

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM747464

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Maple Hill Creamery LLC		08/10/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	eCapital Asset Based Lending Corp.		
<b>Street Address:</b>	8 West 40th Street		
<b>Internal Address:</b>	14th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10018		
<b>Entity Type:</b>	Corporation: NEW YORK		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	90119214	HUMANE. REGENERATIVE. TRACEABLE.	
<b>Serial Number:</b>	90119267		
<b>Serial Number:</b>	90119257		
<b>Serial Number:</b>	90119236		
<b>Serial Number:</b>	90119209	MILK WITH INTEGRITY	
<b>Serial Number:</b>	90119199	100% GRASSFED MAPLE HILL ORGANIC	
<b>Serial Number:</b>	90119190	MAPLE HILL ORGANIC	
<b>Serial Number:</b>	90119178	MAPLE HILL ORGANIC	
<b>Serial Number:</b>	88207321	NO CORN, NO GRAIN, JUST GRASS!	
<b>Serial Number:</b>	87434832	RUN ON GRASS	
<b>Serial Number:</b>	87434826		
<b>Serial Number:</b>	86447761	MAPLE HILL	
<b>Serial Number:</b>	86447787		
<b>Serial Number:</b>	86447895		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

OP \$365.00 90119214

*using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 9737364600  
**Email:** jrosenthal@mblawfirm.com  
**Correspondent Name:** Jeffrey M. Rosenthal, Esq.  
**Address Line 1:** 3 Becker Farm Road  
**Address Line 2:** Suite 105  
**Address Line 4:** Roseland, NEW JERSEY 07068

<b>NAME OF SUBMITTER:</b>	Jeffrey M. Rosenthal, Esq.
<b>SIGNATURE:</b>	/Jeffrey M. Rosenthal/
<b>DATE SIGNED:</b>	08/10/2022

**Total Attachments: 10**

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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of August 10, 2022, is made by Maple Hill Creamery LLC, a Delaware limited liability company (“Grantor” or “Borrower”) with an address of 5 Hudson Street, Kinderhook, NY 12106, in favor of eCAPITAL ASSET BASED LENDING CORP., a New York corporation (“Lender”) with an address of 8 West 40th Street, 14th Floor, New York, NY 10018.

### WITNESSETH:

WHEREAS, pursuant to that certain Loan and Security Agreement dated as of the date hereof by and between Borrower and Lender (as from time to time amended, restated, supplemented or otherwise modified, the “Loan Agreement”), Lender has agreed to make the Loans for the benefit of Borrower; and

WHEREAS, Lender is willing to make the Loans as provided for in the Loan Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Lender this Intellectual Property Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

Section 1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.

(a) When used in this Intellectual Property Security Agreement the following terms shall have the following meanings (such meanings being equally applicable to both the singular and plural forms of the terms defined):

“Copyright License” means rights under any written agreement now owned or hereafter acquired by any Person granting the right to use any Copyright or Copyright registration.

“Copyrights” means all of the following now owned or hereafter adopted or acquired by any Person: (i) all copyrights in any original work of authorship fixed in any tangible medium of expression, now known or later developed, all registrations and applications for registration of any such copyrights in the United States or any other country, including registrations, recordings and applications, and supplemental registrations, recordings, and applications in the United States Copyright Office; and (ii) all Proceeds of the foregoing, including license royalties and proceeds of infringement suits, the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all renewals and extensions thereof.

“Patents” means all of the following in which any Person now holds or hereafter acquires any interest: (i) all letters patent of the United States or any other country, all registrations and recordings thereof, and all applications for letters patent of the United States or any other country, including registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state or territory thereof, or any other country; and (ii) all reissues, continuations, continuations-in-part or extensions thereof.

“Patent License” means rights under any written agreement now owned or hereafter acquired by any Person granting any right with respect to any invention on which a Patent is in existence..

“Trademark License” means rights under any written agreement now owned or hereafter acquired by any Person granting any right to use any Trademark or Trademark registration.

“Trademarks” means all of the following now owned or hereafter adopted or acquired by any Person: (i) all trademarks, trade names, corporate names, business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature (whether registered or unregistered), all registrations and recordings thereof, and all applications in connection therewith, including all registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State or Territory thereof, or any other country or any political subdivision thereof, (ii) all reissues, extensions or renewals thereof; and (iii) all Goodwill associated with or symbolized by any of the foregoing.

