

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM738340

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SLR INVESTMENT CORP. as Collateral Agent | | 06/30/2022 | Corporation: MARYLAND |
| RECEIVING PARTY DATA | | | |
| Name: | REZOLUTE, INC. | | |
| Street Address: | 201 Redwood Shores Pkwy | | |
| Internal Address: | Suite 315 | | |
| City: | Redwood City | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 94065 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5603038 | REZOLUTE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 6123408827 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 16124926819 | | |
| Email: | ip.docket@dorsey.com | | |
| Correspondent Name: | Evan P. Everist, Dorsey & Whitney LLP | | |
| Address Line 1: | 50 South Sixth Street | | |
| Address Line 2: | Suite 1500 | | |
| Address Line 4: | Minneapolis, MINNESOTA 55402-1498 | | |
| NAME OF SUBMITTER: | Evan Everist | | |
| SIGNATURE: | /Evan Everist/ | | |
| DATE SIGNED: | 07/01/2022 | | |
| Total Attachments: 6 | | | |
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**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Termination and Release of Intellectual Property Security Agreement (this “Release”) is entered into as of June 30, 2022 by REZOLUTE, INC., a Delaware corporation (“Grantor”) and SLR INVESTMENT CORP., a Maryland corporation (“Grantee”).

RECITALS

A. Grantor and Grantee previously entered into an Intellectual Property Security Agreement (the “IP Security Agreement”), dated as of April 14, 2021, which Grantee recorded at the U.S. Patent and Trademark Office on April 15, 2021 with respect to patents at Reel/Frame 055949/0730, and with respect to trademarks at Reel/Frame 7256/0917. All capitalized terms used but not defined herein shall have the respective meanings given to them in the IP Security Agreement.

B. Pursuant to the IP Security Agreement, Grantor granted to Grantee a security interest in the Patents listed on **Schedule 1** and the Trademarks listed on **Schedule 2**.

C. Grantor, Grantee, and the lenders party to that certain Loan and Security Agreement, dated as of April 14, 2021, have executed that certain payoff letter dated as of June 30, 2022. Now, Grantee desires to terminate and release the security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and intending to be legally bound, the parties agree as follows.

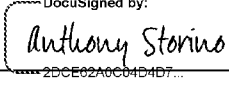
1. As of the date hereof, the Grantee terminates, releases, and discharges its security interest in the Collateral granted pursuant to the IP Security Agreement and assigns and transfers to the Grantor, without recourse or representation or warranty, express or implied, of any kind, all of its right, title, and interest in and to such Collateral.

2. Grantee understands that this Release may be recorded by the Grantor with the United States Patent and Trademark Office or any similar office or agency within or outside the United States. Grantee shall, at the Grantor’s expense, take all further actions reasonably requested by Grantor to effectuate the purposes of this Release.

IN WITNESS WHEREOF, the undersigned have caused this Release to be executed and made effective as of the date first written above.

GRANTEE:

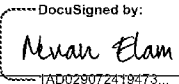
SLR INVESTMENT CORP.,
a Maryland corporation

By:  _____
Name: Anthony Storino
Title: Authorized Signatory

ACKNOWLEDGED AND AGREED:

GRANTOR:

REZOLUTE, INC.

By:  _____
Name: Nevan C. Elam
Title: CEO

Schedule 1
Patent Collateral

| No. | Title | Application Number | Publication Number | Owner |
|-----|------------------------------------------------------------------------------------------------|------------------------|------------------------------|----------------------------------------------------------|
| | | Application Date | Publication Date | |
| 1 | SOLVENT EXTRACTION FROM BIODEGRADABLE MICROPARTICLES | 14324734 7/7/2014 | US9439864B2 9/13/2016 | Rezolute Inc. |
| 2 | SITE-SPECIFIC INSULIN-POLYMER CONJUGATES | 14691855 4/21/2015 | US9789196B2 10/17/2017 | Rezolute Inc. |
| 3 | USE OF HYDROPHOBIC ORGANIC ACIDS TO INCREASE HYDROPHOBICITY OF PROTEINS AND PROTEIN CONJUGATES | 14954591 11/30/2015 | US10046058B2 8/14/2018 | Rezolute Inc. |
| 4 | SOLVENT EXTRACTION FROM BIODEGRADABLE MICROPARTICLES | 14974201 12/18/2015 | US9532953B2 1/3/2017 | Rezolute Inc. |
| 5 | AMINE PEGYLATION METHODS FOR THE PREPARATION OF SITE-SPECIFIC PROTEIN CONJUGATES | 15158898 5/19/2016 | US10220075B2 3/5/2019 | Rezolute Inc. |
| 6 | SOLVENT EXTRACTION FROM BIODEGRADABLE MICROPARTICLES | 15357784 11/21/2016 | US10137089B2 11/27/2018 | Rezolute Inc. |
| 7 | COILED TUBE EMULSIFICATION SYSTEMS | 15705818 9/15/2017 | US10561620B2 2/18/2020 | Rezolute Inc. |
| 8 | USE OF HYDROPHOBIC ORGANIC ACIDS TO INCREASE HYDROPHOBICITY OF PROTEINS AND PROTEIN CONJUGATES | 16032952 7/11/2018 | US10702611B2 7/7/2020 | Rezolute Inc. |
| 9 | COILED TUBE EMULSIFICATION METHODS | 16716886 12/17/2019 | US20200129443A1 4/30/2020 | Rezolute Inc. |
| 10 | CRYSTALLINE FORMS OF PLASMA KALLIKREIN INHIBITORS | 16922064 7/7/2020 | US20210009525A1 1/14/2021 | Rezolute Inc. and Activesite Pharmaceuticals, Inc. |

| No. | Title | Application Number Application Date | Publication Number Publication Date | Owner |
|-----|----------------------------------------------------------------|----------------------------------------|----------------------------------------|----------------------------------------------------|
| 11 | PROCESSES FOR PREPARING PLASMA KALLIKREIN INHIBITORS | 16922080 7/7/2020 | US20210009526A1 1/14/2021 | Rezolute Inc. and Activesite Pharmaceuticals, Inc. |
| 12 | MATERIALS AND METHODS FOR PREPARING PROTEIN-POLYMER CONJUGATES | 2003553570 8/22/2006 | US9040664B2 5/26/2015 | Rezolute Inc. and PR Pharmaceuticals, Inc. |
| 13 | Plasma Kallikrein Inhibitors for ARDS | 63015062 4/24/2020 | | Rezolute Inc. and PR Pharmaceuticals, Inc. |

Schedule 2
Trademark Collateral

| No. | Trademark | Database | Status | Application Number Application Date | Registration Number Registration Date | Owner Name |
|-----|--------------------------|--------------|------------|----------------------------------------|------------------------------------------|----------------|
| 1 | REZOLUTE REZOLUTE | U.S. Federal | REGISTERED | 87695088 11/22/2017 | 5603038 11/6/2018 | REZOLUTE, INC. |