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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM749871

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Adcomm MDU Services, LLC		08/17/2022	Limited Liability Company: FLORIDA	

RECEIVING PARTY DATA

Name:	CrowdOut Capital LLC	
Street Address:	312 San Antonio St., Suite 105	
City:	Austin	
State/Country:	TEXAS	
Postal Code:	78701	
Entity Type:	Limited Liability Company: TEXAS	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	97040707	CELERITY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-655-2545

Email: mmyones@chapman.com
Correspondent Name: Chapman and Cutler LLP

Address Line 1: 1270 Avenue of the Americas, 30th Floor

Address Line 2: Michael Myones

Address Line 4: New York, NEW YORK 10020

NAME OF SUBMITTER:	Michael Myones
SIGNATURE:	/Michael Myones/
DATE SIGNED:	08/19/2022

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement") dated as of August 17, 2022, is made by ADCOMM MDU SERVICES, LLC, a Florida limited liability company ("Borrower"), to CROWDOUT CAPITAL LLC, as administrative agent (in such capacity, and together with its successors and assigns, "Agent") for the Lenders (as defined in the Credit Agreement referred to below).

WHEREAS, Borrower, the Lenders from time to time party thereto and Agent, have entered into that certain Credit and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"). Terms defined in the Credit Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement.

WHEREAS, under the terms of the Credit Documents, Borrower has granted to Agent, for the benefit of itself and for the Lenders, a security interest in, among other property, certain intellectual property of Borrower, and has agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower agrees as follows:

SECTION 1. <u>Grant of Security</u>. Borrower hereby grants to Agent for the benefit of itself and for the ratable benefit of the Lenders a security interest in all of Borrower's right, title and interest in and to the following (the "*Trademark Collateral*"):

- (i) the trademark and service mark registrations and applications set forth in <u>Schedule A</u> hereto (provided that no security interest shall be granted in United States "intent-to-use" trademark or service mark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such "intent-to-use" trademark or service mark applications or the marks that are the subject thereof under applicable federal law), together with the goodwill symbolized thereby (the "*Trademarks*");
- (ii) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of Borrower accruing thereunder or pertaining thereto; and
- (iii) any and all income, fees, royalties, damages, claims and payments now or hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past, present or future infringements, dilutions, misappropriations, violations, misuses or breaches thereof, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages.

4891-2981-5591 7032154 SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the Trademark Collateral by Borrower under this Trademark Security Agreement secures the payment of all Obligations of Borrower now or hereafter existing under or in respect of the Credit Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise, as applicable.

SECTION 3. <u>Recordation</u>. Borrower authorizes and requests that the Commissioner for Trademarks and any other applicable government officer, as applicable, record this Trademark Security Agreement.

SECTION 4. Execution in Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile or an electronic transmission of a .pdf copy thereof shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.

SECTION 5. Grants, Rights and Remedies. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Credit Agreement. Borrower does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, Agent with respect to the Trademark Collateral are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 6. <u>Governing Law.</u> THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO PROVISIONS REGARDING CHOICE OF LAW AND JURY TRIAL WAIVER SET FORTH IN SECTIONS 11.10 AND 11.11 OF THE CREDIT AGREEMENT AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[signature page follows]

IN WITNESS WHEREOF, Borrower has caused this Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

BORROWER:

ADCOMM MDU SERVICES, LLC, a Florida limited liability company

By:

Name: Jason Cohen

Title: President

SIGNATURE PAGE
TRADEMARK SECURITY AGREEMENT

Agreed and Acknowledged:

CROWDOUT CAPITAL LLC, as Agent

--- DocuSigned by:

Title: Chief Executive Officer

SIGNATURE PAGE TRADEMARK SECURITY AGREEMENT

Schedule A

TRADEMARKS

Borrower	Trademark Title	Filing Date	<u>Status</u>	Registration No.	Serial No.
Adcomm MDU Services, LLC	CELERITY	9/22/2021	Live	N/A	97040707

Schedule A-1

RECORDED: 08/19/2022