TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM769325

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900719814

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type		
Shavelogic, Inc.		09/02/2022	Corporation: TEXAS		
SL IP Intermediate LLC		09/02/2022	Limited Liability Company: DELAWARE		
SL IP Company LLC		09/02/2022	Limited Liability Company: DELAWARE		

RECEIVING PARTY DATA

Name:	Jefferies Capital Services, LLC.					
Street Address:	520 Madison Avenue					
City: New York						
State/Country:	NEW YORK					
Postal Code:	10022-4213					
Entity Type:	Limited Liability Company: DELAWARE					

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark							
Registration Number:	5324004	SHAVELOGIC							
Registration Number:	5317329	SHAVELOGIC							
Serial Number:	90009148	TRUE PERFORMANCE							
Serial Number:	90009171	SHAVELOGIC TRUE PERFORMANCE							
Serial Number:	90788751	5 IN 3							
Serial Number:	90788770	3 IN 2							
Serial Number:	90788794	SHAVELOGIC 5 IN 3							
Serial Number:	90788808	SHAVELOGIC 3 IN 2							
Serial Number:	88772517	SHAVELOGIC THE LAST RAZOR YOU WILL EVER							
Serial Number:	88853004	SHAVELOGIC							
Serial Number:	88873328	SHAVELOGIC							
Serial Number:	88884317	DEFY							
Serial Number:	88884338	DEFY							
Serial Number:	88884368	SHAVELOGIC DEFY							
Serial Number:	88884379	SHAVELOGIC DEFY							
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Property Type	Number	Word Mark						
Serial Number:	90324960	1 2 3 4						
Serial Number:	90527663	27663 BEST SHAVE OF YOUR LIFE						
Serial Number:	90767341	RESPECT THE SKIN YOU'RE IN						
Serial Number:	88982215	SHAVELOGIC						
Serial Number:	90359035	S5						
Serial Number:	87719396	5 IN 3						
Serial Number:	87719405	3 IN 2						
Serial Number:	87719427	SHAVELOGIC 5 IN 3						
Serial Number:	87719431	SHAVELOGIC 3 IN 2						
Serial Number:	90864309	SHAVELOGIC						

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500
Email: dcip@milbank.com
Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	32643.00037
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	11/22/2022

Total Attachments: 4

source=2022-09-02 Grant of Security Interest - TRADEMARKS#page1.tif source=2022-09-02 Grant of Security Interest - TRADEMARKS#page2.tif source=2022-09-02 Grant of Security Interest - TRADEMARKS#page3.tif source=2022-09-02 Grant of Security Interest - TRADEMARKS#page4.tif

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GRANT OF A SECURITY INTEREST -TRADEMARKS

September 2, 2022

WHEREAS, the grantors listed on the signature pages to the Secured Promissory Note (as defined below) (each, a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>") have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached <u>Schedule A</u>, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Grantors have entered into a Secured Promissory Note, dated as of September 2, 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Note"), in favor of Jefferies Capital Services, LLC., (in such capacity, together with its successors and permitted assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Note, the Grantors have granted to the Grantee, for the benefit of the Secured Parties, a continuing security interest in all right, title and interest of the Grantors in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Note).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors do hereby grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Note. This Grant of a Security Interest – Trademarks is one of the Collateral Documents defined in the Note.

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IN WITNESS WHEREOF, the undersigned have caused this Grant of a Security Interest – Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set above.

SHAVELOGIC, INC., a Texas Corporation

By:

Unt Osle Name: Chester Cekala

Title: General Counsel & Secretary

SL IP INTERMEDIATE LLC, a Delaware limited liability company

By:

Name: Chester Cekala

Title: General Counsel & Secretary

SL IP COMPANY LLC, a Delaware limited liability company

By:

Name: Chester Cekala

Title: General Counsel & Secretary

[Signature Page to Grant of Security Interest – Trademarks]

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SCHEDULE A TO GRANT OF A SECURITY INTEREST - TRADEMARKS

[See attached.]