Section 2. GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL. To secure the complete and timely payment of all the Obligations now or hereafter existing from time to time, Grantor hereby pledges and grants to Lender a continuing first priority security interest in all of Grantor’s right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the “Intellectual Property Collateral”):

- (a) all of its Patents and Patent Licenses to which it is a party including those referred to on Schedule I hereto;
- (b) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule II hereto;
- (c) all of its Copyrights and Copyright Licenses to which it is a party including those referred to on Schedule III hereto;
- (d) all reissues, continuations or extensions of the foregoing;

(e) all goodwill of the business connected with the use of, and symbolized by, each Patent, each Patent License, each Trademark, each Trademark License, each Copyright and each Copyright License; and

(f) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Patent or Patent licensed under any Patent License, (ii) injury to the Goodwill associated with any Patent or any Patent licensed under any Patent License, (iii) infringement or dilution of any Trademark or Trademark licensed under any Trademark License, (iv) injury to the Goodwill associated with any Trademark or any Trademark licensed under any Trademark License, (v) infringement or dilution of any Copyright or Copyright licensed under any Copyright License, and (vi) injury to the Goodwill associated with any Copyright or any Copyright licensed under any Copyright License.

Section 3. **REPRESENTATIONS AND WARRANTIES.** Grantor represents and warrants that, as of the date of this Agreement, Grantor does not have any interest in, or title to, any registered Patent, Trademark or Copyright except as set forth in Schedule I, Schedule II and Schedule III, respectively, hereto. Grantor represents and warrants that, this Intellectual Property Security Agreement is effective to create a valid and continuing Lien on and, upon the filing hereof with the United States Patent and Trademark Office and the United States Copyright Office and the filing of appropriate financing statements in the applicable filing office in the state of formation of Grantor, perfected security interests in favor of Lender in all of Grantor's Patents, Trademarks and Copyrights and such perfected security interests are enforceable as such as against any and all creditors of, and purchasers from, Grantor. Upon filing of this Intellectual Property Security Agreement with the United States Patent and Trademark Office and the United States Copyright Office and the filing of appropriate financing statements in the applicable filing office in the state of formation of Grantor all action necessary or desirable to protect and perfect Lender's Lien on Grantor's Patents, Trademarks and Copyrights shall have been duly taken.

Section 4. **COVENANTS.** Grantor covenants and agrees with Lender that from and after the date of this Intellectual Property Security Agreement and until the Termination Date:

(a) Grantor shall notify Lender promptly (but no later than five (5) Business Days) if it knows or has reason to know that any application or registration relating to any Patent, Trademark or Copyright (now or hereafter existing) material to the operation of any Borrower's business may become abandoned or dedicated, or of any adverse determination or development (including the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, the United States Copyright Office or any court) regarding Grantor's ownership of any Patent, Trademark or Copyright material to the operation of any Borrower's business, its right to register the same, or to keep and maintain the same.

(b) Grantor shall notify Lender within five (5) Business Days of submitting, either directly or through any agent, employee, licensee or designee of Grantor, any application for the registration of any Patent, Trademark or Copyright with the United States Patent and Trademark Office, the United States Copyright Office or any similar office or agency. Upon request of Lender, Grantor shall execute and deliver a supplement hereto (in form and substance

reasonably satisfactory to Lender) to evidence Lender's Lien on any such Patent, Trademark or Copyright, and the General Intangibles of Grantor relating thereto or represented thereby.

(c) Grantor shall take all actions necessary or reasonably requested by Lender in its Permitted Discretion to maintain and pursue each application for, to obtain the relevant registration of, and to maintain the registration of, each of the Patents or Trademarks (now or hereafter existing) including the filing of applications for renewal, affidavits of use, affidavits of noncontestability and opposition and interference and cancellation proceedings unless any such Patents or Trademarks are no longer used in the business of Grantor or is otherwise permitted to lapse, become abandoned or otherwise be disposed of pursuant to the Loan Agreement.

(d) In the event that any of the Intellectual Property Collateral material to the operation of any Borrower's business is infringed upon, or misappropriated or diluted by a third party, Grantor shall notify Lender promptly after Grantor learns thereof. Grantor shall, unless it shall reasonably determine that such Intellectual Property Collateral is in no way material to the conduct of its business or operations, promptly sue for infringement, misappropriation or dilution (or take such other appropriate legal action as may be agreed to by Lender in the exercise of its Permitted Discretion to remedy such infringement, misappropriation or dilution) and to recover (to the extent applicable and practicable under the circumstances) any and all damages for such infringement, misappropriation or dilution, and shall take such other actions as Lender shall deem appropriate in the exercise of its Permitted Discretion under the circumstances to protect such Intellectual Property Collateral.

