

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM725958

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
KB TLC Buyer, LLC		05/03/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cadence Bank, as Administrative Agent		
<b>Street Address:</b>	3399 Peachtree Road NE		
<b>Internal Address:</b>	Suite 1900		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30326		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6295733	KB 360	
<b>Registration Number:</b>	6295732	KITCHEN BRAINS 360	
<b>Registration Number:</b>	4612346	SCK LINK	
<b>Registration Number:</b>	4431177		
<b>Registration Number:</b>	4431176	KITCHEN BRAINS	
<b>Registration Number:</b>	4147480	KITCHEN BRAINS	
<b>Registration Number:</b>	4143781		
<b>Registration Number:</b>	1622208	SCK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		

OP \$215.00 6295733

<b>ATTORNEY DOCKET NUMBER:</b>	041774.000043
<b>NAME OF SUBMITTER:</b>	John Slaughter
<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	05/05/2022
<b>Total Attachments: 3</b> source=NGSI-T - KB TLC Buyer, LLC to Cadence Bank, as Administrative Agent#page1.tif source=NGSI-T - KB TLC Buyer, LLC to Cadence Bank, as Administrative Agent#page2.tif source=NGSI-T - KB TLC Buyer, LLC to Cadence Bank, as Administrative Agent#page3.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

[United States Patent and Trademark Office]

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May [3], 2022 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Cadence Bank, as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule I attached hereto to the Administrative Agent for the benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

KB TLC Buyer, LLC, a Delaware limited liability  
company

By: 

Name: Benjamin S. Emmons  
Title: Secretary & Treasurer

Acknowledged and Accepted:

CADENCE BANK,  
as Administrative Agent

By: \_\_\_\_\_

Name: Preston C. McDonald  
Title: Senior Vice President

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Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 3, 2022 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Cadence Bank, as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

KB TLC Buyer, LLC, a Delaware limited liability  
company

By: \_\_\_\_\_  
Name: Benjamin S. Emmons  
Title: Secretary & Treasurer

Acknowledged and Accepted:

CADENCE BANK,  
as Administrative Agent

By:  \_\_\_\_\_  
Name: Preston C. McDonald  
Title: Senior Vice President

Schedule 1

KB TLC Buyer, LLC  
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
KB 360	6295733	03/16/2021
KITCHEN BRAINS 360	6295732	03/16/2021
SCK LINK and Design	4612346	09/30/2014
Design Only	4431177	11/12/2013
KITCHEN BRAINS	4431176	11/12/2013
KITCHEN BRAINS	4147480	05/22/2012
Design Only	4143781	05/15/2012
SCK	1622208	11/13/1990