

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM729618

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME
EFFECTIVE DATE:	04/29/2022

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ESPORTS TECHNOLOGIES, INC.		04/29/2022	Corporation: NEVADA

NEWLY MERGED ENTITY DATA

Name	Execution Date	Entity Type
EBET, INC.	04/29/2022	Corporation: NEVADA

MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

Name:	EBET, INC.
Street Address:	197 California Ave. Suite 302
City:	Las Vegas
State/Country:	NEVADA
Postal Code:	89104
Entity Type:	Corporation: NEVADA

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	90764986	HEDGEHOG
Serial Number:	90511690	
Serial Number:	90511645	GOGAWI
Serial Number:	90765060	EBET PARTNERS
Serial Number:	90765037	HEDGEHOG
Serial Number:	90511590	E SPORTS TECHNOLOGIES
Serial Number:	90547428	BROWSER BETS
Serial Number:	90877541	EAFFILIATES

CORRESPONDENCE DATA

Fax Number: 3105530222

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3105531222

Email: trademarks@novianlaw.com

TRADEMARK

Correspondent Name: Farhad Novian
Address Line 1: 1801 Century Park East, Suite 1201
Address Line 4: Los Angeles, CALIFORNIA 90067

NAME OF SUBMITTER: Michael O'Brien

SIGNATURE: /Michael O'Brien/

DATE SIGNED: 05/23/2022

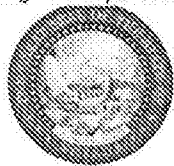
Total Attachments: 4

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BARBARA K. CEGAVSKE
 Secretary of State
 202 North Carson Street
 Carson City, Nevada 89701-4201
 (775) 684-5708
 Website: www.nvsos.gov
 www.nvsilverflume.gov

Filed in the Office of <i>Barbara K. Cegavske</i>	Business Number E9336362020-8
Secretary of State State Of Nevada	Filing Number 20222297931
	Filed On 5/3/2022 1:29:00 PM
	Number of Pages 4

ABOVE SPACE IS FOR OFFICE USE ONLY

Articles of Conversion/Exchange/Merger

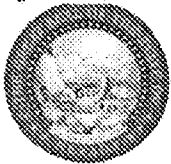
NRS 92A.200 and 92A.205

This filing completes the following: Conversion Exchange Merger

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

1. Entity Information: (Constituent, Acquired or Merging)	Entity Name: EBET, INC. Jurisdiction: NEVADA Entity Type*: CORPORATION <i>If more than one entity being acquired or merging please attach additional page.</i>
2. Entity Information: (Resulting, Acquiring or Surviving)	Entity Name: ESPORTS TECHNOLOGIES, INC. Jurisdiction: NEVADA Entity Type*: CORPORATION
3. Plan of Conversion, Exchange or Merger: (select one box)	<input type="checkbox"/> The entire plan of conversion, exchange or merger is attached to these articles. <input checked="" type="checkbox"/> The complete executed plan of conversion is on file at the registered office or principal place of business of the resulting entity. The entire plan of exchange or merger is on file at the registered office of the acquiring corporation, limited-liability company or business trust, or at the records office address if a limited partnership, or other place of business of the acquiring entity (NRS 92A.200). <input type="checkbox"/> The complete executed plan of conversion for the resulting domestic limited partnership is on file at the records office required by NRS 88.330. (Conversion only)
4. Approval: (If more than one entity being acquired or merging please attach additional approval page.)	Exchange/Merger: Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity) <input checked="" type="checkbox"/> A. Owner's approval was not required from the: <input type="checkbox"/> Acquired/merging <input checked="" type="checkbox"/> Acquiring/surviving <input type="checkbox"/> B. The plan was approved by the required consent of the owners of: <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving <input type="checkbox"/> C. Approval of plan of exchange/merger for Nevada non-profit corporation (NRS 92A.160): Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation. <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving Name of acquired/merging entity Name of acquiring/surviving entity
5. Effective Date and Time: (Optional)	Date: May 5, 2022 Time: _____ (must not be later than 90 days after the certificate is filed)

* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.



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NRS 92A.200 and 92A.205

This filing completes the following: Conversion Exchange Merger

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4. Approval Continued:
(If more than one entity being acquired or merging please attach additional approval page.)

