

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM769420

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FTI Consulting, Inc.		11/21/2022	Corporation: MARYLAND
FTI Consulting Technology LLC		11/21/2022	Limited Liability Company: MARYLAND
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	901 Main Street, 14th Floor		
Internal Address:	Mail Code: 492-14-06		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75202		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Registration Number:	3959049	ACUITY	
Serial Number:	88319866	AUGMENTED INVESTIGATIONS	
Registration Number:	6150496	COMPASS LEXECON	
Registration Number:	3747282	COMPASS LEXECON	
Registration Number:	4967557	CRITICAL THINKING AT THE CRITICAL TIME	
Registration Number:	5607642	EXPERTS WITH IMPACT	
Registration Number:	1415368	FTI	
Registration Number:	2779050	FTI	
Registration Number:	3928851	FTI	
Registration Number:	5666090	FTI CAPITAL MANAGEMENT	
Registration Number:	5666092	FTI CAPITAL MANAGEMENT	
Registration Number:	4832266	FTI COMPLY	
Registration Number:	4195486	FTI CONSULTING	
Registration Number:	3941049	FTI CONSULTING	
Registration Number:	6289724	FTI CONSULTING EXPERTS WITH IMPACT	
Registration Number:	5857789	FTI CONSULTING STRATEGIC COMMUNICATIONSA	
Registration Number:	5752009	FTI FORTIFY	

OP \$540.00 3959049

Property Type	Number	Word Mark
Registration Number:	5857788	GOLD AFFILIATE
Registration Number:	5944484	PROTREND
Registration Number:	6063050	RESILIENCE BAROMETER
Registration Number:	2438462	TRIALMAX

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2023704750
Email: ipteam@cogencyglobal.com
Correspondent Name: Joanna McCall
Address Line 1: 1025 Connecticut Ave NW, Suite 712
Address Line 2: Cogency Global Inc.
Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1837799
NAME OF SUBMITTER:	Sonya Jackman
SIGNATURE:	/Sonya Jackman/
DATE SIGNED:	11/22/2022

Total Attachments: 13

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Notice of Grant of Security Interest in Trademarks

This NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of November 21, 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the provisions hereof, this "Trademark Grant") among FTI Consulting, Inc., and FTI Consulting Technology LLC (each, a "Grantor" and collectively, the "Grantors"), in favor of BANK OF AMERICA, N.A., as administrative agent (in such capacity, the "Administrative Agent") for the holders of the Secured Obligations (as defined in the Security Agreement defined below).

WHEREAS, FTI Consulting, Inc., a Maryland corporation (the "Borrower"), has, in connection with the execution and delivery of the Security Agreement, entered into that certain Second Amended and Restated Credit Agreement dated as of November 21, 2022 (as amended, modified, supplemented and extended from time to time, the "Credit Agreement"), among the Borrower, the Designated Borrowers from time to time party thereto, the Guarantors identified therein, the Lenders from time to time party thereto, Bank of America, N.A., as Administrative Agent, an L/C Issuer and Swing Line Lender, and the other Lenders and L/C Issuers from time to time party thereto;

WHEREAS, the Grantors are party to an Amended and Restated Security Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent pursuant to which the Grantors are required to execute and deliver this Trademark Grant; and

WHEREAS, under the terms of the Security Agreement, as collateral security for the payment in full of all the Secured Obligations, each Grantor pledged and granted to the Administrative Agent for the benefit of the holders of the Secured Obligations, a lien on and security interest in all of the right, title and interest of such Grantor in, to and under certain property, including the Trademark Collateral.

NOW THEREFORE, in consideration of the foregoing premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

SECTION 1. Definitions. Capitalized terms used herein and not otherwise defined herein are used herein as defined in the Security Agreement.

SECTION 2. Grant of Security. To secure the prompt payment and performance in full when due, whether by lapse of time, acceleration, mandatory prepayment or otherwise, of the Secured Obligations, each Grantor hereby grants to the Administrative Agent, for the benefit of the holders of the Secured Obligations, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in and to all of the following, whether now owned or existing or owned, acquired, or arising hereafter (other than (i) any Trademark applications filed in the United States Patent and Trademark Office on the basis of such Grantor's "intent-to-use" such trademark, unless and until acceptable evidence of use of the Trademark has been filed with the United States Patent and Trademark Office pursuant to Section 1(c) or Section 1(d) of the Lanham Act (15 U.S.C. 1051, et seq.), (x) except to the extent there is a change in law such that granting a lien in such Trademark application prior to such filing would not adversely affect the enforceability or validity of such Trademark application; and (y) provided that any such Trademark applications shall automatically be included in the Collateral upon the filing of acceptable evidence of use of such Trademark, and (ii) any intellectual property or license,

including without limitation, intent-to-use trademark applications as provided in (i) above, for which the creation by a Grantor of a security interest therein is prohibited without the consent of a third party (to the extent such consent is not obtained) or by law (other than to the extent that any restriction on such assignment would be rendered ineffective pursuant to Sections 9-406, 9-407, 9-408 or 9-409 of the UCC (or any successor provision or provisions) or any relevant jurisdiction or any other applicable law (collectively, the “Trademark Collateral”):

