

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM728698

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Intellectual Property Security Agreement - Revolving Loan

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TISSUETECH, INC.		04/08/2022	Corporation: FLORIDA
BIO-TISSUE, INC.		04/08/2022	Corporation: FLORIDA
AMNIOX MEDICAL, INC.		04/08/2022	Corporation: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	MIDCAP FUNDING IV TRUST
<b>Street Address:</b>	7255 WOODMONT AVENUE
<b>Internal Address:</b>	SUITE 200
<b>City:</b>	BETHESDA
<b>State/Country:</b>	MARYLAND
<b>Postal Code:</b>	20814
<b>Entity Type:</b>	Statutory Trust: DELAWARE

## PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	2841984	AMNIOGRAFT
Serial Number:	88730168	AMNIOGRAFT
Serial Number:	88730161	AMNIOGRAFT ST
Registration Number:	4527971	AMNIOGUARD
Registration Number:	4287969	AMNIOX
Registration Number:	4291187	AMNIOX
Registration Number:	3363953	BIO-TISSUE
Registration Number:	4414425	CLIRADEX
Registration Number:	4667121	CORD 1K
Registration Number:	4522781	CRYOTEK
Registration Number:	4205381	NEOX
Registration Number:	4205384	NEOX
Registration Number:	3347610	PROKERA
Serial Number:	90590617	RECRYVIA
Registration Number:	5556306	REGENESOL
Registration Number:	5481836	RESPINA

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Property Type	Number	Word Mark
Serial Number:	90521245	SHARING MIRACLES
Registration Number:	5360643	STERITEK
Registration Number:	5917974	TISSUETECH
Serial Number:	88730175	TTAX-01

**CORRESPONDENCE DATA**

**Fax Number:** 7036106200

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 703-610-6100

**Email:** BoxIP@hoganlovells.com

**Correspondent Name:** Greta Feldman, Hogan Lovells US LLP

**Address Line 1:** Attn: Box Intellectual Property

**Address Line 2:** 8350 Broad Street, 17th Fl

**Address Line 4:** Tysons, VIRGINIA 22102

**ATTORNEY DOCKET NUMBER:** 036639.000151

**NAME OF SUBMITTER:** Greta Feldman

**SIGNATURE:** /Greta D. Feldman/

**DATE SIGNED:** 05/18/2022

**Total Attachments: 51**

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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of the 8th day of April, 2022 by and among **MIDCAP FUNDING IV TRUST**, a Delaware statutory trust (in such capacity, together with its successors and assigns, "Agent"), **TISSUETECH, INC.**, a Florida corporation ("TissueTech"), **BIO-TISSUE, INC.**, a Florida corporation ("Bio-Tissue") and **AMNIOX MEDICAL, INC.**, a Delaware corporation ("Amniox", and together with TissueTech, Bio-Tissue and any other Person that joins this agreement as a Grantor, each a "Grantor" and collectively, the "Grantors").

### RECITALS

A. The Lenders have agreed to make certain advances of money and to extend certain financial accommodation to the Grantors (the "Credit Extensions") in the amounts and manner set forth in that certain Credit and Security Agreement (Revolving Loan), by and between Agent, the Lenders, the Grantors, and the other Credit Parties party thereto dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Credit Agreement"; capitalized terms used herein are used as defined in the Credit Agreement). The Lenders are willing to make the Credit Extensions to the Grantors, but only upon the condition, among others, that the Grantors shall grant to Agent, for the ratable benefit of the Lenders, a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of the Grantors under the Credit Agreement.

B. Pursuant to the terms of the Credit Agreement, each Grantor has granted to Agent, for the ratable benefit of the Lenders, a security interest in all of such Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Credit Agreement, each Grantor hereby represents, warrants, covenants and agrees as follows:

### AGREEMENT

To secure its obligations under the Credit Agreement, each Grantor grants and pledges to Agent, for the ratable benefit of the Lenders, a security interest in all of such Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto, as such Exhibit may be amended, modified or supplemented from time to time (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to such Grantor now or hereafter existing, created, acquired or held;

(d) Any and all patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto, as such Exhibit may be amended, modified or supplemented from time to time (collectively, the “Patents”);

(e) Any and all trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of such Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto, as such Exhibit may be amended, modified or supplemented from time to time (collectively, the “Trademarks”);

(f) Any and all mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto, as such Exhibit may be amended, modified or supplemented from time to time (collectively, the “Mask Works”);

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding the foregoing, the Intellectual Property Collateral does not include any Excluded Property.

This security interest is granted in conjunction with the security interest granted to Agent, for the ratable benefit of the Lenders, under the Credit Agreement. The rights and remedies of Agent with respect to the security interest granted hereby are in addition to those set forth in the Credit Agreement and the other Financing Documents, and those which are now or hereafter available to Agent as a matter of law or equity. Each right, power and remedy of Agent provided for herein or in the Credit Agreement or any of the Financing Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Agent of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Credit Agreement or any of the other Financing Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Agent, of any or all other rights, powers or remedies.

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT AND ALL DISPUTES AND OTHER MATTERS RELATING HERETO OR THERETO OR ARISING THEREFROM (WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE), SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE

STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES (OTHER THAN SECTION 5-1401 OF THE GENERAL OBLIGATIONS LAW).

EACH GRANTOR AND AGENT HEREBY IRREVOCABLY WAIVES ANY AND ALL RIGHT TO TRIAL BY JURY IN ANY LEGAL ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT AND AGREES THAT ANY SUCH ACTION OR PROCEEDING SHALL BE TRIED BEFORE A COURT AND NOT BEFORE A JURY. EACH GRANTOR AND AGENT ACKNOWLEDGES THAT THIS WAIVER IS A MATERIAL INDUCEMENT TO ENTER INTO A BUSINESS RELATIONSHIP, THAT EACH HAS RELIED ON THE WAIVER IN ENTERING INTO THIS AGREEMENT, AND THAT EACH WILL CONTINUE TO RELY ON THIS WAIVER IN THEIR RELATED FUTURE DEALINGS. EACH GRANTOR AND AGENT WARRANTS AND REPRESENTS THAT IT HAS HAD THE OPPORTUNITY OF REVIEWING THIS JURY WAIVER WITH LEGAL COUNSEL, AND THAT IT KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS.

This Intellectual Property Security Agreement may be signed in any number of counterparts, each of which shall be deemed an original and all of which when taken together shall constitute one and the same instrument. Delivery of an executed counterpart of this Intellectual Property Security Agreement by facsimile or by electronic mail delivery of an electronic version (e.g., .pdf or .tif file) of an executed signature page shall be effective as delivery of an original executed counterpart hereof and shall bind the parties hereto.