Exchange/Merger:
Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)

A. Owner's approval was not required from the:
 Acquired/merging
 Acquiring/surviving

B. The plan was approved by the required consent of the owners of:
 Acquired/merging
 Acquiring/surviving

C. Approval of plan of exchange for Nevada non-profit corporation (NRS 92A.160):
Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.
 Acquired/merging
 Acquiring/surviving

EBET, INC.
Name of acquired/merging entity
Name of acquiring/surviving entity

4. Approval Continued:
(If more than one entity being acquired or merging please attach additional approval page.)

Exchange/Merger:
Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)

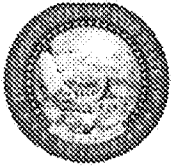
A. Owner's approval was not required from the:
 Acquired/merging
 Acquiring/surviving

B. The plan was approved by the required consent of the owners of:
 Acquired/merging
 Acquiring/surviving

C. Approval of plan of exchange for Nevada non-profit corporation (NRS 92A.160):
Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.
 Acquired/merging
 Acquiring/surviving

Name of acquired/merging entity
ESPORTS TECHNOLOGIES, INC.
Name of acquiring/surviving entity

* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.



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Articles of Conversion/Exchange/Merger

NRS 92A.200 and 91A.205

**6. Forwarding
 Address for Service
 of Process:**

(Conversion and Mergers
 only, if resulting/surviving
 entity is foreign)

Name

Country

Care of:

Address

City

State Zip/Postal Code

**7. Amendment, if any,
 to the articles or
 certificate of the
 surviving entity. (NRS
 92A.200):**
 (Merger only) **

Article I is hereby amended in its entirety to read:

Article I:

Name: The name of the corporation is EBET, INC.

** Amended and restated articles may be attached as an exhibit or integrated into the articles of merger. Please entitle them "Restated" or "Amended and Restated," accordingly. The form to accompany restated articles prescribed by the secretary of state must accompany the amended and/or restated articles. Pursuant to NRS 92A.180 (merger of subsidiary into parent - Nevada parent owning 90% or more of subsidiary), the articles of merger may not contain amendments to the constituent documents of the surviving entity except that the name of the surviving entity may be changed.

8. Declaration:
 (Exchange and
 Merger only)

Exchange:

The undersigned declares that a plan of exchange has been adopted by each constituent entity (NRS 92A.200).

Merger: (Select one box)

The undersigned declares that a plan of merger has been adopted by each constituent entity (NRS 92A.200).

The undersigned declares that a plan of merger has been adopted by the parent domestic entity (NRS 92A.180).

**9. Signature
 Statement: (Required)**

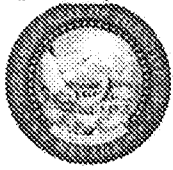
Conversion:

A plan of conversion has been adopted by the constituent entity in compliance with the law of the jurisdiction governing the constituent entity.

Signatures - must be signed by:

1. If constituent entity is a Nevada entity: an officer of each Nevada corporation; all general partners of each Nevada limited partnership or limited-liability limited partnership; a manager of each Nevada limited-liability company with managers or one member if there are no managers; a trustee of each Nevada business trust; a managing partner of a Nevada limited-liability partnership (a.k.a. general partnership governed by NRS chapter 87).
2. If constituent entity is a foreign entity: must be signed by the constituent entity in the manner provided by the law governing it.

Name of constituent entity



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NRS 92A.200 and 91A.205

9. Signature Statement
 Continued: (Required)

Exchange:
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or a member if there are no Managers; A trustee of each Nevada business trust (NRS 92A.230)
 Unless otherwise provided in the certificate of trust or governing instrument of a business trust, an exchange must be approved by all the trustees and beneficial owners of each business trust that is a constituent entity in the exchange.
 The articles of exchange must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

Merger:
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or one member if there are no managers; A trustee of each Nevada business trust (NRS 92A.230).
 The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

10. Signature(s):
 (Required)

EBET, INC.
 Name of acquired/merging entity

<input checked="" type="checkbox"/>	CFO	4/28/2022
Signature (Exchange/Merger)	Title	Date

If more than one entity being acquired or merging please attach additional page of information and signatures.

ESPORTS TECHNOLOGIES, INC.
 Name of acquiring/surviving entity

<input checked="" type="checkbox"/>	CEO	4/29/2022
Signature (Exchange/Merger)	Title	Date

 Signature of Constituent Entity (Conversion) Title Date

Please include any required or optional information in space below:
 (attach additional page(s) if necessary)