- (a) all Trademarks of such Grantor, including those listed in Schedule A hereto;
- (b) all Trademark Licenses of such Grantor; and
- (c) to the extent not otherwise included, all Accessions and all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security for Obligations. The grant of a lien on and security interest in, the Trademark Collateral by each Grantor under this Trademark Grant secures the payment in full and performance of all the Secured Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents.

SECTION 4. Recordation. Each Grantor authorizes and requests that the Commissioner of Trademarks and any other applicable government officer record this Trademark Grant in the United States Patent and Trademark Office, or other applicable government office or registrar.

SECTION 5. Execution in Counterparts. This Trademark Grant may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original, but all of which shall constitute a single contract. It shall not be necessary in making proof of this Trademark Grant to produce or account for more than one such counterpart. Delivery of an executed counterpart of a signature page of this Trademark Grant by telecopy or other electronic imaging means shall be effective as delivery of a manually executed counterpart of this Trademark Grant.

SECTION 6. Grants, Rights and Remedies. This Trademark Grant has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 7. Termination. When all the Secured Obligations have been paid in full and the Commitments of the Lenders to make any Loan or to issue any Letter of Credit under the Credit Agreement shall have expired or been sooner terminated and all Letters of Credit have been terminated or cash collateralized in accordance with the provisions of the Credit Agreement, this Trademark Grant shall terminate. Upon termination of this Trademark Grant, the Trademark Collateral shall be released from lien and security interest pledged and granted herein.

SECTION 8. Governing Law. This Trademark Grant shall be governed by, and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, each Grantor has caused this Trademark Grant to be duly executed and delivered by their duly authorized officers as of the date first above written.

FTI CONSULTING, INC.,
a Maryland corporation

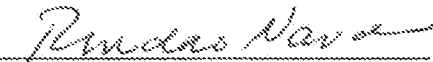
By: Ajay Sabherwal.
Name: Ajay Sabherwal
Title: Chief Financial Officer and Treasurer

FTI CONSULTING TECHNOLOGY LLC,
a Maryland corporation

By: Ajay Sabherwal.
Name: Ajay Sabherwal
Title: Vice President, Chief Financial Officer
and Treasurer


Accepted and Agreed:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 
Name: Ronaldo Naval
Title: Vice President


Schedule A to Trademarks Grant
U.S. Trademark Registrations and Applications



Mark	Status	App/Reg No.	Goods/Services	Owner
ACUTY	Registered	RN: 3959049 SN: 77922838	Int'l Class: 42 (Int'l Class: 42) non-downloadable online computer software in the fields of electronic discovery and document review; project management and consulting services in the field of electronic discovery and document review	FTI Consulting Technology LLC
AUGMENTED INVESTIGATIONS	Pending	SN: 88319866	Int'l Class: 35, 42, 45 (Int'l Class: 35) fraud mitigation services, namely, conducting business investigations to ensure legal and corporate compliance; fraud mitigation services, namely, conducting business investigations and evaluations of corporate security breach and events involving fraud, and illegal or improper activities (Int'l Class: 42) Fraud detection services, namely, computer security services in the nature of reviewing and analyzing companies' computer networks, systems, and processes, to ensure corporate compliance with regulations governing company network security; computer security services, namely, monitoring of computer systems for detecting fraudulent access of the computer network by use of machine learning and analytics tools, time series analysis, and data tools (Int'l Class: 45) fraud mitigation services, namely, conducting legal compliance investigations to ensure legal and corporate compliance; fraud mitigation services, namely,	FTI Consulting, Inc.

