

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM746743

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME
EFFECTIVE DATE:	10/22/2021

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Guerrilla RF, Inc.		10/22/2021	Corporation: DELAWARE

NEWLY MERGED ENTITY DATA

Name	Execution Date	Entity Type
Guerrilla RF Acquisition Co.	10/22/2021	Corporation: DELAWARE

MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

Name:	Guerrilla RF Operating Corporation
Street Address:	1196 Pleasant Ridge Road, Suite 5
City:	Greensboro
State/Country:	NORTH CAROLINA
Postal Code:	27409
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	4569614	GUERRILLA RF
Registration Number:	5856692	GUERRILLA ARMOR
Registration Number:	5889188	GUERRILLA SEARCH
Registration Number:	6014930	GUERRILLA BLOC
Registration Number:	6014931	MAKING BETTER NETWORKS
Serial Number:	97039732	GRF
Serial Number:	97039739	GUERRILLARF
Serial Number:	97039758	GUERRILLA RF

CORRESPONDENCE DATA

Fax Number: 3362329075

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3362713175

Email: dsar@brookspierce.com

OP \$215.00 4569614

Correspondent Name: David W Sar
Address Line 1: 230 N. Elm St.
Address Line 2: 2000 Renaissance Plaza
Address Line 4: Greensboro, NORTH CAROLINA 27401

ATTORNEY DOCKET NUMBER: Guerrilla RF-name change

NAME OF SUBMITTER: David W. Sar

SIGNATURE: /DavidWSar/

DATE SIGNED: 08/08/2022

Total Attachments: 3

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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GUERRILLA RF ACQUISITION CO.", A DELAWARE CORPORATION, WITH AND INTO "GUERRILLA RF, INC." UNDER THE NAME OF "GUERRILLA RF OPERATING CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-SECOND DAY OF OCTOBER, A.D. 2021, AT 6:24 O`CLOCK P.M.



5556843 8100M
SR# 20213594844

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Authentication: 204510740
Date: 10-26-21

TRADEMARK
REEL: 007814 FRAME: 0920

**STATE OF DELAWARE CERTIFICATE OF MERGER
FOR THE MERGER OF
GUERRILLA RF ACQUISITION CO. WITH AND INTO
GUERRILLA RF, INC.**

October 22, 2021

Pursuant to Section 251(c) of the
General Corporation Law of the State of Delaware

Guerrilla RF, Inc. a Delaware corporation (the "*Corporation*"), does hereby certify to the following facts relating to the merger (the "*Merger*") of Guerrilla RF Acquisition Co., a Delaware corporation ("*Merger Sub*"), with and into the Corporation, with the Corporation remaining as the surviving corporation of the Merger (the "*Surviving Corporation*");

- FIRST:** The name of each constituent corporation is Guerrilla RF, Inc., a Delaware corporation, and Guerrilla RF Acquisition Co., a Delaware corporation.
- SECOND:** An Agreement and Plan of Merger, dated as of October 22, 2021 (the "*Merger Agreement*"), by and among Laffin Acquisition Corp., a Delaware corporation, Merger Sub and the Corporation has been approved, adopted, certified, executed and acknowledged by the Corporation and Merger Sub and the requisite stockholders of the Corporation and of Merger Sub, the constituent corporations.
- THIRD:** In accordance with the Merger Agreement and upon the effectiveness of this filing, Merger Sub will merge with and into the Corporation. The name of the Surviving Corporation of the Merger shall be "Guerrilla RF Operating Corporation".
- FOURTH:** Upon the effectiveness of the Merger, the Certificate of Incorporation of the Corporation, as in effect immediately prior to the Merger, shall be the Certificate of Incorporation of the Surviving Corporation.
- FIFTH:** The Merger shall become effective upon filing of this Certificate of Merger with the Secretary of State of the State of Delaware in accordance with the provisions of Sections 103 and 252(c) of the DGCL.
- SIXTH:** The executed Merger Agreement is on file at the principal place of business of the Surviving Corporation at 1196 Pleasant Ridge Road, Suite 5 Greensboro, North Carolina 27409.
- SEVENTH:** A copy of the executed Merger Agreement will be furnished by the Surviving Corporation on request and without cost, to any stockholder of any constituent corporation of the Merger.

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:24 PM 10/22/2021
FILED 06:24 PM 10/22/2021
SR 20213594844 - File Number 5556843

TRADEMARK
REEL: 007814 FRAME: 0921

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Merger to be executed by its duly authorized officer as of the date first above written.

Guerrilla RF, Inc.

By: /s/ Ryan Pratt
Name: Ryan Pratt
Title: Chief Executive Officer

[SIGNATURE PAGE TO CERTIFICATE OF MERGER]