Unless otherwise specifically provided herein, any notice hereunder shall be in writing and may be personally served or sent by telefacsimile or United States mail or courier service and shall be deemed to have been given when delivered in person or by courier service and signed for against receipt thereof, upon receipt of telefacsimile or electronic mail, or three (3) Business Days after depositing it in the United States mail with postage prepaid and properly addressed. For the purposes hereof, the addresses of the parties hereto shall be as follows:

If Agent: MidCap Funding IV Trust  
c/o MidCap Financial Services, LLC, as servicer  
7255 Woodmont Ave, Suite 300  
Bethesda, MD 20814  
Attn: Account Manager for TissueTech transaction  
Facsimile: 301-941-1450  
Email: notices@midcapfinancial.com

With a copy to:

MidCap Funding IV Trust  
c/o MidCap Financial Services, LLC, as servicer  
7255 Woodmont Ave, Suite 300  
Bethesda, MD 20814  
Attn: Legal  
Facsimile: 301-941-1450  
Email: legalnotices@midcapfinancial.com

If to a Grantor: TissueTech, Inc.  
7300 Corporate Center Drive, Suite 700  
Miami, Florida 33126  
Attn: Michael T. Cornelius

Email: mcorneilius@tissuetechnic.com

With a copy to:

TissueTech, Inc.  
7300 Corporate Center Drive, Suite 700  
Miami, Florida 33126  
Attn: John B. Knighton  
Email: jknighton@biotissue.com

or as may be designated by such party in a written notice to all of the other parties complying as to delivery with the terms of this paragraph.

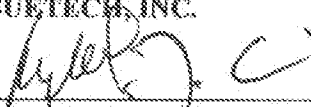
The provisions of the Credit Agreement regarding choice of law, jurisdiction, and venue are incorporated herein and shall govern this Intellectual Property Security Agreement. This Intellectual Property Security Agreement shall inure to the benefit of Agent, the Lenders and their respective successors and assigns, and shall be binding upon each Grantor and its successors and assigns.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTORS:

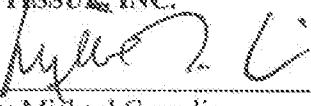
TISSUETECH, INC.

By:  .....

Name: Michael Cornelius

Title: Secretary, Treasurer and Chief Financial Officer

BIO-TISSUE, INC.

By:  .....

Name: Michael Cornelius

Title: Secretary, Treasurer and Chief Financial Officer

AMNIOX MEDICAL, INC.

By:  .....

Name: Michael Cornelius

Title: Secretary, Treasurer and Chief Financial Officer



**AGENT:**

**MIDCAP FUNDING IV TRUST**

By: Apollo Capital Management, L.P.,  
its investment manager

By: Apollo Capital Management GP, LLC,  
its general partner


By:   
Name: Michael Levin  
Title: Authorized Signatory

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

[see attached]

**PATENTS:**

Title	Application No. / Registration No.	Filing Date / Issue Date	Assignee	Security Interest	Status
Compositions Containing Hc-Ha/Px3 Complexes And Methods Of Use Thereof	14/414,047 10,040,821	1/9/2015 8/7/2018	TissueTech, Inc.	N/A	Patented
Compositions Containing Hc-Ha/Px3 Complexes And Methods Of Use Thereof	15/214,706 10,253,065	7/20/2016 4/9/2019	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Therapy For Scar Reversal And Inhibition	15/636,227 10,272,119	6/28/2017 4/30/2019	TissueTech, Inc.	N/A	Patented
Compositions And Methods For Preventing The Proliferation And Epithelial-Mesenchymal Transition Of Epithelial Cells	15/160,487 10,342,831	5/20/2016 7/9/2019	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Therapy For Scar Reversal And Inhibition	15/879,042 10,632,155	1/24/2018 4/28/2020	TissueTech, Inc.	N/A	Patented
Compositions Of Morselized Umbilical Cord And/Or Amniotic Membrane And Methods Of Use Thereof	15/727,445 11,116,800	10/6/2017 9/14/2021	TissueTech, Inc.	N/A	Patented
Grafts Made From Amniotic Membrane; Methods Of Separating, Preserving, And Using Such Grafts In Surgeries	09/027,109 6,152,142	2/20/1998 11/28/2000	TissueTech, Inc.	N/A	Patented
Retinal Pigment Epithelial Cell Cultures On Amniotic Membrane And Transplantation	10/530,164 7,824,671	4/4/2005 11/2/2010	TissueTech, Inc.	N/A	Patented
Compositions And Methods For Treating Demodex Infestations	11/846,961 8,128,968	8/29/2007 3/6/2012	TissueTech, Inc.	N/A	Patented
Purified Amniotic Membrane Compositions And Methods Of Use	11/528,980 8,153,162	9/27/2006 4/10/2012	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Therapy For Scar Reversal And Inhibition	11/528,902 8,182,840	9/27/2006 5/22/2012	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Anti-Inflammation Methods	11/529,658 8,182,841	9/27/2006 5/22/2012	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Anti-Angiogenesis Treatment	11/535,924 8,187,639	9/27/2006 5/29/2012	TissueTech, Inc.	N/A	Patented

Title	Application No. / Registration No.	Filing Date / Issue Date	Assignee	Security Interest	Status
Amniotic Membrane Preparations And Purified Compositions And Anti-Angiogenesis Treatment	13/453,840 8,420,126	4/23/2012 4/16/2013	Tissue Tech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Therapy For Scar Reversal And Inhibition	13/453,765 8,440,235	4/23/2012 5/14/2013	Tissue Tech, Inc.	N/A	Patented
Method for Treating Ocular Demodex	13/181,767 8,440,240	7/13/2011 5/14/2013	Tissue Tech, Inc.	N/A	Patented
Amniotic Membrane Preparations and Purified Compositions and Anti-Inflammation Methods	13/453,771 8,455,009	4/23/2012 6/4/2013	Tissue Tech, Inc.	N/A	Patented
Compositions And Methods For Treating Demodex Infestations	12/771,705 8,455,015	4/30/2010 6/4/2013	Tissue Tech, Inc.	N/A	Patented
Purified Amniotic Membrane Compositions And Methods Of Use	13/438,759 8,460,714	4/3/2012 6/11/2013	Tissue Tech, Inc.	N/A	Patented
Method For Treating Ocular Demodex	13/856,638 8,865,232	4/4/2013 10/21/2014	Tissue Tech, Inc.	N/A	Patented
Compositions And Methods For Treating Demodex Infestations	13/858,283 8,865,233	4/8/2013 10/21/2014	Tissue Tech, Inc.	N/A	Patented
Methods Of Isolating And Culturing Stem Cells	13/782,968 8,940,294	3/1/2013 1/27/2015	Tissue Tech, Inc.	N/A	Patented
RNAi Methods and Compositions for Stimulating Proliferation of Cells with Adherent Junctions	12/446,740 9,006,192	7/21/2009 4/14/2015	Tissue Tech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Anti-Angiogenesis Treatment	13/796,761 9,161,954	3/12/2013 10/20/2015	Tissue Tech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Therapy For Scar Reversal And Inhibition	13/802,359 9,161,955	3/13/2013 10/20/2015	Tissue Tech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Anti-Inflammation Methods	13/802,447 9,161,956	3/13/2013 10/20/2015	Tissue Tech, Inc.	N/A	Patented
Compositions Containing Hc-Ha Complex And Methods Of Use Thereof	13/262,725 9,175,066	12/16/2011 11/3/2015	Tissue Tech, Inc.	N/A	Patented
Purified Amniotic Membrane Compositions And Methods Of Use	13/802,264 9,198,939	3/13/2013 12/1/2015	Tissue Tech, Inc.	N/A	Patented
Methods Of Modulating Bone Remodeling	14/004,992 9,526,770	12/31/2013 12/27/2016	Tissue Tech, Inc.	N/A	Patented