Mark	Status	App/Reg No.	Goods/Services	Owner
<p>COMPASS LEXECON and Design</p> 	Registered	<p>RN: 6150496 SN: 88347092</p>	<p>conducting legal compliance investigations and evaluations of corporate security breach and events involving fraud, and illegal or improper activities</p> <p>Int'l Class: 35, 36, 45 (Int'l Class: 35) Business management consulting, public policy research services; Research and research consulting in the field of economics; economic forecasting and analysis in connection with acquisitions, mergers and business strategy (Int'l Class: 36) Financial analysis and consultation; financial transaction security valuation and analysis (Int'l Class: 45) Legal services, namely, litigation support services, and expert witness services in legal matters, namely, testimony, in the field of business and commercial areas</p>	FTI Consulting, Inc.
COMPASS LEXECON	Registered	<p>RN: 3747282 SN: 77309556</p>	<p>Int'l Class: 35, 36, 45 (Int'l Class: 35) Business management consulting; business consulting; and economic consulting services, namely, economic forecasting and analysis; public policy research services; economic analysis in connection with acquisitions, mergers and business strategy (Int'l Class: 36) Financial analysis and consultation; business and financial transaction security valuation and analysis (Int'l Class: 45) Legal services, namely, litigation support, providing public policy studies, and providing expert witness testimony in business and commercial areas</p>	FTI Consulting, Inc.

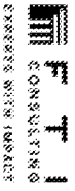
Mark	Status	App/Reg No.	Goods/Services	Owner
CRITICAL THINKING AT THE CRITICAL TIME	Registered	RN: 4967557 SN: 86620240	<p>Int'l Class: 35, 42, 45</p> <p>Temporary and interim business management services; business consultation in the areas of document information exchange; management of computerized files and documents via intranets, extranets, Internets and other public and private networks; outsourcing service provider in the field of data modeling and data analytics; consultation in the fields of marketing and corporate strategy; economic analysis in connection with acquisitions, mergers and business strategy; computerized database management</p> <p>(Int'l Class: 42)</p> <p>Engineering consultation; scientific consultation in the fields of forensic science; scientific research; computer programming; computer software design; consultation in the field of computer software</p> <p>(Int'l Class: 45)</p> <p>Litigation consulting; computer assisted litigation support</p>	FTI Consulting, Inc.
EXPERTS WITH IMPACT	Registered	RN: 5607642 SN: 87265585	<p>Int'l Class: 35, 36, 42, 45</p> <p>(Int'l Class: 35)</p> <p>Temporary and interim business management services; business consultation in the areas of document information exchange; management of computerized files and documents via intranets, extranets, Internets and other public and private networks; outsourcing in the field of data modeling and data analytics; consultation in the fields of marketing and corporate strategy; economic analysis in the field of acquisitions, mergers and business strategy; computerized database</p>	FTI Consulting, Inc.


Mark	Status	App/Reg No.	Goods/Services	Owner
			<p>management (Int'l Class: 36) Investment banking services; financial analysis and consultation; financial valuations, namely, business and investment security valuations (Int'l Class: 42) Engineering consultation, scientific consultation in the fields of forensic science; scientific research; computer programming; computer software design and consultation in the field of computer software (Int'l Class: 45) Litigation consulting; litigation support services, namely, computer assisted litigation support</p>	FTI Consulting, Inc.
FTI	Registered	RN: 1415368 SN: 73583120	<p>Int'l Class: 42 (Int'l Class: 42) consulting services in the field of application of technological, engineering and scientific facts and situations relating to problems of causation</p>	FTI Consulting, Inc.
FTI	Registered	RN: 2779050 SN: 76368439	<p>Int'l Class: 36, 42 (Int'l Class: 36) Consultation in the fields of bankruptcy and financial restructuring (Int'l Class: 42) Litigation consulting; engineering consultation; scientific consulting and scientific research</p>	FTI Consulting, Inc.
FTI	Registered	RN: 3928851 SN: 77310755	<p>Int'l Class: 35, 36, 42, 45 (Int'l Class: 35) Temporary and interim business management services; business consultation in the areas of document</p>	FTI Consulting, Inc.

Mark	Status	App/Reg No.	Goods/Services	Owner
<p>FTI CAPITAL MANAGEMENT and Design</p> 	Registered	RN: 5666090 SN: 87941921	<p>information exchange; management of computerized files and documents via intranets, extranets, Internets and other public and private networks; outsourcing in the field of data modeling and data analytics; consultation in the fields of marketing and corporate strategy; economic analysis in connection with acquisitions, mergers and business strategy; computerized database management (Int'l Class: 36)</p> <p>Investment banking services; financial analysis and consultation; business and investment security valuations (Int'l Class: 42)</p> <p>Engineering consultation, scientific consultation in the fields of forensic science, scientific research; computer programming; computer software design and consultation in the field of computer software (Int'l Class: 45)</p> <p>Litigation consulting; computer assisted litigation support</p>	FTI Consulting, Inc.
FTI CAPITAL MANAGEMENT	Registered	RN: 5666092 SN: 87941934	<p>Int'l Class: 36 (Int'l Class: 36)</p> <p>Investment banking services; financial analysis and consultation; business and investment security valuations</p>	FTI Consulting, Inc.