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SE IP COMPANY CLC			United Kingdom	SRO	015492576	19-Mky-2015		01-300-2016	UKC09015482576		Granted	SHAVELOGIC
SLIP COMPANY LLC	(60%7-023	FMR	European Community	ITM	015452578	39-May-2016	015483576	01-jun-2016	015482578	08-Sep-3016	Grantad	SNAVELOGIC
SUR COMPANY AUG	001274023	KK1	Korea, Republic of	1176	40201 10040500	26-Jel-2013	1		40-0937378	13-04-3012	Granted	SHAVELOGIC
ELIP COMPANY LUC	000,74024	USZ	United States of America	TN	\$6/027785	62-Aug-2013	1	24 090-2013	5,334,004	21-045-2617	Granted	SHAVELOGIC
	0017-030	7M3	Morord States of America	ITM	90005148	58-Jun-2026	90000148	27-Oct-2020			Allowed	TRUE PERFORMANCE
	0017-03%	TM3	United States of America	TW	90009171	325-357-2020	30000170.	27-Cict-2030	.1		Allowed	SHAVELOGIC TRUE PERFORMANCE
SLIP COMPANY LLC	0017-003	50/42	European Community	1996	12350547	30-Jan-2014	1	24-Mar-2014	12550047	23-300-2014	Granted	SHAVELUGIC YRUE PERFORMANCE
SLIP COMPANY LLC	0017-033	GBEMS	United Kingdom	SRU	12550547	30-Jan-2014		14-Mat-2014	UK00913550547	22-Juni-2014	Granted	SHAVELOGIC TRUE PERFORMANCE
SI, IP COMPANY LLC	0017-038	KR2	Korea, Republic of	756	46-2664-0022051	03-AD1-2014	40-2015-003	25-Feb-2015	40-1155476	23-Jun-2015	Grantesi	SHAVELOGIC
slip company lic	6017-035	ewil	Europeen Community	TN	13721366	24-Min-2014	12721866	28-Apr-2024	12723266	98-May-2014	Granted	SHAVELOGIC
	0017-033	SSEMS.	United Kingdom	1980	12721066	24-Msr-2014	12723866	28-Apr-2014	UNGC912721958	08-6427-2024	Granted	SHAVELOGIC
	603.7-023	USA	United States of America	1350	86/082393	00-Oct-2023		24-090/2013	5,317,339	24-0ct-2017	Granted	TSKAVELOGIC
SLIP COMPANY (U.C.	00000000	983	israins Sistem of Process	17M	90288293	225,545,2023			1		Sections	8360
ELIP COMPANY LLC	1906/3008	289	Mindood Storbox of Amornoa	1334	80288770	225,005,2605			1		Penong	
LIP COMPANY LLC	60017-000	280	Hopeyl Microsy of Anisono	730	2023/5784	23/45/49029					Pending	Texesection sign
	9007683	282.	Coppy States of America.	1766	30396606	55-99-9050			1		Percent	[SWENNCOGO 8 to 2
E. IP COMPANY LLC	0017-087	7841	United States of America	YW.	88772517	24-Jen-2020	28772917	92-Jun-2020			Allowed	SHAVELOGIC THE LAST RATOR YOU WILL EVER WANT
e. IP company LLC	0017-068	mi.	United States of America	YM.	28853004	30-Mar-2020	22853004	02-3tm-2020			Allowed	SHAVELOGIC stylized
e ip company llo	0017-075	This	United States of America	TM	88873928	15-Apr-2020	80873318	25-Aug-2020			Allowed	ISHAVEDOGIC and Razor and Double Line Design
	603.7-071	TMS.	United States of America	TM	80384617	23-457-2020	1		1		Fending	IDESY (in standard characters)
LIP COMPANY (LC	10037-072	TME	united States of America	TM	88884538	23-Apr-2026					Fending	DEFY and Design
LIP COMPANY LLC	0027-079	TM2	United States of America	Title	S8884568	23-Apr-2026	58884358	11-Aug-2020	7		Allowed	SHAVELOGIC DEPY
LIP COMPANY LLC	0017-074	TMI	United States of America	7M	58864379	23-Apr-2020	28884373	11-Aug-2000			Allowed	SHAVELOGIC DEPV and Design
LIP COMPANY LLC	0017-075	TM:	United States of America	TM	90324980	17-1464-2020		***************************************	1		Penain ₂	Design of a Seasor and Shifter
LIP COMPANY LLC	0017-078	FM1	United States of America	TM	90527683	12-766-2021		*********			Penoina	THE BEST SHAVE OF YOUR LIFE
LIP COMPANY LLC	0017-079	7564	Utoted States of America	TM	90757841	16. lun-269.i.					Panding	TRESPECT THE SXIN YOU'RE IN
LIF COMPANY LLC	0017-070		United States of America	704	80582215	15-Apr-2020			1		Pending	SHAVELOGIC
LIF COMPANY LLC	0017-077	TMS	United States of America	1704	90939035	64-Dec-2026	1	***************************************		***************************************	Pending	155
LIF COMPANY ILC	603,7-058	73-12	United States of America	TN	87719596	15-Dec-2017					Pending	
LIP COMPANY LLC	000,7-059	1042	Unified States of America	764	5771940S	13-Osc-2017					9endina	3 M 2
LIP COMPANY H.C.	600,74062	7842	United States of America	TEM	87719427	15-Dec-2017	,				Pending	SHAVELOGIC S IN 3
LIF COMPANY LLC	0037-069		United States of America	764	87715451	15-060-2017	7		1			SHAVELOGIC 3 IN 2
LIP COMPANY LLC	00074023	SIAL	European Community	TM	1009802208	20-Mar-2012	003832205		009852205			SHAVELOGIC
IP COMPANY LLC	00000000	390	United States of Session	150	9866955	3444ep-8031					Possbog.	Signification of Security and Decide Line Design (Cotor

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RECORDED: 09/13/2022