

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM739792

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BONDUELLE USA INC.		06/30/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	The Toronto-Dominion Bank		
Street Address:	77 King Street West, 26th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5K 1A2		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3103231	CHILL-RIPE	
CORRESPONDENCE DATA			
Fax Number:	3128324700		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312) 832-4500		
Email:	IPDocketing@foley.com, jevers@foley.com		
Correspondent Name:	Foley & Lardner LLP		
Address Line 1:	3000 K Street, N.W. Suite 600		
Address Line 4:	Washington, D.C. 20007-5109		
ATTORNEY DOCKET NUMBER:	133705-0101		
NAME OF SUBMITTER:	Joshua Evers		
SIGNATURE:	/Joshua Evers/		
DATE SIGNED:	07/08/2022		
Total Attachments: 3			
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OP \$40.00 3103231

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the U.S. Security Agreement dated as of June 30, 2022 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Debtors party thereto (each a "Debtor" and collectively, the "Debtors") and The Toronto-Dominion Bank, as Agent (the "Agent") for the Lenders referenced therein, the undersigned Debtor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the benefit of the Lenders.

The undersigned Debtor and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

BONDUELLE USA INC., as Debtor

By: 

Name: Daniel Vielfaure

Title: Director

Acknowledged and Accepted:

THE TORONTO-DOMINION BANK, as Agent

By: _____

Name: _____

Title: _____

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Very truly yours,

BONDUELLE USA INC., as Debtor

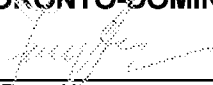
By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

THE TORONTO-DOMINION BANK, as Agent

By:  _____

Name: Feroz Haq

Title: Director Loan Syndications Agency

SCHEDULE I

Description	Country	Request number	Registration Number	Status	Owner/Requester
Chill-Ripe	United States	App 78518792 App 17-NOV-2004	Reg 3103231 Reg 13-JUN-2006	Registered	Bonduelle USA Inc.