Title	Application No. / Registration No.	Filing Date / Issue Date	Assignee	Security Interest	Status
Methods Of Modulating Bone Remodeling	15/348,736 9,675,733	11/10/2016 6/13/2017	TissueTech, Inc.	N/A	Patented
Methods Of Processing Fetal Support Tissues, Fetal Support Tissue Powder Products, And Uses Thereof	14/125,301 9,682,044	4/11/2014 6/20/2017	TissueTech, Inc.	N/A	Patented
Methods Of Sterilizing Fetal Support Tissues	14/819,319 9,682,160	8/5/2015 6/20/2017	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Therapy For Scar Reversal And Inhibition	14/848,148 9,724,370	9/8/2015 8/8/2017	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Anti-Inflammation Methods	14/848,153 9,750,771	9/8/2015 9/5/2017	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations And Purified Compositions And Anti-Angiogenesis Treatment	14/880,135 9,750,772	10/9/2015 9/5/2017	TissueTech, Inc.	N/A	Patented
Compositions Of Morselized Umbilical Cord And/Or Amniotic Membrane And Methods Of Use Thereof	14/729,489 9,808,491	6/3/2015 11/7/2017	TissueTech, Inc.	N/A	Patented
Methods Of Sterilizing Fetal Support Tissues	14/240,712 9,931,423	5/14/2014 4/3/2018	TissueTech, Inc.	N/A	Patented
Purified Amniotic Membrane Compositions And Methods Of Use	14/848,143 9,956,252	9/8/2015 5/1/2018	TissueTech, Inc.	N/A	Patented
Umbilical Cord Products	14/886,946	10/19/2015	TissueTech, Inc.	N/A	On Appeal
Methods Of Modulating Bone Remodeling	15/588,331	5/5/2017	TissueTech, Inc.	N/A	Pending
Methods Of Processing Fetal Support Tissues, Fetal Support Tissue Powder Products, And Uses Thereof	15/609,809 10,426,731	5/31/2017 10/1/2019	TissueTech, Inc.	N/A	Patented
Fetal Support Tissue Products And Methods Of Use	16/063,025	6/15/2018	TissueTech, Inc.	N/A	Pending
Compositions Containing Hc-Ha/Px3 Complexes And Methods Of Use Thereof	16/274,123 10,717,763	2/12/2019 7/21/2020	TissueTech, Inc.	N/A	Patented
Compositions And Methods For Preventing The Proliferation And Epithelial-Mesenchymal Transition Of Epithelial Cells	16/421,191	5/23/2019	TissueTech, Inc.	N/A	Pending
Compositions Containing Hc-Ha/Px3 Complexes And Methods Of Use Thereof	16/898,309	6/10/2020	TissueTech, Inc.	N/A	Pending
Methods Of Cellular Reprogramming	17/291,070	5/4/2021	TissueTech, Inc.	N/A	Pending

Title	Application No. / Registration No.	Filing Date / Issue Date	Assignee	Security Interest	Status
Compositions Of Morselized Umbilical Cord And/Or Amniotic Membrane And Methods Of Use Thereof	17/341,296	6/7/2021	TissueTech, Inc.	N/A	Pending
Amniotic Membrane Covering for a Tissue Surface and Devices Facilitating Fastening of Membranes	10/472,117 7,494,802	3/14/2003	TissueTech, Inc.	N/A	Patented
Methods of Promoting Vasculogenesis	PCT/US2020/038698	6/19/2020	TissueTech, Inc.	N/A	N/A
Methods of Promoting Vasculogenesis	3144419 (Canada)	6/19/2020	TissueTech, Inc.	N/A	Pending
Methods of Promoting Vasculogenesis	EP2020825845		TissueTech, Inc.	N/A	Pending
Compositions for Stimulating Proliferation of Cells with Adherent Junctions	PCT/US2007/079757	9/27/2007	TissueTech, Inc.	N/A	N/A
Compositions for Stimulating Proliferation of Cells with Adherent Junctions	200780043746.9 101583371 (China)	9/27/2007 2/12/2014	TissueTech, Inc.	N/A	Patented
Compositions for Stimulating Proliferation of Cells with Adherent Junctions	20099530605 5391488 (Japan)	9/27/2007 10/25/2013	TissueTech, Inc.	N/A	Patented
Methods of Modulating Bone Remodeling	PCT/US2012/035678	4/27/2017	TissueTech, Inc.	N/A	N/A
Compositions and Methods	PCT/US2015/033955	6/3/2015	TissueTech, Inc.	N/A	N/A
Compositions and Methods	201580029838.6 (China)	6/3/2015	TissueTech, Inc.	N/A	Pending
Methods of Preparing Chorion Tissue and Products Derived Therefrom	PCT/US2011/042679	6/30/2011	TissueTech, Inc.	N/A	N/A
Umbilical Cord Amniotic Membrane Products	PCT/US2010/046675	8/25/2010	TissueTech, Inc.	N/A	N/A
Umbilical Cord Amniotic Membrane Products	CA 2771908 CA 2771908	8/25/2010 5/21/2019	TissueTech, Inc.	N/A	Patented
Umbilical Cord Amniotic Membrane Products	10815849 (E.U.)	8/25/2010	TissueTech, Inc.	N/A	Pending
Umbilical Cord Amniotic Membrane Products	10815849 (Spain)	8/25/2010	TissueTech, Inc.	N/A	Pending
Umbilical Cord Amniotic Membrane Products	16162822 (Spain)	8/25/2010	TissueTech, Inc.	N/A	Pending

Title	Application No. / Registration No.	Filing Date / Issue Date	Assignee	Security Interest	Status
Compositions and Method for Promoting Nerve Growth and Regeneration	PCT/US2015/059142	11/5/2015	TissueTech, Inc.	N/A	N/A
Compositions and Method for Promoting Nerve Growth and Regeneration	15857330 (E.U.)	11/5/2015	TissueTech, Inc.	N/A	Pending
Compositions and Method for Promoting Nerve Growth and Regeneration	201580060297.3 (China)	11/5/2015	TissueTech, Inc.	N/A	Pending
Compositions and Method for Promoting Nerve Growth and Regeneration	2017523921 (Japan)	11/5/2015	TissueTech, Inc.	N/A	Pending
Compositions Containing HC•HA Complex and Methods of Use Thereof	PCT/US2010/032452	4/26/2010	TissueTech, Inc.	N/A	N/A
Compositions Containing HC•HA Complex and Methods of Use Thereof	10767898 (E.U.)	4/26/2010	TissueTech, Inc.	N/A	Pending
Compositions Containing HC•HA Complex and Methods of Use Thereof	10767898 (Spain)	4/26/2010	TissueTech, Inc.	N/A	Pending
Compositions Containing HC•HA Complex and Methods of Use Thereof	10767898 10767898 (Denmark)	4/26/2010 1/11/2016	TissueTech, Inc.	N/A	Patented
Methods of Using Umbilical Cord Products for Treatment of Ocular Surface Disorders	PCT/US2021/025642	4/2/2021	TissueTech, Inc.	N/A	N/A
Compositions and Methods for Treating Demodex Infestations	PCT/US2008/074674	8/28/2008	TissueTech, Inc.	N/A	N/A
Compositions and Methods for Treating Demodex Infestations	201410364791.6 (China)	8/28/2008	TissueTech, Inc.	N/A	Pending
Compositions and Methods for Treating Demodex Infestations	1020107005936 1011763800000 (Republic of Korea)	8/28/2008 8/24/2012	TissueTech, Inc.	N/A	Patented
Compositions and Methods for Treating Demodex Infestations	08798898 (E.U.)	8/28/2008	TissueTech, Inc.	N/A	Pending
Compositions and Methods for Treating Demodex Infestations	200880105003.4 (China)	8/28/2008	TissueTech, Inc.	N/A	Pending
Compositions and Methods for Treating Demodex Infestations	2694767 2694767 (Canada)	8/28/2008 11/7/2017	TissueTech, Inc.	N/A	Patented
Compositions and Methods for Treating Demodex Infestations	2010523140 (Japan)	8/28/2008	TissueTech, Inc.	N/A	Pending
Amniotic Membrane Extracts, Compositions Thereof, and Methods of Use	PCT/US2006/007776	3/2/2006	TissueTech, Inc.	N/A	N/A



