

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM759713

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/09/2021
RESUBMIT DOCUMENT ID:	900709752

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Privy, Inc.		06/09/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Privy, LLC
Street Address:	201 South Street
Internal Address:	Suite 201
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02111
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4181857	PRIVY

CORRESPONDENCE DATA

Fax Number: 7816225933

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7816225930

Email: trademark@morse.law

Correspondent Name: Sean D. Detweiler

Address Line 1: 480 Totten Pond Road, 4th Floor

Address Line 2: Morse, Barnes-Brown & Pendleton, P.C.

Address Line 4: Waltham, MASSACHUSETTS 02451

ATTORNEY DOCKET NUMBER:	PRVYTM01
NAME OF SUBMITTER:	Sean D. Detweiler
SIGNATURE:	/Sean D. Detweiler/
DATE SIGNED:	10/07/2022

Total Attachments: 4

source=Privy LLC - Filed Second Certificate of Merger#page1.tif

source=Privy LLC - Filed Second Certificate of Merger#page2.tif

source=Privy LLC - Filed Second Certificate of Merger#page3.tif

source=Privy LLC - Filed Second Certificate of Merger#page4.tif

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PRIVY, INC.", A DELAWARE CORPORATION,

WITH AND INTO "PHEASANT MERGER SUB II, LLC" UNDER THE NAME OF "PRIVY, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE NINTH DAY OF JUNE, A.D. 2021, AT 3:02 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

5951364 8100M
SR# 20212400210

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203407256
Date: 06-09-21

TRADEMARK
REEL: 007819 FRAME: 0698

CERTIFICATE OF MERGER

of

PRIVY, INC.
a Delaware corporation

with and into

PHEASANT MERGER SUB II, LLC
a Delaware limited liability company

Pursuant to Section 264(c) of the General Corporation Law of
the State of Delaware and Title 6, Section 18-209 of the Delaware Limited Liability Company Act

PHEASANT MERGER SUB II, LLC does hereby certify as follows:

FIRST: That the constituent limited liability company Pheasant Merger Sub II, LLC ("*Merger Sub II*") was formed pursuant to the Delaware Limited Liability Company Act ("*DLLCA*") and the constituent corporation Privy, Inc. (the "*Company*") was incorporated pursuant to the General Corporation Law of the State of Delaware ("*DGCL*").

SECOND: That an Agreement and Plan of Reorganization (the "*Merger Agreement*"), entered into as of May 28, 2021, by and among Merger Sub II, the Company, and the other parties thereto, setting forth the terms and conditions of the merger of the Company with and into Merger Sub II (the "*Second Merger*"), has been approved, adopted, certified, executed, and acknowledged by each of Merger Sub II and the Company pursuant to the DLLCA and DGCL.

THIRD: That Merger Sub II shall be the surviving entity after the Second Merger (the "*Surviving Entity*"), which will continue its existence as said Surviving Entity under the name "Privy, LLC" upon the effective time of the Second Merger.

FOURTH: That the Certificate of Formation of Merger Sub II, as in effect as of the effective time of the Second Merger, shall be amended by deleting Section 1 thereto and replacing it in its entirety with the following:

"1. The name of the limited liability company formed is Privy, LLC."

FIFTH: That an executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Entity at the following address:

Privy, LLC
221 River Street, Suite 9047
Hoboken, NJ 07030

SIXTH: That a copy of the Merger Agreement will be furnished by the Surviving Entity, on request and without cost, to any stockholder of the Company or any member of Merger Sub II.

SEVENTH: That the Second Merger shall become effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, Merger Sub II has caused this Certificate of Merger to be executed in its name as of this 9th day of June, 2021.

PHEASANT MERGER SUB II, LLC

By: /s/ Brian Long
Name: Brian Long
Title: President

[SIGNATURE PAGE TO CERTIFICATE OF MERGER]