

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM735797

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|---|-----------------------------------|-----------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| VOICEFRIEND, LLC | | 06/13/2022 | Limited Liability Company: MASSACHUSETTS |
| RECEIVING PARTY DATA | | | |
| Name: | PRIDES CROSSING CAPITAL II, L.P. | | |
| Street Address: | 701 EDGEWATER DR., STE. 130 | | |
| City: | WAKEFIELD | | |
| State/Country: | MASSACHUSETTS | | |
| Postal Code: | 01880 | | |
| Entity Type: | Limited Partnership: DELAWARE | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 87079266 | CAREMERGE | |
| Serial Number: | 88835512 | SMART AGING | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7349302494 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 7349302488 | | |
| Email: | ipfilings@bodmanlaw.com | | |
| Correspondent Name: | Susan M. Kornfield - Bodman PLC | | |
| Address Line 1: | 201 S. Division Street, Suite 400 | | |
| Address Line 4: | Ann Arbor, MICHIGAN 48104 | | |
| NAME OF SUBMITTER: | Susan M. Kornfield | | |
| SIGNATURE: | /susan m. kornfield/ | | |
| DATE SIGNED: | 06/20/2022 | | |
| Total Attachments: 6 | | | |
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| source=Prides Crossing - VoiceFriend - IP Security Agreement (Execution) Fully Executed#page2.tif | | | |
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “*Agreement*”), dated as of June 13, 2022, is made by VOICEFRIEND, LLC., a Massachusetts limited liability company (the “*Debtor*”), in favor of PRIDES CROSSING CAPITAL II, L.P., a Delaware limited partnership (the “*Lender*”).

Background Information

As a condition precedent to the making of advances by the Lender to the Borrower contemplated by the First Amendment to Note Purchase Agreement and Note dated as of June 3, 2022 (as amended, restated, supplemented, or otherwise modified from time to time, the “*First Amendment*”) between Debtor, Alta Lake Holdings LLC, a Delaware limited liability company (“*Holdings*” and, with Debtor, the “*Borrower*”), VF Merger Sub, Inc., a Delaware corporation (“*Merger Sub*” and with Holdings and the Borrower and the Surviving Person (as defined in the First Amendment), the “*Loan Parties*”) and the Lender, the Debtor has granted to the Lender a security interest in, among other property, certain intellectual property of the Debtor, and has agreed to execute and deliver this Agreement, for recording with national, federal and state government authorities, including but not limited to the United States Patent and Trademark Office and the United States Copyright Office. Capitalized terms used herein without definitions shall have the meanings ascribed to such terms in the First Amendment.

Provisions

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor agrees with the Lender as follows:

1. **Grant of Security.** The Debtor hereby grants to the Lender for the benefit of the Lender a security interest in and to all of the right, title and interest of the Debtor in, to and under the Intellectual Property, wherever located, and whether now existing or hereafter arising or acquired from time to time, including without limitation the following (collectively, the “*IP Collateral*”):

(a) the patents, patent licenses, and patent applications set forth in Schedule 1 hereto and all reissues, divisions, continuations, continuations-in-part, renewals, extensions and re-examinations thereof and amendments thereto (the “*Patents*”);

(b) the trademark registrations, applications, and licenses set forth in Schedule 2 hereto, together with the goodwill of the business connected with the use of and symbolized thereby and all extensions, reissues, continuations, and renewals thereof (the “*Trademarks*”), excluding only United States intent-to-use trademark applications to the extent that and solely during the period in which the grant of a security interest therein would impair, under applicable federal law, the registrability of such applications or the validity or enforceability of registrations issuing from such applications;

(c) the copyright registrations, applications, and copyright registrations and applications exclusively licensed to the Debtor set forth in Schedule 3 hereto, and all extensions, reissues, continuations, and renewals thereof (the “*Copyrights*”);

(d) all rights of any kind whatsoever of the Debtor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;

(e) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and

(f) any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, injury to goodwill, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

2. Recordation. The Debtor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by the Lender.

3. New Collateral. If, before the Obligations shall have been paid in full in cash and the Loan Agreement terminated, the Debtor shall obtain rights to any new Intellectual Property or IP Collateral, the provisions of this Agreement hereby shall automatically apply thereto as if the same were identified on the Schedules hereto as of the date hereof and the Debtor shall give the Lender written notice thereof. The Debtor hereby authorizes the Lender to modify this Agreement by amending the Schedules hereto to include any future Intellectual Property or IP Collateral as contemplated by Sections 1 and 3 hereof and, at the Lender’s request, the Debtor shall execute any documents or instruments required by the Lender in order to modify this Agreement as provided by this Section 3.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Note Agreement, the terms and provisions of which are hereby incorporated by reference as if fully set forth herein. The provisions of the Note Agreement as amended by the First Amendment shall supersede and control over any conflicting or inconsistent provision herein. The Debtor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the Intellectual Property, the IP Collateral, and the Lender’s security interests therein are as more fully set forth in the Note Agreement, the other Ancillary Agreements and the First Amendment, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

6. **Successors and Assigns.** This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective permitted successors and assigns. Lender may assign this Agreement without notice. Debtor may not assign this Agreement without Lender written consent.

7. **Governing Law.** This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the State of Delaware, without giving effect to any choice or conflict of law provision or rule.

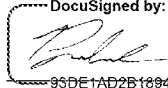
[Signature Pages Follow]

PLEDGOR:

VoiceFriend, LLC

DocuSigned by:

By:



Name: Ryan Galea

Title: Chief Executive Officer

[Signature Page to Intellectual Property Security Agreement (VoiceFriend, LLC)]

TRADEMARK
REEL: 007757 FRAME: 0271

Accepted and Agreed:

LENDER:

PRIDES CROSSING CAPITAL II, L.P.,
a Delaware limited partnership

By: Prides Crossing Capital II GP, LLC,
its General Partner

By: Karen Liesching
Name: Karen Liesching
Title: Manager

[Signature Page to Intellectual Property Security Agreement]