Title	Application No. / Registration No.	Filing Date / Issue Date	Assignee	Security Interest	Status
Amniotic Membrane Extracts, Compositions Thereof, and Methods of Use	EP6737006 (E.U.)	3/2/2006	TissueTech, Inc.	N/A	Pending
Methods of Sterilizing Fetal Support Tissues	PCT/US2012/052358	8/24/2012	TissueTech, Inc.	N/A	N/A
Methods of Sterilizing Fetal Support Tissues	2844115 2844115 (Canada)	8/24/2012 11/23/2021	TissueTech, Inc.	N/A	Patented
Methods of Sterilizing Fetal Support Tissues	3133869 (Canada)	8/24/2012	TissueTech, Inc.	N/A	Pending
Methods of Sterilizing Fetal Support Tissues	201280041738.1 103874762 (China)	8/24/2012	TissueTech, Inc.	N/A	Patented
Methods of Killing or Inhibiting the Growth of Cancer Cells	PCT/US2021/017773	2/12/2021	TissueTech, Inc.	N/A	N/A
Methods of Cellular Reprogramming	PCT/US2019/060140	11/6/2019	TissueTech, Inc.	N/A	N/A
Methods of Cellular Reprogramming	201980088142.9 (China)	11/6/2019	TissueTech, Inc.	N/A	Pending
Methods of Cellular Reprogramming	19881805 (E.U.)	11/6/2019	TissueTech, Inc.	N/A	Pending
Methods of Cellular Reprogramming	3117723 (Canada)	11/6/2019	TissueTech, Inc.	N/A	Pending
Amniotic Membrane Covering for a Tissue Surface and Devices Facilitating Fastening of Membranes	PCT/US2003/007853	3/14/2003	TissueTech, Inc.	N/A	N/A
Amniotic Membrane Covering for a Tissue Surface and Devices Facilitating Fastening of Membranes	03719390 (E.U.)	3/14/2003	TissueTech, Inc.	N/A	Pending
Amniotic Membrane Covering for a Tissue Surface and Devices Facilitating Fastening of Membranes	03811019.9 100353835 (China)	3/14/2003 12/12/2007	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Covering for a Tissue Surface and Devices Facilitating Fastening of Membranes	03719390 (Spain)	3/14/2003	TissueTech, Inc.	N/A	Pending
Amniotic Membrane Covering for a Tissue Surface and Devices Facilitating Fastening of Membranes	2003575851 4348528 (Japan)	3/14/2003 7/31/2009	TissueTech, Inc.	N/A	Patented

Title	Application No. / Registration No.	Filing Date / Issue Date	Assignee	Security Interest	Status
Methods of Processing Fetal Support Tissues, Fetal Support Tissue Powder Products, and Uses Thereof	PCT/US2012/041685	6/8/2012	TissueTech, Inc.	N/A	N/A
Methods of Processing Fetal Support Tissues (E. U.)	12796366	6/8/2012	TissueTech, Inc.	N/A	Pending
Methods of Processing Fetal Support Tissues, Fetal Support Tissue Powder Products, and Uses Thereof	12796366 (Spain)	6/8/2012	TissueTech, Inc.	N/A	Pending
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	PCT/US2006/037906	9/27/2006	TissueTech, Inc.	N/A	N/A
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	2949643 2949643 (Canada)	9/27/2006 5/15/2018	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	200680044389.3 101316602 (China)	9/27/2006 6/3/2015	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	2623940 2623940 (Canada)	9/27/2006 1/10/2017	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	201510209392.7 104873956 (China)	9/27/2006 4/23/2019	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	201510209392.7 104873956 (China)	9/27/2006 4/23/2019	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	06804232 06804232 (Spain)	9/27/2006 12/12/2018	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	2008533609 5505760 (Japan)	9/27/2006 5/28/2014	TissueTech, Inc.	N/A	Patented
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	2530/DELNP/2008 (India)	3/25/2008	TissueTech, Inc.	N/A	Pending
Amniotic Membrane Preparations and Purified Compositions and Methods of Use	2014020763 5900985 (Japan)	2/5/2014 3/18/2016	TissueTech, Inc.	N/A	Patented

Title	Application No. / Registration No.	Filing Date / Issue Date	Assignee	Security Interest	Status
Compositions and Methods for Preventing the Proliferation and Epithelial-Mesenchymal Transition of Epithelial Cells	PCT/US2016/033558	5/20/2016	TissueTech, Inc.	N/A	N/A
Compositions and Methods for Preventing the Proliferation and Epithelial-Mesenchymal Transition of Epithelial Cells	201680042921.1 (China)	5/20/2016	TissueTech, Inc.	N/A	Pending
Compositions and Methods for Preventing the Proliferation and Epithelial-Mesenchymal Transition of Epithelial Cells	2017555269 (Japan)	5/20/2016	TissueTech, Inc.	N/A	Pending
Compositions and Methods for Preventing the Proliferation and Epithelial-Mesenchymal Transition of Epithelial Cells	2984443 (Canada)	5/20/2016	TissueTech, Inc.	N/A	Pending
Apparatuses and Methods for Treating Ophthalmic Diseases and Disorders	PCT/US2016/019174	2/23/2015	TissueTech, Inc.	N/A	N/A
Methods of Isolating Cells	PCT/US2012/035897	4/20/2012	TissueTech, Inc.	N/A	N/A
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	PCT/US2013/049983	7/10/2013	TissueTech, Inc.	N/A	N/A
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	201380047367.2 104619352 (China)	7/10/2013 2/18/2022	TissueTech, Inc.	N/A	Patented
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	13745221 (E.U.)	7/10/2013	TissueTech, Inc.	N/A	Pending
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	1020157003180 102236805 (Republic of Korea)	7/10/2013 4/5/2021	TissueTech, Inc.	N/A	Patented
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	2015521783 (Japan)	7/10/2013	TissueTech, Inc.	N/A	Pending
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	20208234 (E.U.)	7/10/2013	TissueTech, Inc.	N/A	Pending
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	13745221 13745221 (Spain)	7/10/2013 11/18/2020	TissueTech, Inc.	N/A	Patented
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	2878163 (Canada)	7/10/2013	TissueTech, Inc.	N/A	Pending
Compositions Containing Hc-Ha/Ptx3 Complexes and Methods of Use Thereof	869/DELNP/2015 364137	2/3/2015 4/6/2021	TissueTech, Inc.	N/A	Patented

