OP \$190.00 90474856

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM757129

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Duracase Proprietary, LLC		09/23/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Twin Brook Capital Partners, LLC, as Agent	
Street Address:	111 S. Wacker Drive	
Internal Address:	36th Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark	
Serial Number:	90474856	FURNISHING THE FUTURE	
Registration Number:	5302606	REDEFINING CLEAN DESIGN	
Registration Number:	4248552	DESIGNED TO LAST	
Registration Number:	3403060	KWALU IS VIRTUALLY INDESTRUCTIBLE	
Registration Number:	4063906	KWALU FUSION	
Registration Number:	1959262	KWALU	
Registration Number:	2032526	DURAFRAME	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128637141

Email: kristen.lange@goldbergkohn.com
Correspondent Name: Kristen N. Lange, Paralegal
Address Line 1: c/o Goldberg Kohn Ltd.

Address Line 2: 55 E. Monroe Street, Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 7428.082

NAME OF SUBMITTER:	Kristen N. Lange		
SIGNATURE:	/kristenlange/		
DATE SIGNED:	09/23/2022		
Total Attachments: 5			
source=9. Trademark Security Agreement (Kwalu)#page1.tif source=9. Trademark Security Agreement (Kwalu)#page2.tif			
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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of September 23, 2022, by DURACASE PROPRIETARY, LLC, a Delaware limited liability company ("Grantor"), in favor of TWIN BROOK CAPITAL PARTNERS, LLC, in its capacity as Agent ("Agent") for the Lenders (as hereinafter defined).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of even date herewith by and among Grantor as a borrower, Agent and the financial institutions (the "Lenders") from time to time party thereto (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Agent and the Lenders have agreed to make Loans and to issue Letters of Credit for the benefit of Grantor;

WHEREAS, Agent and the Lenders are willing to make the Loans and to issue Letters of Credit as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor and certain affiliates of Grantor shall have executed and delivered to Agent, for itself and the ratable benefit of the Lenders, that certain Guarantee and Collateral Agreement dated as of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Collateral Agreement"); and

WHEREAS, pursuant to the Collateral Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of the Lenders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.
- GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. 2 Grantor hereby grants to Agent, on behalf of itself and the Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
 - all of its Trademarks including those referred to on Schedule I hereto; (a)
 - (b) all reissues, continuations or extensions of the foregoing;
 - all goodwill of the business connected with the use of, and symbolized by, (c) each such Trademark; and
 - all proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any such Trademark or (ii) injury to the goodwill associated with any such Trademark; provided that no security interest shall be granted in any United States "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would

13794246v3 9/22/2022 5:00 PM TRADEMARK REEL: 007854 FRAME: 0178 impair the validity or enforceability of such "intent to use" trademark applications under applicable federal law.

- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and the Lenders, pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>AUTHORIZATION TO SUPPLEMENT</u>. If Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantor shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantor's obligations under this Section, Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 5. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Trademark Security Agreement. Receipt by telecopy or other electronic means (including "PDF") of any executed signature page to this Trademark Security Agreement shall constitute effective delivery of such signature page.
- 6. <u>GOVERNING LAW</u>. This Trademark Security Agreement shall be a contract made under and governed by the internal laws of the state of New York applicable to contracts made and to be performed entirely within such state, without regard to conflict of laws principles.

[signature page follows]

-2-

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

DURACASE PROPRIETARY, LLC,

a Delaware limited liability company

Name: Adam Cohn

Title: Vice President

Signature Page to Trademark Security Agreement

ACCEPTED AND ACKNOWLEDGED BY:

TWIN BROOK CAPITAL PARTNERS, LLC,

as Agent

By : Kimber Princk (Sep 20, 2022 16:30 COT)

Name: Kimberly Trick Title: Managing Director

Signature Page to Trademark Security Agreement

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

UNITED STATES TRADEMARK APPLICATIONS

Reg. No. /	Trademark	Status	Reg. Date	Owner
Ser. No.				
n/a /	FURNISHING THE	Pending application	n/a	Duracase Proprietary, LLC
90/474,856	FUTURE	filed 01/19/21		
5,302,606 /	REDEFINING CLEAN	Registered	10/03/17	Duracase Proprietary, LLC
87059128	DESIGN			
4,248,552 /	DESIGNED TO LAST	Registered	11/27/12	Duracase Proprietary, LLC
85423232				
3,403,060 /	KWALU IS	Registered	03/25/08	Duracase Proprietary, LLC
78643094	VIRTUALLY			
	INDESTRUCTIBLE			
4,063,906 /	KWALU FUSION	Registered	11/29/11	Duracase Proprietary, LLC
77885404				
1,959,262 /	KWALU	Registered	02/27/96	Duracase Proprietary, LLC
74499116				- '
2,032,526 /	DURAFRAME	Registered	01/21/97	Duracase Proprietary, LLC
74499114				

TRADEMARK REEL: 007854 FRAME: 0182

RECORDED: 09/23/2022