire Grantor acknowledge that the requirements for releasing the Security Interest in the Released Trademark Collateral have been met.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent, hereby releases, discharges, terminates and cancels the Security Interest in the Released Trademark Collateral, and hereby re-assigns to the Aspire Grantor any right, title or interest it may have in, to and under the Released Trademark Collateral, in each case without recourse to, or representation or warranty by, the Administrative Agent. For the avoidance of doubt, except as expressly set forth above, nothing herein shall affect the Security Interest held by the Administrative Agent in the IP Collateral, or any other security interest granted by the Aspire Grantor or any other Grantors to the Administrative Agent.

The Aspire Grantor, or any successor to the Aspire Grantor (including any person or entity hereafter having any right, title or interest in, to or under the Released Trademark Collateral), is hereby authorized to record this Partial Release in the USPTO.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Partial Release to be executed and delivered by its duly authorized officer as of the Effective Date.


JPMORGAN CHASE BANK, N.A., as
Administrative Agent

By: 
Name: Jeffrey Miller
Title: Executive Director

[Signature Page – Partial Release of Security Interest in Trademarks]

TRADEMARK
REEL: 007668 FRAME: 0171

SCHEDULE A

Mark	Jurisdiction	Reg. No.	Reg. Date	Owner
CUCINA GRANDE	US	5022722	8/16/2016	ASPIRE BAKERIES LLC
	US	5337084	11/14/2017	ASPIRE BAKERIES LLC

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