Mark	Status	App/Reg No.	Goods/Services	Owner
FTI COMPLY 	Registered	RN: 4832266 SN: 85906605	Intl Class: 42 (Intl Class: 42) providing online, non-downloadable, Internet-based customizable software application for analysis and estimation of regulatory compliance risks, and for tracking and managing third party onboarding and anti-corruption due diligence processes	FTI Consulting, Inc.
FTI CONSULTING and Design 	Registered	RN: 4195486 SN: 85278823	Intl Class: 35, 36, 42, 45 (Intl Class: 35) Temporary and interim business management services; business consultation in the areas of document information exchange; management of computerized files and documents via intranets, extranets, Internets and other public and private networks; outsourcing in the field of data modeling and data analytics; consultation in the fields of marketing and corporate strategy; economic analysis in connection with acquisitions, mergers and business strategy; computerized database management (Intl Class: 36) investment banking services; financial analysis and consultation; business and investment security valuations (Intl Class: 42) engineering consultation, scientific consultation in the fields of forensic science, scientific research; computer programming, computer software design and consultation in the field of computer software (Intl Class: 45) Litigation consulting; computer assisted litigation support	FTI Consulting, Inc.

Mark	Status	App/Reg No.	Goods/Services	Owner
FTI CONSULTING EXPERTS WITH IMPACT and Design	Registered	RN: 3941049 SN: 77310769	<p>Int'l Class: 35, 36, 42, 45 (Int'l Class: 35) Temporary and interim business management services; business consultation in the areas of document information exchange; management of computerized files and documents via intranets, extranets, Internets and other public and private networks; outsourcing in the field of data modeling and data analytics; consultation in the fields of marketing and corporate strategy; economic analysis in connection with acquisitions, mergers and business strategy; computerized database management (Int'l Class: 36) investment banking services; financial analysis and consultation; business and investment security valuations (Int'l Class: 42) engineering consultation, scientific consultation in the fields of forensic science, scientific research; computer programming, computer software design and consultation in the field of computer software (Int'l Class: 45) Litigation consulting; computer assisted litigation support</p>	FTI Consulting, Inc.
FTI CONSULTING EXPERTS WITH IMPACT and Design	Registered	RN: 6289724 SN: 87655362	<p>Int'l Class: 35, 36, 45 (Int'l Class: 35) Temporary and interim business management services; business consultation in the areas of document information exchange; management of computerized files and documents via intranets, extranets, Internets and other public and private networks; outsourcing in</p>	FTI Consulting, Inc.

Mark	Status	App/Reg No.	Goods/Services	Owner
 FTI CONSULTING STRATEGIC COMMUNICATIONS AFFILI ATE NETWORK and Design	Registered	RN: 5857789 SN: 87035946	the field of data modeling and data analytics; consultation in the fields of marketing and corporate strategy; economic analysis in the field of acquisitions, mergers and business strategy; computerized database management (Int'l Class: 36) Investment banking services; financial analysis and consultation; financial valuations, namely, business and investment security valuations (Int'l Class: 45) Litigation consulting; litigation support services, namely, computer assisted litigation support	FTI Consulting, Inc.
FTI FORTIFY	Registered	RN: 5752009 SN: 87540184	Int'l Class: 41 (Int'l Class: 41) education and training services in the field of crisis management and mitigation, namely, operating educational workshops focused on developing crisis management skills; operating simulation stress-tests for crisis management training purposes and offering real-time crisis communications drills and training	FTI Consulting, Inc.

Mark	Status	App/Reg No.	Goods/Services	Owner
GOLD AFFILIATE and Design 	Registered	RN: 5857788 SN: 87035935	Int'l Class: 35 (Int'l Class: 35) strategic communications services, namely, design and implementation of communication and brand strategies for clients managing financial, regulatory and reputational challenges; public relations and brand management services; public relations consultancy	FTI Consulting, Inc.
PROTREND	Registered	RN: 5944484 SN: 87268098	Int'l Class: 42 (Int'l Class: 42) Providing analysis, reporting, and benchmarking services, namely, detailed comparisons with standard measurements, for medical acute care through the utilization of clinical documentation, coding, and outcomes	FTI Consulting, Inc.
RESILIENCE BAROMETER	Registered	RN: 6063050 SN: 88631790	Int'l Class: 35 (Int'l Class: 35) Providing reports in the field of business and how businesses adapt and respond to challenges and threats in the modern business environment; providing scoring, analysis, and ranking of companies based upon their ability to adapt and respond to challenges and threats in the modern business environment	FTI Consulting, Inc.
TRIALMAX	Registered	RN: 2438462 SN: 76003124	Int'l Class: 09 (Int'l Class: 09) Computer software for use in trial presentation of documents and litigation management	FTI Consulting, Inc.

TRADEMARK

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RECORDED: 11/22/2022