

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM759763

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC, as Administrative Agent		10/07/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Midwest Eye Center, Inc.		
Street Address:	1 E. Wacker Drive, Suite 2900		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60601		
Entity Type:	Corporation: DELAWARE		
Name:	SCP Eye Care Services, LLC		
Street Address:	1 E. Wacker Drive, Suite 2900		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60601		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2581743	MIDWEST EYECENTER	
Registration Number:	1945542	TRUST THE DOCTOR THAT OTHER DOCTORS TRUS	
Registration Number:	3421872	LENSIK	
Registration Number:	6491393	EYESOUTH PARTNERS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	JAY DASILVA		
Address Line 1:	1025 CONNECTICUT AVE., NW, STE. 712		
Address Line 2:	COGENCY GLOBAL INC.		

OP \$115.00 2581743

Address Line 4:	WASHINGTON, D.C. 20036
ATTORNEY DOCKET NUMBER:	1806744 TM
NAME OF SUBMITTER:	John Kline
SIGNATURE:	/John Kline/
DATE SIGNED:	10/07/2022
Total Attachments: 4 source=Eye South - Trademark Release (Executed)(166125844_1)#page1.tif source=Eye South - Trademark Release (Executed)(166125844_1)#page2.tif source=Eye South - Trademark Release (Executed)(166125844_1)#page3.tif source=Eye South - Trademark Release (Executed)(166125844_1)#page4.tif	

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Termination and Release"), dated as of October 7, 2022, by Jefferies Finance LLC, as administrative agent (in such capacity, the "Administrative Agent").

WITNESSETH:

WHEREAS, pursuant to certain Grant of Security Interest in Trademark Rights, dated as of March 16, 2021 (the "IP Security Agreement"), Midwest Eye Center, Inc., a Delaware corporation and SCP Eye Care Services, LLC, a Delaware limited liability company (each a "Grantor" and collectively, the "Grantors") granted to the Administrative Agent security interest in all of Grantors' right, title and interest in and to the Intellectual Property Collateral (as defined in the IP Security Agreement), including but not limited to the trademarks set forth on Schedule 1 hereto (the "Trademark Collateral");

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark office on March 16, 2021 at Reel/Frame 7221/0885;

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its security interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby agrees as follows:

1. Definitions. Capitalized terms not defined herein shall have the meanings set forth in the IP Security Agreement.

2. Release of Security Interest. The Administrative Agent, without representation, warranty or recourse, hereby terminates the IP Security Agreement and terminates, releases, relinquishes, and discharges any and all security interest in the Trademark Collateral, and any right, title or interest of the Administrative Agent in such Trademark Collateral shall hereby cease and become void. To the extent required, the Administrative Agent reassigns to Grantors any and all right, title and interest of any nature whatsoever which it may hold in or to the Trademark Collateral. At the sole expense of Grantors, the Administrative Agent agrees to execute, acknowledge and deliver all such further instruments and documents and to take all such further actions necessary to evidence and carry out the purposes of this Termination and Release.

3. Recordation. The Administrative Agent authorizes the Grantors and their designees to record this Termination and Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Grantor's expense.

4. Counterparts: Electronic Communications. This Termination and Release may be executed in any number of counterparts and by the different parties hereto on separate counterparts, each of which counterparts shall be an original, but all of which shall together constitute one and the same instrument. The words "execution," "signed," "signature" and words of like import in this Termination and Release shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act or any other similar state laws based on the Uniform Electronic

Transactions Act. This Termination and Release may be delivered by facsimile or other electronic transmission of the relevant signature pages hereof.

[Signature page follows]



IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in Trademarks by its duly authorized officer as of the date first above written.

JEFFERIES FINANCE LLC,
as Administrative Agent

By: Peter Cucchiara
Name: Peter Cucchiara
Title: Senior Vice President

Schedule 1

TRADEMARKS

Grantor	Trademark Title	Trademark Registration Number	Trademark Registration Date	Trademark Application Number	Trademark Application Date
MIDWEST EYE CENTER, INC.	MIDWEST EYECENTER and Design 	2581743	6/18/02	76244050	4/20/01
MIDWEST EYE CENTER, INC.	TRUST THE DOCTOR THAT OTHER DOCTORS TRUST	1945542	1/2/96	74617768	1/4/96
MIDWEST EYE CENTER, INC.	LENSIK	3421872	5/6/08	77234435	7/20/07
SCP EYE CARE SERVICES, LLC	EYESOUTH PARTNERS And Design 	6491393	9/21/21	90366210	12/8/20