

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM745120

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNMENT FOR SECURITY - TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Valtris Specialty Chemicals Limited | | 08/01/2022 | Limited Corporation: UNITED KINGDOM |
| RECEIVING PARTY DATA | | | |
| Name: | Cerberus Business Finance Agency, LLC, as collateral agent | | |
| Street Address: | 875 Third Avenue | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10022 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 73037691 | INTERSTAB | |
| Serial Number: | 73563895 | VULCABOND | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2125935955 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212- 756-2132 | | |
| Email: | scott.kareff@srz.com | | |
| Correspondent Name: | S. Kareff c/o Schulte Roth & Zabel LLP | | |
| Address Line 1: | 919 Third Avenue | | |
| Address Line 2: | 25th Floor | | |
| Address Line 4: | New York, NEW YORK 10022 | | |
| ATTORNEY DOCKET NUMBER: | 014951-2101 | | |
| NAME OF SUBMITTER: | Scott Kareff (014951-2101) | | |
| SIGNATURE: | /kc for sk/ | | |
| DATE SIGNED: | 08/01/2022 | | |
| Total Attachments: 4 | | | |
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ASSIGNMENT FOR SECURITY – TRADEMARKS

August 1, 2022

WHEREAS, Valtris Specialty Chemicals Limited (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated August 1, 2022 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"; capitalized terms used herein and not otherwise defined herein having the respective meanings assigned to them in the Security Agreement or the Financing Agreement (as defined in the Security Agreement), as applicable), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and permitted assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof, in all cases to the extent constituting Collateral (as defined in the Security Agreement) (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does under this assignment (this "Assignment") hereby pledge and grants to the Assignee, for the benefit of the Assignee and the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event that any provision of this Assignment is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

ASSIGNOR:

VALTRIS SPECIALTY CHEMICALS LIMITED

By:  _____

Name: Paul Angus

Title: Director

[Trademark Security Agreement]

TRADEMARK
REEL: 007809 FRAME: 0613

COLLATERAL AGENT:

CERBERUS BUSINESS FINANCE AGENCY,
LLC



By: _____

Name: Daniel E. Wolf

Title: Senior Managing Director

SCHEDULE A TO ASSIGNMENT FOR SECURITY

TRADEMARKS

1. Registered Trademarks

| Trademark | Country | Appl. No. | Appl. Date | Reg. No. | Reg. Date | Owner |
|-----------|--------------------------|-----------------------|------------|-------------------------------------------------------------|------------|----------------------------------------|
| AKCROSTAB | United States of America | 79022972 ¹ | 2/23/2006 | 3283215 International Registration Number: 0882266 | 8/21/2007 | VALTRIS SPECIALTY CHEMICALS LIMITED |
| INTERSTAB | United States of America | 73037691 | 11/21/1974 | 1023004 | 10/21/1975 | VALTRIS SPECIALTY CHEMICALS LIMITED |
| VULCABOND | United States of America | 73563895 | 10/18/1985 | 1423493 | 1/6/1987 | VALTRIS SPECIALTY CHEMICALS LIMITED |

2. Trademark Applications

None.

3. Material Trademark Licenses

None.

Owned by Valtris Specialty Chemicals Limited

¹ App. No. 79022972 is an International Registration.