OP \$40.00 5582164

ETAS ID: TM756903

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Tokimeku, Inc.		09/13/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Steel FINANCE GROUP, LLC - Material Series I
Street Address:	305 East 85th Street,
Internal Address:	10D
City:	New York
State/Country:	NEW YORK
Postal Code:	10028
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5582164	M

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2126834120

Email: luis.rodriguez@unitedcorporate.com

Correspondent Name: Ethan Schlussel, Esq.

Address Line 1: 1211 Avenue of the Americas
Address Line 2: c/o Zeichner Ellman & Krause LLP
Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER:Ethan Schlussel, Esq.SIGNATURE:/Ethan Schlussel, Esq./

DATE SIGNED: 09/22/2022

Total Attachments: 5

source=Tokimeku.TMRELEASE.Filing#page1.tif source=Tokimeku.TMRELEASE.Filing#page2.tif source=Tokimeku.TMRELEASE.Filing#page3.tif source=Tokimeku.TMRELEASE.Filing#page4.tif

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RELEASE OF SECURITY INTEREST IN PATENTS, TRADEMARKS AND OTHER INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN PATENTS, TRADEMARKS AND OTHER INTELLECTUAL PROPERTY (this "*Release*") is made effective as of September 13, 2022 by STEEL FINANCE GROUP, LLC – MATERIAL SERIES I, a Delaware limited liability company (the "*Secured Party*") in favor TOKIMEKU, INC.., a Delaware corporation ("*Grantor*").

WITNESSETH:

WHEREAS, the Grantor executed that certain Patent and Trademark Security Agreement, dated as of August 24, 2022 (the "Security Agreement"), pursuant to which the Grantor granted a security interest to the Secured Party in certain trademarks of the Grantor;

WHEREAS, the Security Agreement was recorded with the Assignment Branch of the United States Patent and Trademark Office on August 25, 2020 at Reel/Frame 7033/0572 and at Reel/Frame 053599/0346;

WHEREAS, the security interest granted by the Security Agreement terminated contemporaneously with the payment and satisfaction in full of the Loan and all other Obligations as such terms are defined in that certain Loan and Security Agreement between Grantor and Secured Party dated August 24, 2022;

WHEREAS, the Secured Party has agreed to release its security interest, including all right, title and interest in and to the patents and trademarks identified in *Exhibit A* attached hereto and covered by the Security Agreement (the "*Released Collateral*"), and to reconvey any and all rights it may have in the Released Collateral to the Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

- 1. The Secured Party releases, without recourse or warranty, and reconveys to the Grantor, all of Secured Party Agent's right, title, claim and interest in and to the Released Collateral, all proceeds thereof, all rights corresponding thereto and all registrations, reissues, renewals and extensions therefor.
- 2. The Grantor hereby acknowledge and accept the foregoing release and reconveyance by Secured Party.
- 3. This Release may be be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Patent and Trademark Security Agreement in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Patent and Trademark Security Agreement.

4. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[Signature page follows]

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

SECURED PARTY:

STEEL FINANCE GROUP, LLC - MATERIAL SERIES I,

a Delaware limited liability company, as Secured Party By: STEEL CAPITAL MANAGEMENT, LLC,

its managing member

Michael Hoffman

Name: Michael Hoffman

--- DocuSigned by:

Title: Co-CEO

Marc Seligal

Name: Marc Sehgal Title: Co-CEO

Agreed to and accepted:

TOKIMEKU, INC.

a Delaware corporation

-DocuSigned by: Vavid Nguyen

Name: David Nguyen

Title: COO

[Release of Patent and Trademark Assignment]

EXHIBIT A RELEASED COLLATERAL

Patents:

<u>Description</u>	Patent Application	
Utensil holder with magnet	29666663	

Trademarks:

<u>Description</u>	Serial Number	Registration <u>Number</u>	Registration Date
Stylized "M" comprised of a shaded circle, a diagonal bar and a vertical bar	87661018	5582164	October 9, 2018

[Release of Patent and Trademark Assignment] TRADEMARK

RECORDED: 09/22/2022 REEL: 007856 FRAME: 0636