TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM745970

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	09/01/2021

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GrowGeneration California Corp.		09/01/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	GrowGeneration USA, Inc.	
Street Address:	5619 DTC Parkway, Suite 900	
City:	Greenwood Village	
State/Country:	COLORADO	
Postal Code:	80111	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4805236	THE HARVEST COMPANY
Registration Number:	6802563	THE HARVEST COMPANY
Serial Number:	90822872	

CORRESPONDENCE DATA

Fax Number: 8602758299

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 860-275-8285 Email: jscheib@rc.com **Correspondent Name:** Jacqueline P. Scheib Address Line 1: 280 Trumbull Street

Address Line 4: Hartford, CONNECTICUT 06103

NAME OF SUBMITTER:	Jacqueline P. Scheib
SIGNATURE:	/Jacqueline P. Scheib/
DATE SIGNED:	08/04/2022

Total Attachments: 2

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> **TRADEMARK** REEL: 007813 FRAME: 0238

State of Delaware
Secretary of State
Division of Corporations
Delivered 03:18 PM 09/01/2021
FILED 03:18 PM 09/01/2021
SR 20213143399 - File Number 6205698

STATE OF DELAWARE CERTIFICATE OF MERGER

OF

GROWGENERATION CALIFORNIA CORP. (a Delaware corporation)

WITH AND INTO

GROWGENERATION USA, INC. (a Delaware corporation)

September 1, 2021

Pursuant to Section 251 of the Delaware General Corporation Law (the "DGCL"), the undersigned corporation executed the following Certificate of Merger.

FIRST: The name of the surviving corporation is GrowGeneration USA, Inc., a Delaware corporation, and the name of the corporation being merged with and into this surviving corporation is GrowGeneration California Corp., a Delaware corporation.

SECOND: The Agreement and Plan of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 251 of the DGCL.

THIRD: The name of the surviving corporation is GrowGeneration USA, Inc., a Delaware corporation.

FOURTH: The executed Agreement and Plan of Merger is on file at 930 W. 7th Ave, Suite A, Denver, Colorado 80204, the principal place of business of the surviving corporation.

FIFTH: The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.

SIXTH: A copy of the Agreement and Plan of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

SEVENTH: The merger shall become effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

[Signature Page Follows]

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IN WITNESS WHEREOF, the surviving corporation has caused this certificate to be signed by an authorized officer as of the date set forth above.

> GROWGENERATION USA, INC., a Delaware corporation

-- DocuSigned by:

By: Davren Lampert
Name: Darren Lampert

Title: Chief Executive Officer

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RECORDED: 08/04/2022