

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM754983

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Antares Capital LP, as First Lien Collateral Agent		09/13/2022	Limited Partnership: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Reorg Research, Inc.		
<b>Street Address:</b>	11 East 26th Street		
<b>Internal Address:</b>	12th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10010		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5158287	REORG COVENANTS	
<b>Registration Number:</b>	4251823	REORG RESEARCH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	12129061216		
<b>Email:</b>	angela.amaru@lw.com		
<b>Correspondent Name:</b>	Latham & Watkins LLP c/o Angela M. Amaru		
<b>Address Line 1:</b>	1271 Avenue of the Americas		
<b>Address Line 4:</b>	New York, NEW YORK 10020		
<b>ATTORNEY DOCKET NUMBER:</b>	057121-0308		
<b>NAME OF SUBMITTER:</b>	Angela M. Amaru		
<b>SIGNATURE:</b>	/s/Angela M. Amaru		
<b>DATE SIGNED:</b>	09/13/2022		
<b>Total Attachments: 4</b>			
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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “**Release**”) dated as of September 13, 2022, is made by Antares Capital, LP, as First Lien Collateral Agent (the “**First Lien Collateral Agent**”) in favor of Reorg Research, Inc., a Delaware corporation (the “**Grantor**”). Capitalized terms not defined herein shall have the meaning ascribed to them, directly or by reference, in the Trademark Security Agreement (as defined below).

WHEREAS, the Grantor, certain other grantors and the First Lien Collateral Agent are party to that certain First Lien Collateral Agreement, dated as of June 28, 2018 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) pursuant to which the Grantor executed and delivered that certain First Lien Trademark Security Agreement, dated as of June 28, 2018, in favor of the First Lien Collateral Agent (the “**Trademark Security Agreement**”);

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor granted to the First Lien Collateral Agent a Security Interest in all of Grantor’s right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto, including all goodwill associated therewith or symbolized thereby, all registrations thereof and applications for the registration thereof in the United States Patent and Trademark Office, and all rights to sue or otherwise recover for any past, present and future infringement, dilution, or other violation or impairment thereof, including the right to receive all Proceeds therefrom, including without limitation license fees, royalties, income payments, claims, damages and proceeds of suit, now or hereafter due and/or payable with respect thereto, and all other rights, priorities, and privileges accruing thereunder or pertaining thereto throughout the world (the “**Trademark Collateral**”);

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on June 28, 2018 at Reel/Frame 6366/0111;

WHEREAS the Grantor has requested that the First Lien Collateral Agent now terminate and release its Security Interest in the Trademark Collateral;

WHEREAS, the Administrative Agent now desires to terminate and release the Trademark Security Agreement;

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration the receipt and adequacy of which are hereby acknowledged, upon the terms set forth in this Release, the First Lien Collateral Agent hereby states as follows:

1. Release of Security Interest: The First Lien Collateral Agent hereby terminates, cancels, releases and discharges fully its Security Interest in the Trademark Collateral and reassigns to the persons legally entitled thereto all right, title and interest of the First Lien Collateral Agent in the Trademark Collateral, without recourse to the First Lien Collateral Agent, and without representation or warranty of any kind.
2. Recordation. The First Lien Collateral Agent hereby authorizes the Grantor, or the Grantor’s authorized representative or representatives, as the case may be, to record this

Release with the USPTO and any other applicable governmental office or agency. The First Lien Collateral Agent further authorizes and requests that the Commissioner for Trademarks in the USPTO, and any other necessary United States government officer, record this Release.

3. Delivery. Delivery by facsimile or other electronic transmission of an executed counterpart of a signature page to this Release shall be effective as delivery of an original executed counterpart of this Release.
4. This Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the First Lien Collateral Agent has duly executed this Release as of the day and year first above written.

**ANTARES CAPITAL, LP,**  
as First Lien Collateral Agent

By: Colin W. Torrance  
Name: Colin Torrance  
Its: Duly Authorized Signatory

Schedule I

**TRADEMARK REGISTRATIONS AND APPLICATIONS**

Mark	Serial No.	Filing Date	Registration No.	Registration Date
REORG COVENANTS	87170983	14-Sep-2016	5158287	07-Mar-2017
REORG RESEARCH	85588373	03-Apr-2012	4251823	27-Nov-2012