

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM740281

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Eaton Vance, Inc.		02/26/2021	Corporation: MASSACHUSETTS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	EV LLC		
<b>Street Address:</b>	Two International Place		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02110		
<b>Entity Type:</b>	Limited Liability Company: MASSACHUSETTS		
<b>PROPERTY NUMBERS Total: 21</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3877622	CALVERT INVESTMENTS	
<b>Registration Number:</b>	4099665	CHARISMATIC ADVISOR	
<b>Registration Number:</b>	5489590	PERSONALIZED INVESTING. BEYOND PASSIVE.	
<b>Registration Number:</b>	5549057	FOUR PILLARS OF RESPONSIBLE INVESTING	
<b>Registration Number:</b>	5563877	RIQ	
<b>Registration Number:</b>	5572100	CALVERT IMPACT CAPITAL	
<b>Registration Number:</b>	5597131	CALVERT IMPACT CAPITAL	
<b>Registration Number:</b>	5847408	TAX-ADVANTAGED INCOME FOR LIFE   LEGACY	
<b>Registration Number:</b>	5887383	LEGACY INCOME TRUSTS	
<b>Registration Number:</b>	5958067	U.S. CHARITABLE GIFT TRUST	
<b>Registration Number:</b>	6053374	EVM	
<b>Registration Number:</b>	6060691	LEGACY INCOME TRUST	
<b>Registration Number:</b>	6111710	EATON VANCE	
<b>Registration Number:</b>	6137982	CHASING POSITIVITY	
<b>Registration Number:</b>	6155248	TAX FORWARD 365	
<b>Registration Number:</b>	6166088	THE AFTER-TAX ADVISOR	
<b>Registration Number:</b>	6290010	CLEARHEDGE	
<b>Registration Number:</b>	6352378	CALVERT RESEARCH AND MANAGEMENT	
<b>Registration Number:</b>	6761161	CALVERT INSTITUTE FOR RESPONSIBLE INVEST	
		<b>TRADEMARK</b>	

OP \$540.00 3877622

Property Type	Number	Word Mark
Serial Number:	88482187	IRIS
Serial Number:	90165984	CLEARHEDGE METHOD

**CORRESPONDENCE DATA**

**Fax Number:** 6173053198

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 6175893898

**Email:** mail@davismalm-docketing.com

**Correspondent Name:** Richard L. Sampson

**Address Line 1:** One Boston Place

**Address Line 2:** 37th floor

**Address Line 4:** Boston, MASSACHUSETTS 02108

<b>NAME OF SUBMITTER:</b>	Richard L. Sampson
<b>SIGNATURE:</b>	/rls/
<b>DATE SIGNED:</b>	07/11/2022

**Total Attachments: 4**

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# The Commonwealth of Massachusetts

William Francis Galvin  
Secretary of the Commonwealth  
One Ashburton Place, Boston, Massachusetts 02108-1512

FORM MUST BE TYPED

## Articles of Entity Conversion of a Domestic Business Corporation to a Domestic Other Entity

FORM MUST BE TYPED

(General Laws Chapter 156D, Section 9.53; 950 CMR 113.29)

(1) Exact name of corporation prior to conversion: Eaton Vance, Inc.

(2) Registered office address: Two International Place, Boston, MA 02110  
*(number, street, city or town, state, zip code)*

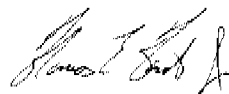
(3) New name after conversion, which shall satisfy the organic law of the surviving entity:  
EV LLC

(4) New type of entity: Limited liability company

(5) The plan of entity conversion was duly approved by the shareholders, and where required, by each separate voting group in the manner required by G.L. Chapter 156D and the articles of organization.

(6) Attach any additional sheets containing all information required to be set forth in the public organic document of the surviving entity.

(7) The conversion of the corporation shall be effective at the time and on the date approved by the Division, unless a later effective date is specified in accordance with the organic law of the surviving entity: 12:04 a.m. on March 3, 2021

Signed by:   
*(signature of authorized individual)*

*(Please check appropriate box)*

- Chairman of the board of directors,
- President,
- Other officer,
- Court-appointed fiduciary,

on this 26th day of February, 2021

**D**

**The Commonwealth of Massachusetts**

**William Francis Galvin**

Secretary of the Commonwealth

One Ashburton Place, Room 1717, Boston, Massachusetts 02108-1512

**Limited Liability Company  
Certificate of Organization  
(General Laws Chapter 156C, Section 12)**

Federal Identification No.: \_\_\_\_\_

(1) The exact name of the limited liability company:

EV LLC

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(2) The street address of the office in the commonwealth at which its records will be maintained:

Two International Place  
Boston, Massachusetts 02110

(3) The general character of the business:

Corporate trustee of MA business trusts.

(4) Latest date of dissolution, if specified: \_\_\_\_\_

(5) The name and street address, of the resident agent in the commonwealth:

NAME	ADDRESS
C T Corporation System	155 Federal Street, Suite 700, Boston, Massachusetts 02110

(6) The name and business address, if different from office location, of each manager, if any:

NAME	ADDRESS
N/A	


- (7) The name and business address, if different from office location, of each person in addition to manager(s) authorized to execute documents filed with the Corporations Division, and at least one person shall be named if there are no managers:

NAME	ADDRESS
Aaron Guth	Morgan Stanley 1585 Broadway New York, NY 10036

- (8) The name and business address, if different from office location, of each person authorized to execute, acknowledge, deliver and record any recordable instrument purporting to affect an interest in real property recorded with a registry of deeds or district office of the land court:

NAME	ADDRESS
N/A	

- (9) Additional matters:

Signed by *(by at least one authorized signatory)*:  \_\_\_\_\_

Consent of resident agent:

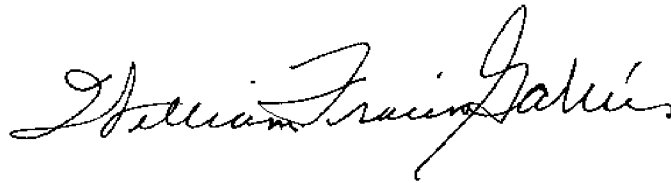
I CT Corporation System,  
resident agent of the above limited liability company, consent to my appointment as resident agent pursuant to G.L. c 156C § 12\*

*\*or attach resident agent's consent hereto.*

THE COMMONWEALTH OF MASSACHUSETTS

I hereby certify that, upon examination of this document, duly submitted to me, it appears that the provisions of the General Laws relative to corporations have been complied with, and I hereby approve said articles; and the filing fee having been paid, said articles are deemed to have been filed with me on:

March 02, 2021 12:21 PM

A handwritten signature in black ink, reading "William Francis Galvin". The signature is written in a cursive style with a large, prominent initial "W".

WILLIAM FRANCIS GALVIN

*Secretary of the Commonwealth*