

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM723971

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Salvo Technologies, Inc.		04/25/2022	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	Source Capital Credit Opportunities IV, LP		
Street Address:	3060 Peachtree Road NW		
Internal Address:	Suite 1830		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30305		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1826247	SHEPHERD	
Registration Number:	4567047	ARROW THIN FILMS	
Registration Number:	4556120	ARROW	
Serial Number:	90884827	ZAFFIRI PRECISION	
Serial Number:	90884835	ZP	
CORRESPONDENCE DATA			
Fax Number:	6152446804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4236826300		
Email:	trademarkdocket@wallerlaw.com		
Correspondent Name:	Jimar Sanders		
Address Line 1:	c/o Waller Lansden Dortch & Davis, LLP		
Address Line 2:	633 Chestnut Street, Suite 1400		
Address Line 4:	Chattanooga, TENNESSEE 37450		
ATTORNEY DOCKET NUMBER:	039106.21832		
NAME OF SUBMITTER:	Jimar Sanders		
SIGNATURE:	/JIMAR SANDERS/		
DATE SIGNED:	04/26/2022		

OP \$140.00 1826247

Total Attachments: 3

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MEMORANDUM OF SECURITY AGREEMENT
(Trademarks)

Pursuant to a Loan and Security Agreement, dated as of April 25, 2022 (the "Effective Date") (as amended and in effect immediately prior to the date hereof, collectively, the "Loan Agreement"), Salvo Technologies, Inc., a Florida corporation, has granted to Source Capital Credit Opportunities IV, LP, a Delaware limited partnership (the "Secured Party"), on behalf of the Term Lenders (as defined in the Loan Agreement), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Loan Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Loan Agreement.

[Signature Appears on the Following Page]


Dated: As of the Effective Date

IMMEDIATELY FOLLOWING THE
CONSUMMATION OF AND AFTER GIVING
EFFECT TO THE SALVO ACQUISITION

SALVO TECHNOLOGIES, INC.,
a Florida corporation

By: 
Name: Desmond Henry
Title: President

SCHEDULE 1

PLEDGOR	MARK	REGISTRATION NO.	SERIAL NO.
SALVO TECHNOLOGIES, INC.	SHEPHERD (word mark)	1826247	74406301
SALVO TECHNOLOGIES, INC.	ARROW THIN FILMS	4567047	86096395
SALVO TECHNOLOGIES, INC.	ARROW (word mark)	4556120	77686819
SALVO TECHNOLOGIES, INC.	ZAFFIRI PRECISION (word mark)	N/A	90884827
SALVO TECHNOLOGIES, INC.	ZP (stylized word mark)	N/A	90884835
			
Salvo Technologies, Inc.	SHEPHERD	N/A	1826247