Title	Application No. / Registration No. (India)	Filing Date / Issue Date	Assignee	Security Interest	Status
Compositions Containing Hc-Ha/Px3 Complexes and Methods of Use Thereof	2016147710 6472142 (Japan)	7/27/2016 2/1/2019	TissueTech, Inc.	N/A	Patented


EXHIBIT C

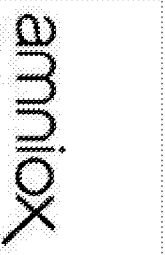
Trademarks

[see attached]

**TRADEMARKS:**

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q3 uf 1	AMNIOGRAFT RN: 2841984 SN: 78146610	Renewed: June 3, 2014 Office Status: Registered and Renewed Int'l Class: 05 First Use: November 1, 2001 Filed: July 23, 2002 Registered: May 11, 2004 Last Renewal: May 11, 2014 Register Type: Supplemental Register	Int'l Class: 05 (Int'l Class: 05) Preserved human amniotic membrane tissue for surgical grafts	Bio-Tissue, Inc. (Florida Corporation) 7000 S.W. 97 Avenue Suite 211, Miami, FL 33173 United States of America	
US Federal Q1 uf 2	AMNIOGRAFT SN: 88730168	Pending Application, March 17, 2022 Office Status: Publication Review Complete Int'l Class: 05 First Use: November 1, 2001 Filed: December 17, 2019 Register Type: Principal Register - Sec. 2(F)	Int'l Class: 05 (Int'l Class: 05) Preserved human amniotic membrane tissue for surgical grafts	Tissuetech, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Carson, California 33126 United States of America	
Taiwan Q1 tw 3	AMNIOGRAFT	Taiwan Filed Last Status Received: Filed Filed: October 12, 2017	Int'l Class: 05 (Translation) (Int'l Class: 05) Transplantation with preserved human amniotic tissue.	TISSUETECH, INC. Suite 101, 8305 NW 27th Street, Doral, Florida 33122, U.S.A United States of America 帝聖工業公司 美國	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
					
US Federal Q1 uf 4	AMNIOGRAFT ST SN: 88730161 Disclaimer: "ST" AN: 106064117	Application pending publication, March 15, 2022 Office Status: Notice of Allowance - Issued Filed: December 17, 2019 Register Type: Principal Register - Sec. 2(F)	Intl Class: 05 (Intl Class: 05) Preserved human amniotic membrane tissue for surgical grafts	Tissuetech, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, Florida 33126 United States of America	
US Federal Q1 uf 5	AMNIOGUARD RN: 4527971 SN: 85865795	Registered, July 22, 2020 Office Status: Section 8 & 15-Accepted and Acknowledged Intl Class: 05 First Use: September 30, 2010 Filed: March 4, 2013 Registered: May 13, 2014 Register Type: Principal Register	Intl Class: 05 (Intl Class: 05) Human amniotic membrane tissue preparations intended for surgical implantation and dressings; pharmaceutical preparations and substances for the treatment of damaged eye surface, skin and other tissue; pharmaceutical preparations for wounds	Tissuetech, Inc. (Florida Corporation) Suite 101 8305 NW 27th Street, Doral, Florida 33122 United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q2 uf 6	AMNIOX RN: 4287969 SN: 85533877	Registered, March 13, 2019 Office Status: Section 8 & 15-Accepted and Acknowledged Intl Class: 05 First Use: May, 2011 Filed: February 3, 2012 Registered: February 12, 2013 Register Type: Principal Register	Intl Class: 05 (Intl Class: 05) biological tissue grafts; biological human amniotic membrane tissue preparations intended for subsequent implantation for surgery; wound care, tissue repair and for the treatment of inflammatory diseases; spinal and orthopedic implants made of human amniotic membrane tissue; wound coverings made of human amniotic membrane tissue, namely, tendon, ligament and nerve wraps	AmnioX Medical, Inc. (Delaware Corporation) 2849 Paces Ferry Road, Suite 750, ATLANTA, Georgia 30339 United States of America	
US Federal Q2 uf 7	AMNIOX and Design  RN: 4291187 SN: 85533872	Registered, April 8, 2019 Office Status: Section 8 & 15-Accepted and Acknowledged Intl Class: 05 First Use: May, 2011 Filed: February 3, 2012 Registered: February 19, 2013 Register Type: Principal Register	Intl Class: 05 (Intl Class: 05) biological tissue grafts; biological human amniotic membrane tissue preparations intended for subsequent implantation for surgery; wound care, tissue repair and for the treatment of inflammatory diseases; spinal and orthopedic implants made of human amniotic membrane tissue; wound coverings made of human amniotic membrane tissue,	AmnioX Medical, Inc. (Delaware Corporation) 2849 Paces Ferry Road, Suite 750, ATLANTA, Georgia 30339 United States of America	



TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
Taiwan Q1 tw 8	BIOTISSUE  <b>BIOTISSUE</b>	Taiwan Filed Pending Application Last Status Received: Pending Application Filed: December 18, 2019	Int'l Class: 05 (Translation) (Int'l Class: 05) Medical products with biological bandage properties for treating eye diseases.	TISSUETECH, INC. 美國 United States of America 帝聖工業公司 美國 United States of America	
US Federal Q3 uf 9	BIO-TISSUE RN: 3363953 SN: 77134634  AN: 108083051	Renewed, January 4, 2018 Office Status: Registered and Renewed Int'l Class: 05 First Use: June 16, 1997 Filed: March 19, 2007 Registered: January 1, 2008 Last Renewal: January 1, 2018 Register Type: Supplemental Register	Int'l Class: 05 (Int'l Class: 05) therapeutic products in the nature of biologic bandages for the treatment of eye diseases	Bio-Tissue, Inc. (Florida Corporation) 7000 SW 97th Avenue, Suite 211, Miami, FL 33173 United States of America	
United Kingdom Q1 gb 10	CLIRADEX AN: UK00912176277	United Kingdom Registered Last Status Received: Registered, February 19, 2014	Int'l Class: 03, 05, 44 (Int'l Class: 03) Eyelash, eyelid and facial cleansers; preparations for removing cosmetics and	TissueTech, Inc. (Company or Organisation Florida) 8305 NW 27th Street Suite 101, 33122,	

