

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM741809

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GLAS TRUST CORPORATION LIMITED		07/18/2022	PRIVATE LIMITED COMPANY: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	K2 PARTNERING SOLUTIONS, INC.		
Street Address:	235 Promenade Street		
Internal Address:	Suite 298		
City:	Providence		
State/Country:	RHODE ISLAND		
Postal Code:	02908		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5185396	THE CREVALLE GROUP	
CORRESPONDENCE DATA			
Fax Number:	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	310-557-2900		
Email:	KLATHROP@PROSKAUER.COM		
Correspondent Name:	PROSKAUER ROSE LLP		
Address Line 1:	2029 CENTURY PARK EAST, SUITE 2400		
Address Line 2:	C/O KIMBERLEY A. LATHROP		
Address Line 4:	LOS ANGELES, CALIFORNIA 90067		
ATTORNEY DOCKET NUMBER:	47444.006		
NAME OF SUBMITTER:	Kimberley A. Lathrop		
SIGNATURE:	/Kimberley A. Lathrop/		
DATE SIGNED:	07/18/2022		
Total Attachments: 3			
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS** dated as of July 18, 2022 (“Release”), is made by GLAS TRUST CORPORATION LIMITED, as security trustee for the Secured Parties (“Security Agent”) in favor of K2 PARTNERING SOLUTIONS, INC., a Delaware corporation (“Grantor”).

WHEREAS, pursuant to (i) that certain Facilities Agreement dated as of September 8, 2021 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Facilities Agreement”) by and among the Grantor, the Security Agent, and others party thereto, and (ii) that certain Accession Deed dated December 10, 2021 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Accession Deed”) by and among the Grantor, the Security Agent, and others party thereto, Grantor was required to grant to the Security Agent a continuing security interest in any and all right, title and interest in and to the Trademarks listed on Schedule A attached hereto and the other Trademark Collateral (as defined in the Security Agreement) (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Accession Deed and Facilities Agreement, Grantor executed and delivered to Security Agent the Trademark Security Agreement recorded at the United States Patent and Trademark Office (“USPTO”) on December 10, 2021 at Reel 7525 Frame 0949 (“Security Agreement”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Facilities Agreement, Accession Deed, or Security Agreement.

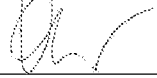
SECTION 2. Termination and Release. Security Agent, without representation, warranty, or recourse, hereby:

- (a) terminates, cancels, discharges, and releases the entirety of its security interest in Grantor’s right, title, and interest in and to all the Trademark Collateral, including, but not limited to, the Trademark Collateral listed on Schedule A attached hereto, granted pursuant to the Security Agreement;
- (b) authorizes the recordation of this Release with the USPTO at Grantor’s expense; and
- (c) agrees to provide the Grantor with any information and additional authorization reasonably necessary to effect the release of the Security Agent’s security interest in the Trademark Collateral.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Security Agent has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

GLAS TRUST CORPORATION LIMITED

By:  _____

Name: Emma Batchelor

Title: Senior Transaction Manager

Schedule A

<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
THE CREVALLE GROUP	5185396	April 18, 2017