Section 5. SECURITY AGREEMENT. The security interests granted pursuant to this Intellectual Property Security Agreement are granted in conjunction with the security interests granted to Lender pursuant to the Loan Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 6. REINSTATEMENT. This Intellectual Property Security Agreement shall remain in full force and effect and continue to be effective should any petition be filed by or against Grantor for liquidation or reorganization, should Grantor become insolvent or make an assignment for the benefit of any creditor or creditors or should a receiver or trustee be appointed for all or any significant part of Grantor's assets, and shall continue to be effective or be reinstated, as the case may be, if at any time payment and performance of the Obligations, or any part thereof, is, pursuant to applicable law, rescinded or reduced in amount, or must otherwise be restored or returned by any obligee of the Obligations, whether as a "voidable preference," "fraudulent conveyance," or otherwise, all as though such payment or performance had not been made. In the event that any payment, or any part thereof, is rescinded, reduced, restored or returned, the Obligations shall be reinstated and deemed reduced only by such amount paid and not so rescinded, reduced, restored or returned.

Section 7. NOTICES. Whenever it is provided herein that any notice, demand, request, consent, approval, declaration or other communication shall or may be given to or served upon any of the parties by any other party, or whenever any of the parties desires to give and serve upon any other party any communication with respect to this Intellectual Property Security Agreement, each such notice, demand, request, consent, approval, declaration or other communication shall be in writing and shall be given in the manner, and deemed received, as provided for in the Loan Agreement.

Section 8. TERMINATION OF THIS SECURITY AGREEMENT. Subject to Section 6 hereof, this Intellectual Property Security Agreement shall terminate upon the Termination Date.

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[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MAPLE HILL CREAMERY LLC

DocuSigned by:  
*James Hau*  
By: \_\_\_\_\_  
Name: James Hau  
Title: Chief Financial Officer

ACCEPTED and ACKNOWLEDGED by:

**eCAPITAL ASSET BASED LENDING CORP.**

By: \_\_\_\_\_  
Name: Jennifer Palmer  
Title: Chief Executive Officer

Signature Page - Intellectual Property Security Agreement



IN WITNESS WHEREOF, Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MAPLE HILL CREAMERY LLC

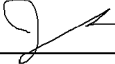
By: \_\_\_\_\_

Name: James Hau

Title: Chief Financial Officer

ACCEPTED and ACKNOWLEDGED by:

**eCAPITAL ASSET BASED LENDING CORP.**

By:  \_\_\_\_\_

Name: Jennifer Palmer

Title: Chief Executive Officer

Signature Page - Intellectual Property Security Agreement

**SCHEDULE I**  
**to**  
**INTELLECTUAL PROPERTY SECURITY AGREEMENT**

1. PATENT REGISTRATIONS

<u>Patent</u>	<u>Reg. No.</u>	<u>Date</u>
N/A		

2. PATENT APPLICATIONS

<u>Patent</u>	<u>Appl. No.</u>	<u>Date</u>
PROCESS FOR MAKING A DAIRY BEVERAGE WITH IMPROVED NUTRITION	17/172,665	2.10.2021

3. PATENT LICENSES

<u>Name of Agreement</u>	<u>Date of Agreement</u>	<u>Parties</u>
N/A		

**SCHEDULE II**  
to  
**INTELLECTUAL PROPERTY SECURITY AGREEMENT**

## 1. TRADEMARK REGISTRATIONS

MARK	US SERIAL NO.	US FILE DATE	US REG. NO.
HUMANE. REGENERATIVE. TRACEABLE.	90119214	Aug. 17, 2020	6358055
	90119267	Aug. 17, 2020	6314009
	90119257	Aug. 17, 2020	6314008
	90119236	Aug. 17, 2020	6314006
MILK WITH INTEGRITY	90119209	Aug. 17, 2020	6314004
100% GRASSFED MAPLE HILL ORGANIC	90119199	Aug. 17, 2020	6314002
MAPLE HILL ORGANIC	90119190	Aug. 17, 2020	6314000
MAPLE HILL ORGANIC	90119178	Aug. 17, 2020	6313998
NO CORN NO GRAIN JUST GRASS!	88207321	Nov. 27, 2018	5787355
RUN ON GRASS	87434832	May 03, 2017	5358931
	87434826	May 03, 2017	5358930
MAPLE HILL	86447761	Nov. 07, 2014	4884127
	86447787	Nov. 07, 2014	4887813
YOU ARE WHAT I EAT (*canceled)	86448000	Nov. 07, 2014	4884130
	86447895	Nov. 07, 2014	4887815

## 2. TRADEMARK APPLICATIONS

MARK	US SERIAL NO.	US FILE DATE	US REG. NO.
NO SUGAR. NO SWEETENERS. JUST GREAT TASTE.	90119222	Aug. 17, 2020	Under Examination
THE BETTER ORGANIC	88207318	Nov. 27, 2018	Under Examination

## 3. TRADEMARK LICENSES

Name of AgreementDate of AgreementParties

N/A

