

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM769325

<b>SUBMISSION TYPE:</b>	RESUBMISSION
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>RESUBMIT DOCUMENT ID:</b>	900719814

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Shavelogic, Inc.		09/02/2022	Corporation: TEXAS
SL IP Intermediate LLC		09/02/2022	Limited Liability Company: DELAWARE
SL IP Company LLC		09/02/2022	Limited Liability Company: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Jefferies Capital Services, LLC.
<b>Street Address:</b>	520 Madison Avenue
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10022-4213
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
<b>Registration Number:</b>	5324004	SHAVELOGIC
<b>Registration Number:</b>	5317329	SHAVELOGIC
<b>Serial Number:</b>	90009148	TRUE PERFORMANCE
<b>Serial Number:</b>	90009171	SHAVELOGIC TRUE PERFORMANCE
<b>Serial Number:</b>	90788751	5 IN 3
<b>Serial Number:</b>	90788770	3 IN 2
<b>Serial Number:</b>	90788794	SHAVELOGIC 5 IN 3
<b>Serial Number:</b>	90788808	SHAVELOGIC 3 IN 2
<b>Serial Number:</b>	88772517	SHAVELOGIC THE LAST RAZOR YOU WILL EVER
<b>Serial Number:</b>	88853004	SHAVELOGIC
<b>Serial Number:</b>	88873328	SHAVELOGIC
<b>Serial Number:</b>	88884317	DEFY
<b>Serial Number:</b>	88884338	DEFY
<b>Serial Number:</b>	88884368	SHAVELOGIC DEFY
<b>Serial Number:</b>	88884379	SHAVELOGIC DEFY

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	90324960	1 2 3 4
Serial Number:	90527663	BEST SHAVE OF YOUR LIFE
Serial Number:	90767341	RESPECT THE SKIN YOU'RE IN
Serial Number:	88982215	SHAVELOGIC
Serial Number:	90359035	S5
Serial Number:	87719396	5 IN 3
Serial Number:	87719405	3 IN 2
Serial Number:	87719427	SHAVELOGIC 5 IN 3
Serial Number:	87719431	SHAVELOGIC 3 IN 2
Serial Number:	90864309	SHAVELOGIC

**CORRESPONDENCE DATA**

Fax Number: 2028357586

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

<b>ATTORNEY DOCKET NUMBER:</b>	32643.00037
<b>NAME OF SUBMITTER:</b>	Javier J. Ramos
<b>SIGNATURE:</b>	/Javier J. Ramos/
<b>DATE SIGNED:</b>	11/22/2022

**Total Attachments: 4**

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GRANT OF A SECURITY INTEREST --TRADEMARKS

September 2, 2022

WHEREAS, the grantors listed on the signature pages to the Secured Promissory Note (as defined below) (each, a "Grantor" and, collectively, the "Grantors") have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantors have entered into a Secured Promissory Note, dated as of September 2, 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Note"), in favor of Jefferies Capital Services, LLC., (in such capacity, together with its successors and permitted assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Note, the Grantors have granted to the Grantee, for the benefit of the Secured Parties, a continuing security interest in all right, title and interest of the Grantors in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Note).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors do hereby grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Note. This Grant of a Security Interest – Trademarks is one of the Collateral Documents defined in the Note.

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IN WITNESS WHEREOF, the undersigned have caused this Grant of a Security Interest – Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set above.

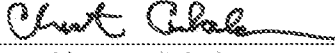
SHAVELOGIC, INC., a Texas Corporation

By:   
Name: Chester Cekala  
Title: General Counsel & Secretary

SL IP INTERMEDIATE LLC, a Delaware limited liability company

By:   
Name: Chester Cekala  
Title: General Counsel & Secretary

SL IP COMPANY LLC, a Delaware limited liability company

By:   
Name: Chester Cekala  
Title: General Counsel & Secretary

[Signature Page to Grant of Security Interest – Trademarks]

SCHEDULE A TO GRANT OF A SECURITY INTEREST - TRADEMARKS

[See attached.]

