

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM769815

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
RESUBMIT DOCUMENT ID:	900721851		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Penguin Insurance Services, Inc.		04/13/2022	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	TWFG Holding Company, LLC		
Street Address:	1201 Lake Woodlands Drive, Suite 4020		
City:	The Woodlands		
State/Country:	TEXAS		
Postal Code:	77380		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4841132	PENGUIN INSURANCE SERVICES	
Registration Number:	4744534	PENGUIN INSURANCE SERVICES	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	jjennings@craincaton.com		
Correspondent Name:	William P. Jensen		
Address Line 1:	1401 McKinney Street, Suite 1700		
Address Line 4:	Houston, TEXAS 77010		
ATTORNEY DOCKET NUMBER:	95346-11 - 12		
NAME OF SUBMITTER:	William P. Jensen		
SIGNATURE:	/William P. Jensen/		
DATE SIGNED:	11/23/2022		
Total Attachments: 3			
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TRADEMARK ASSIGNMENT

This Trademark Assignment (the "Assignment") is made effective as of December 1, 2020 ("Effective Date"), by **PENGUIN INSURANCE SERVICES, INC.**, a California corporation and ("Assignor"), in favor of **TWFG HOLDING COMPANY, LLC**, a Texas limited liability company ("Assignee").

RECITALS

WHEREAS, Assignor is the sole and exclusive owner of the entire right, title and interest in, to and under the United States trademark registration and application listed in Appendix A attached hereto, including any common law trademark rights therefor (the "Marks"); and

WHEREAS, Assignor and Assignee have entered into an Assignment and Assumption Agreement dated December 1, 2020 (the "Agreement"), under which Assignor agreed to assign to Assignee all of Assignor's right, title and interest in and to the Marks, together with the goodwill associated therewith.

NOW, THEREFORE, for good and valuable consideration paid by Assignee to Assignor, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby sell, assign, transfer and set over to Assignee, Assignor's entire right, title and interest in and to the Marks, together with the goodwill of the Marks, for the United States, including any renewals or extensions thereof that are or may be secured under the laws of the United States now or hereafter in effect and including the subject matter of all claims which may be obtained therefrom for its own use and enjoyment, and for the use and enjoyment of its successors, assigns or other legal representatives, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment and sale had not been made; together with all income, royalties or payments due or payable as of the Effective Date of this Assignment or thereafter, including all claims for damages by reason of past, present or future infringement or other unauthorized use, with the right to sue for, and collect the same for its own use and enjoyment, and for the use and enjoyment of its successors, assigns, or other legal representatives.

This Assignment is deemed to be executed and delivered within the State of Texas, and it is the intention of the parties that it shall be construed, interpreted and applied in accordance with the laws of the State of Texas without regard to its conflicts of law principles.

IN WITNESS WHEREOF, Assignor has duly executed this Assignment on this 13 day of April, 2022.

SIGNATURES ON FOLLOWING PAGE

PENGUIN INSURANCE SERVICES, INC.

By: _____

Name: Bo Peng

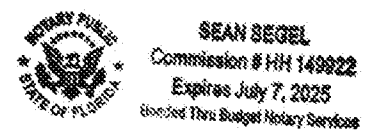
Title: CEO

STATE OF Florida)
) SS.:
COUNTY OF Hillsborough)


On 9/12/2022 before me, Sean Segel, Notary Public in and for said State, personally appeared Bo Peng, proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

[Signature]
SIGNATURE OF NOTARY PUBLIC



APPENDIX A

Serial No.	Registration No.	Mark
86568669	4841132	PENGUIN INSURANCE SERVICES
86123352	4744534	 Penguin Insurance Services