

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM743948

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Trademark Security Interests (Reel 5905 / Frame 0238)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		07/21/2022	Bank: UNITED STATES
RECEIVING PARTY DATA			
Name:	BGC Lender Rep LLC, as successor Administrative Agent		
Street Address:	590 Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4984306	STX ENTERTAINMENT	
Registration Number:	4984305	STX ENTERTAINMENT	
Registration Number:	5028039	STX ENTERTAINMENT	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	Michael.Violet@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Doris Ka		
SIGNATURE:	/Doris Ka/		
DATE SIGNED:	07/27/2022		
Total Attachments: 8			
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**NOTICE OF SUCCESSION OF AGENCY
REEL/FRAME 5905/0238**

This NOTICE OF SUCCESSION OF AGENCY (this “Notice”), dated as of July 21, 2022 (the “Effective Date”), is executed by JPMorgan Chase Bank, N.A., in its capacity as Administrative Agent under the Original Agreement (as defined below) (the “Prior Agent”), and BGC Lender Rep LLC, in its capacity as Administrative Agent under the Current Agreement (as defined below) (the “Successor Agent”).

WHEREAS, pursuant to that certain Second Amended and Restated Credit, Security, Guaranty and Pledge Agreement, dated as of October 7, 2016, by and among Borrower, Prior Agent and certain other parties thereto (as amended and restated pursuant to that certain Third Amended and Restated Credit, Security, Guaranty and Pledge Agreement, dated as of April 22, 2022, the “Original Credit Agreement”), the Prior Agent and certain grantor parties identified on the signature page hereto (the “Grantors”) entered into that certain Trademark Security Agreement (Trademarks, Trademark Registrations, Trademark Applications and Trademark Licenses), dated as of October 7, 2016 (the “Trademark Security Agreement”), pursuant to which the Grantors granted a security interest in and to certain collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on October 19, 2016 at Reel/Frame 5905/0238, with respect to the trademarks identified on Schedule A attached hereto;

WHEREAS, the Original Credit Agreement was amended as of July 21, 2022 (as amended, the “Current Agreement”), and in connection with the transactions under the Current Agreement, the Prior Agent, the Successor Agent, Borrower and certain other parties have entered into that certain Successor Agency Agreement, dated as of July 21, 2022 (the “Successor Agency Agreement”), whereby the Prior Agent resigned as Administrative Agent and is succeeded to and replaced by the Successor Agent as successor Administrative Agent;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

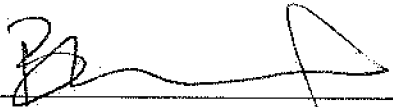
1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Successor Agency Agreement.

2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Successor Agency Agreement, the Prior Agent has ceased to be Administrative Agent under such capacity and is succeeded to and replaced by the Successor Agent as Administrative Agent under such capacity. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Prior Agent under the Trademark Security Agreement, which security interest is now succeeded by and transferred to the Successor Agent.

[Signature pages follow]

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective
Date:

JPMORGAN CHASE BANK, N.A.

By:  _____

Name: Patrick J. Minnick
Executive Director

Title:

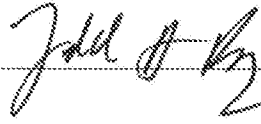
BGC LENDER REP LLC

By: _____

Name:

Title:

BGC LENDER REP LLC

By:  _____

Name: Todd A. Berry
Title: Chief Operating Officer

SCHEDULE A

[See attached]

SCHEDULE I

Trademarks

Registrations:

Credit Party	Country	Trademark	Reg. No. Reg. Date
STX Financing, LLC	Australia	STX ENTERTAINMENT	1703607 5/4/16
STX Financing, LLC	EU	STX ENTERTAINMENT	14300651 10/28/15
STX Financing, LLC	Mexico	STX ENTERTAINMENT	1584060 10/23/15
STX Financing, LLC	Mexico	STX ENTERTAINMENT	1584061 10/23/15
STX Financing, LLC	New Zealand	STX ENTERTAINMENT	1022427 1/6/16
STX Financing, LLC	Taiwan	STX ENTERTAINMENT	1756952 2/16/16
STX Financing, LLC	Taiwan	STX 娱乐	1756951 2/16/16
STX Financing, LLC	United States	STX ENTERTAINMENT	4984306 6/21/16
STX Financing, LLC	United States	STX ENTERTAINMENT	4984305 6/21/16
STX Financing, LLC	United States	STX ENTERTAINMENT (animated logo)	5028039 8/23/2016

Applications:

Credit Party	Country	Trademark	App. No. Filing Date
STX Financing, LLC	Brazil	STX ENTERTAINMENT	909606625 6/30/15
STX Financing, LLC	Brazil	STX ENTERTAINMENT	909606790 6/30/15
STX Financing, LLC	Brazil	STX ENTERTAINMENT	909606820 6/30/15
STX Financing, LLC	Brazil	STX ENTERTAINMENT	909606951 6/30/15
STX Financing, LLC	Canada	STX ENTERTAINMENT	1735325 6/30/15
STX Financing, LLC	China	STX ENTERTAINMENT	17400570 7/10/15
STX Financing, LLC	China	STX ENTERTAINMENT	17400568 7/10/15
STX Financing, LLC	China	STX ENTERTAINMENT	17400567 7/10/15
STX Financing, LLC	China	STX 娱乐	17400566 7/10/15
STX Financing, LLC	China	STX 娱乐	17400986 7/10/15
STX Financing, LLC	China	STX 娱乐	17400985 7/10/15
STX Financing, LLC	Hong Kong	STX ENTERTAINMENT	303462633 7/3/15
STX Financing, LLC	Hong Kong	STX 娛樂 STX 娱乐	303462624 7/3/15
STX	India	STX ENTERTAINMENT	3000898

Credit Party	Country	Trademark	App. No. Filing Date
Financing, LLC			7/2/15
STX Financing, LLC	Japan	STX ENTERTAINMENT	2015-062542 7/1/15
STX Financing, LLC	Korea	STX ENTERTAINMENT	45-2015-5945 6/30/15
STX Financing, LLC	Mexico	STX ENTERTAINMENT	1639890 7/31/15
STX Financing, LLC	Mexico	STX ENTERTAINMENT	1639895 7/31/15
STX Financing, LLC	Russia	STX ENTERTAINMENT	2015-720740 7/7/15