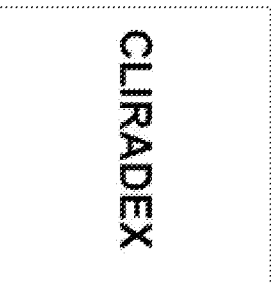
TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
		<p>Filed: September 26, 2013  Registered: February 19, 2014  Expiration Date:  September 26, 2023</p>	<p>other preparations and unwanted material from the skin; essential oils; tea tree oil; preparations for shaping; depilation, colour tinting and lightening of the eyelashes and eyebrows; false eyelashes and adhesives for fixing such eyelashes; lash extensions; lash perming preparations; eyelash coating preparations; cosmetics; non-medicated toilet preparations; bathcare products; body scrub; facial scrub; preparations for the care and treatment of the skin, nails, body and hair; soaps; shampoos; creams, lotions and butters, all for the skin, nails, body and hair; beauty masks; perfumes; essential oils; preparations for covering and reducing skin imperfections, wrinkles and blemishes; anti-perspirants; deodorants for personal use; depilatory preparations and wax; kits and gift sets consisting wholly or principally of the aforementioned goods. (Int'l Class: 05)  Gels, creams and solutions</p>	<p>Doral, United States of America</p>	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
			<p>for dermatological use; pharmaceutical preparations, namely, a topical preparation for the treatment of ocular disorders prescribed by ophthalmologists, eye surgeons, and optometrists; topical gels for medical and therapeutic treatment; pharmaceutical preparations; medicated preparations for the care of the eyes, lips and skin; essential oils (medicated). (Int'l Class: 44)</p> <p>Provision of treatments for the eyes; eye care services; medical advisory services; provision of advice, information and consultations in the fields of eye care, make-up, beauty, perfumery and health; consultation services in relation to the selection and use of personal care products namely makeup and make-up removers; beauty salons; provision of beauty, cosmetic and skin treatment, care and therapy services; facial beauty treatment services; application of cosmetic</p>		

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
European Union (EUTM) Q1 eu 11	CLIRADEX RN: 012176277 AN: 012176277	European Union Registered Last Status Received: Registered, February 21, 2014 Filed: September 26, 2013 Registered: February 19, 2014 Expiration Date: September 26, 2023	Int'l Class: 03, 05, 44 (Int'l Class: 03) Eyelash, eyelid and facial cleansers; preparations for removing cosmetics and other preparations and unwanted material from the skin; essential oils; tea tree oil; preparations for shaping, depilation, colour tinting and lightening of the eyelashes and eyebrows; false eyelashes and adhesives for fixing such eyelashes; lash extensions; lash perming preparations; eyelash coating preparations; cosmetics; non-medicated toilet preparations; bathcare products; body scrub; facial scrub;	TissueTech, Inc. (Corporation Florida) 8305 NW 27th Street Suite 101, 33122, Doral, Florida, United States of America	

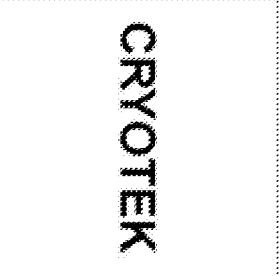
TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
			<p>preparations for the care and treatment of the skin, nails, body and hair; soaps; shampoos; creams, lotions and butters, all for the skin, nails, body and hair; beauty masks; perfumes; essential oils; preparations for covering and reducing skin imperfections, wrinkles and blemishes; anti-perspirants; deodorants for personal use; depilatory preparations and wax; kits and gift sets consisting wholly or principally of the aforementioned goods. (Int'l Class: 05)</p> <p>Gels, creams and solutions for dermatological use; pharmaceutical preparations, namely, a topical preparation for the treatment of ocular disorders prescribed by ophthalmologists, eye surgeons, and optometrists; topical gels for medical and therapeutic treatment; pharmaceutical preparations; medicated preparations for the care of the eyes, lips and skin; essential oils (medicated). (Int'l Class: 44)</p>		


TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
			<p>Provision of treatments for the eyes; eye care services; medical advisory services; provision of advice, information and consultations in the fields of eye care, make-up, beauty; perfumery and health; consultation services in relation to the selection and use of personal care products namely makeup and make-up removers; beauty salons; provision of beauty, cosmetic and skin treatment, care and therapy services; facial beauty treatment services; application of cosmetic and pharmaceutical products to the face and/or body; beauty advisory, consultancy and information services; makeup services; aromatherapy service; eye lash treatment and care services; beauty counselling; massage; information, advisory and consultancy services relating to the above.</p>		

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q1 uf 12	CLIRADEX RN: 4414425 SN: 85864159	Registered, October 30, 2019 Office Status: Section 8 & 15-Accepted and Acknowledged Int'l Class: 05 First Use: July 31, 2009 Filed: March 1, 2013 Registered: October 8, 2013 Register Type: Principal Register	Int'l Class: 05 (Int'l Class: 05) Gels, creams and solutions for dermatological use; Pharmaceutical preparations, namely, a topical preparation for the treatment of ocular disorders prescribed by ophthalmologists, eye surgeons, and optometrists; Topical gel for medical and therapeutic treatment of demodex	Tissuetech, Inc. (Florida Corporation) Suite 101 8305 NW 27th Street, Doral, Florida 33122 United States of America	
Taiwan Q1 tw 13	CLIRADEX 	Taiwan Registered Last Status Received: Registered Filed: October 12, 2017 Registered: August 1, 2018 Expiration Date: July 31, 2028	Int'l Class: 05 (Translation) (Int'l Class: 05) Medical gel; a pharmaceutical preparation, that is, a topical agent for eye diseases prescribed by an ophthalmologist, an ophthalmologist, and an optometrist; a medical gel for treating hair follicles.	TISSUETECH, INC. 美國 United States of America 帝聖工業公司 美國 United States of America	
US Federal Q1 uf 14	CORD 1K RN: 4667121 SN: 86294384	Registered, April 23, 2021 Office Status: Section 8 & 15-Accepted and Acknowledged	Int'l Class: 05 (Int'l Class: 05) Biological tissue grafts; biological tissue	Tissuetech, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami,	

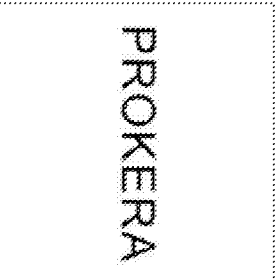
TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q1 of 15	CRYOTEK RN: 4522781 SN: 85750442	Registered, July 15, 2020 Office Status: Section 8 & 15-Accepted and Acknowledged Intl Class: 05 First Use: November 20, 2013 Filed: October 10, 2012 Registered: April 29, 2014 Register Type: Principal Register	Intl Class: 05 (Intl Class: 05) biological tissue grafts; biological human amniotic membrane tissue preparations intended for subsequent implantation for surgery, wound care, tissue repair and for the treatment of inflammatory diseases; spinal and orthopedic implants made	Tissueteck, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, Florida 33126 United States of America	
		Intl Class: 05 First Use: December 14, 2013 Filed: May 29, 2014 Registered: January 6, 2015 Register Type: Principal Register	preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, intended for subsequent implantation for surgery, wound care, tissue repair and for the treatment of inflammatory diseases; spinal and orthopedic implants made of either human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof; wound coverings made of either human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, namely, tendon, ligament and nerve wraps	Florida 33126 United States of America	



TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
Taiwan Q1 tw 16	CRYOTEK 	Taiwan Registered Last Status Received: Registered Filed: December 18, 2019 Registered: November 16, 2020 Expiration Date: November 15, 2030	of human amniotic membrane tissue; wound coverings made of human amniotic membrane tissue, namely, tendon, ligament and nerve wraps	TISSUETECH, INC. 美國 United States of America 帝聖工業公司 美國 United States of America	
US Federal Q2 uf 17	NEOX RN: 4205381 SN: 85531160  RN: 108083052 AN: 108083052	Registered, September 15, 2018 Office Status: Section 8 & 15-Accepted and Acknowledged	Int'l Class: 05 (Int'l Class: 05) Biological tissue grafts; biological human amniotic membrane tissue	AmnioX Medical, Inc. (Delaware Corporation) 2849 Paces Ferry Road, Suite 750, ATLANTA,	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q2 uf 18	NEOX (Stylized)  RN: 4205384 SN: 85531192	Registered, September 17, 2018 Office Status: Section 8 & 15-Accepted and Acknowledged Int'l Class: 05 First Use: July 31, 2011 Filed: February 1, 2012 Registered: September 11, 2012 Register Type: Principal Register	Int'l Class: 05 (Int'l Class: 05) Biological tissue grafts; biological human amniotic membrane tissue preparations intended for subsequent implantation for surgery, wound care, tissue repair and for the treatment of inflammatory diseases; spinal and orthopedic implants made of human amniotic membrane tissue; wound coverings made of human amniotic membrane tissue, namely, tendon, ligament and nerve wraps	Amniox Medical, Inc. (Delaware Corporation) 2849 Paces Ferry Road, Suite 750, ATLANTA, Georgia 30339 United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q3 uif 19	PROKERA RN: 3347610 SN: 77134622	Renewed, January 3, 2018 Office Status: Registered and Renewed Int'l Class: 05 First Use: October 23, 2004 Filed: March 19, 2007 Registered: December 4, 2007 Last Renewal: December 4, 2017 Register Type: Principal Register	Int'l Class: 05 (Int'l Class: 05) therapeutic products in the nature of biologic bandages for the treatment of eye diseases	Bio-Tissue, Inc. (Florida Corporation) 7000 SW 97th Avenue, Suite 211, Miami, FL 33173 United States of America	
United Kingdom Q1 gb 20	PROKERA AN: UK00915314181	United Kingdom Registered Last Status Received: Registered, March 11, 2017 Filed: April 6, 2016 Registered: March 11, 2017 Expiration Date: April 6, 2026	Int'l Class: 05 (Int'l Class: 05) Therapeutic products in the nature of biologic bandages for the treatment of eye diseases; amniotic membrane products.	TissueTech, Inc. (Company or Organisation Florida) 8305 NW 27th Street Suite 101, 33122, Doral, United States of America	
European Union (EUTM) Q1 eu 21	PROKERA RN: 015314181 AN: 015314181	European Union Registered Last Status Received: Registered, March 14, 2017 Filed: April 6, 2016 Registered: March 11, 2017 Expiration Date: April 6, 2026	Int'l Class: 05 (Int'l Class: 05) Therapeutic products in the nature of biologic bandages for the treatment of eye diseases; amniotic membrane products.	TissueTech, Inc. (Corporation Florida) 8305 NW 27th Street Suite 101, 33122, Doral, Florida, United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
Taiwan Q1 tw 22	 PROKERA RN: 106073651 AN: 106073651	Taiwan Registered Last Status Received: Registered Filed: November 22, 2017 Registered: April 1, 2019 Expiration Date: March 31, 2029	Int'l Class: 05 (Translation) (Int'l Class: 05) Human amniotic membrane tissue for the treatment of eye diseases.	TISSUETECH, INC. 美國 United States of America 帝聖工業公司 美國 United States of America	
US Federal Q1 uf 23	RECRYVIA SN: 90590617	Application pending publication, December 7, 2021 Office Status: Notice of Allowance - Issued Filed: March 19, 2021 Register Type: Principal Register	Int'l Class: 05 (Int'l Class: 05) Biological tissue grafts; biological tissue preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, intended for subsequent implantation for surgery, wound care, tissue repair and for the treatment of inflammatory diseases; spinal and orthopedic implants made of either human amniotic membrane tissue, human umbilical cord tissue, or	Tissuetech, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, Florida 33126 United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
<p>United Kingdom Q1 gb 24</p>	<p>REGENESOL AN: UK00916343899</p>	<p>United Kingdom Registered Last Status Received: Registered, June 06, 2017 Filed: February 9, 2017 Registered: June 6, 2017 Expiration Date: February 9, 2027</p>	<p>Int'l Class: 05 (Int'l Class: 05) Biological tissue grafts; therapeutic products in the nature of biological tissue preparations; comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof; pharmaceutical preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, for use during surgery and for wound care; tissue repair, the treatment of inflammatory diseases, ocular, and dermatological use; biological tissue preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof;</p>	<p>TissueTech, Inc. (Company or Organisation Florida) 8305 NW 27th Street Suite 101, 33122, Doral, United States of America</p>	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
European Union (EUTM) Q1 eu 25	REGENESOL RN: 016343899 AN: 016343899	European Union Registered Last Status Received: Registered, June 8, 2017 Filed: February 9, 2017 Registered: June 6, 2017 Expiration Date: February 9, 2027	intended for subsequent surgical implantation and dressings, wound care, tissue repair, ocular repair and for the treatment of inflammatory diseases; spinal and orthopedic implants and injectable preparations made of either human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof; wound coverings and dressings, namely, human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof;	TissueTech, Inc. (Corporation Florida) 8305 NW 27th Street Suite 101, 33122, Doral, Florida, United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
			<p>pharmaceutical preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, for use during surgery and for wound care, tissue repair, the treatment of inflammatory diseases, ocular, and dermatological use; biological tissue preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, intended for subsequent surgical implantation and dressings, wound care, tissue repair, ocular repair and for the treatment of inflammatory diseases; spinal and orthopedic implants and injectable preparations made of either human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof; wound coverings and dressings, namely, human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof; components of wound</p>		

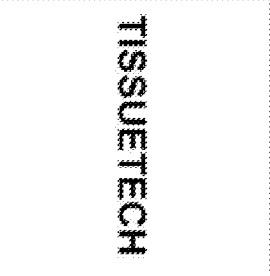
TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q1 uf 26	REGENESOL RN: 5556306 SN: 87133643	Registered, September 4, 2018 Int'l Class: 05 First Use: October 9, 2017 Filed: August 10, 2016 Registered: September 4, 2018 Register Type: Principal Register	Int'l Class: 05 (Int'l Class: 05) Biological tissue grafts; therapeutic products in the nature of biological tissue preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof; pharmaceutical preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, for use during surgery and for wound care, tissue repair, the treatment of inflammatory diseases, ocular, and dermatological use; biological tissue preparations, comprised of human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, intended for subsequent surgical implantation and dressings, wound care,	Tissueteck, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, FL 33126 United States of America	



TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q1 of 27	RESPINA RN: 5481836 SN: 87192744	Registered, May 29, 2018 Int'l Class: 05 First Use: November 16, 2017 Filed: October 4, 2016 Registered: May 29, 2018 Register Type: Principal Register	Int'l Class: 05 (Int'l Class: 05) Biological tissue grafts; biological human amniotic membrane and/or umbilical cord tissue preparations intended for subsequent implantation for surgery; wound care, tissue repair and for the treatment of inflammatory or degenerative diseases and disorders in the spine	Tissuetech, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, Florida 33126 United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q1 uf 28	SHARING MIRACLES SN: 90521245	Application pending publication, December 7, 2021 Office Status: Notice of Allowance - Issued Filed: February 9, 2021 Register Type: Principal Register	and brain; spinal and brain implants made of human amniotic membrane tissue; wound coverings for the spine and brain made of human amniotic membrane tissue  Int'l Class: 05, 40, 44 (Int'l Class: 05) Human allograft tissue; human allograft tissue in the nature of amniotic membrane; human biological amniotic membrane tissue intended for subsequent implantation for surgery, wound care, tissue repair and rejuvenation; pharmaceutical products for use in regenerative tissue therapies; therapeutic regenerative human allograft tissue for medical purposes (Int'l Class: 40) Human allograft tissue processing services, namely, preparing biological tissue for subsequent implantation in the human body (Int'l Class: 44) Human allograft tissue bank services; providing	TissueTech, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, Florida 33126 United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q1 uf 29	STERITEK RN: 5360643 SN: 86983256	Registered, December 19, 2017 Int'l Class: 05 First Use: April 29, 2016 Filed: October 5, 2015 Registered: December 19, 2017 Register Type: Principal Register	information in the field of tissue donation; tissue bank services, namely, operating and maintaining a biorepository in the nature of a biomaterial and biological samples bank; tissue bank services featuring collection and preservation of human tissue; medical services in the field of tissue donation, namely, obtaining consent, conducting donor screening and providing donor medical data; providing an internet website for medical professionals and medical patients featuring medical information concerning tissue donation; medical services, namely, therapeutic wound care services	Tissueteck, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, Florida 33126 United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q1 uf 30	TISSUETECH RN: 5917974 SN: 88138543	Registered, November 26, 2019 Int'l Class: 42 First Use: May 10, 2001 Filed: October 1, 2018 Registered: November 26, 2019 Register Type: Principal Register - Sec. 2(F)	Int'l Class: 42 (Int'l Class: 42) Biologic research; scientific research and development in the field of biologics and regenerative medicine	Tissuetech, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, Florida 33126 United States of America	
Taiwan Q1 tw 31	TISSUETECH 	Taiwan Registered Last Status Received: Registered Filed: December 18, 2019 Registered: July 1, 2020 Expiration Date: June 30, 2030	Int'l Class: 42 (Translation) (Int'l Class: 42) Biological research; scientific research and development in the field of biological products and regenerative medicine.	TISSUETECH, INC. 美國 United States of America 帝聖工業公司 美國 United States of America	
Taiwan Q1 tw 32	TTAX 01  RN: 108083050 AN: 108083050	Taiwan Registered Last Status Received: Registered Filed: April 9, 2020 Registered: February 1, 2021	Int'l Class: 05 (Translation) (Int'l Class: 05) Biological tissue for surgical transplantation; used for surgery, wound care, tissue repair, and	TISSUETECH, INC. 美國 United States of America 帝聖工業公司 美國 United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
US Federal Q1 uf 33	TTAX-01 SN: 88730175  RN: 109022178 AN: 109022178	Expiration Date: January 31, 2031  Application pending publication, September 16, 2021 Office Status: First Extension - Granted Filed: December 17, 2019 Register Type: Principal Register	treatment of inflammatory diseases. Follow-up implantation of a biological tissue preparation composed of human amniotic membrane tissue, human umbilical cord tissue, or the above composition; composed of human amniotic membrane tissue, human umbilical cord tissue and orthopedic implant tissue made of tissue or one of the above-mentioned compositions; tissue made from human amniotic membrane tissue, human umbilical cord tissue or one of the above-mentioned compositions, that is, used as tendons, ligaments and nerve membranes The tissue covering the wound.	TissueTech, Inc. (Florida Corporation) 7300 Corporate Center Drive, Suite 700, Miami, Florida 33126 United States of America	

TM Record	TM/AN/RN/Disclaimer	Status/Key Dates	Full Goods/Services	Owner/Designations	Assignment History
			<p>implantation for surgery, wound care, tissue repair and for the treatment of inflammatory diseases; spinal and orthopedic implants made of either human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof; wound coverings made of either human amniotic membrane tissue, human umbilical cord tissue, or some combination thereof, namely, tendon, ligament and nerve wraps</p>		

EXHIBIT D

Mask Works

None.

## ANNEX A<sup>1</sup>

### INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT

This Intellectual Property Security Agreement Supplement is entered into as of the [\_\_] day of [\_\_\_\_], 20[\_\_\_] by and among **MIDCAP FUNDING IV TRUST**, a Delaware statutory trust (in such capacity, together with its successors and assigns, (“Agent”)) and **TISSUETECH, INC.**, a Florida corporation (“TissueTech” and together with any other Person that joins the Existing IP Security Agreement as a Grantor, each such entity, a “Grantor” and collectively, the “Grantors”).

#### RECITALS

A. Grantors are party to that certain Intellectual Property Security Agreement, by and between Agent and the Grantors, dated as of April 8, 2022 (as the same may have been amended, modified or supplemented from time to time prior to the date hereof, the “Existing IP Security Agreement”; capitalized terms used herein are used as defined in the Existing IP Security Agreement);

B. Grantors wish to amend the Existing IP Security Agreement by supplementing the Intellectual Property Collateral therein with the Intellectual Property listed on the exhibits hereto.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Credit Agreement, each Grantor hereby represents, warrants, covenants and agrees as follows:

#### AGREEMENT

To secure its obligations under the Credit Agreement, each Grantor grants and pledges to Agent, for the ratable benefit of the Lenders, a security interest in all of such Grantor's right, title and interest in, to and under its Intellectual Property (as defined in the Credit Agreement), including, without limitation, the following:

(a) Any and all Copyrights, including without limitation those set forth on Exhibit A attached hereto, as such exhibit may be further amended, modified or supplemented from time to time;

(b) Any and all Patents, including without limitation those set forth on Exhibit B attached hereto, as such exhibit may be further amended, modified or supplemented from time to time);

(c) Any and all Trademarks, including without limitation those set forth on Exhibit C attached hereto, as such exhibit may be further amended, modified or supplemented from time to time;

(f) Any and all Mask Works, including, without limitation those set forth on Exhibit D attached hereto, as such Exhibit may be amended, modified or supplemented from time to time;

(g) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Grantors hereby agree that the Intellectual Property listed on the exhibits hereto shall become a part of the Intellectual Property Collateral in the Existing IP Security Agreement and shall secure all

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<sup>1</sup> Note to draft: Annex A to be used to supplement the IP Security Agreement with new or revised intellectual property after the initial closing, in accordance with the updating requirements under the Credit Agreement



Obligations in accordance with the terms of the Credit Agreement. The exhibits of the Existing IP Security Agreement shall be deemed amended to add the Intellectual Property listed on the exhibits to this IP Security Agreement Supplement. The rights and remedies of the Agent with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Credit Agreement and the Existing IP Security Agreement.

The provisions of the Existing IP Security Agreement regarding choice of law, jurisdiction, venue and jury trial waiver are incorporated herein and shall govern this Intellectual Property Security Agreement Supplement.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantors have caused this Intellectual Property Security Agreement Supplement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTORS:**

**TISSUETECH, INC.**

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

EXHIBIT A

Copyrights

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

EXHIBIT B

Patents

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

EXHIBIT C

Trademarks

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

EXHIBIT D

Mask Works

Description

Registration/  
Application  
Number

Registration/  
Application  
Date