TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM779638

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900729397

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Skin Medicinals LLC		10/31/2022	Limited Liability Company: DELAWARE
Hair Medicinal Group LLC		10/31/2022	Limited Liability Company: FLORIDA

RECEIVING PARTY DATA

Name:	Oxford Finance LLC, as Administrative and Collateral Agent	
Street Address:	Attn: Ryan Haight, Senior Director, Healthcare Services	
Internal Address:	115 South Union Street, Suite 300	
City:	Alexandria	
State/Country:	VIRGINIA	
Postal Code:	22314	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	5671781	SKIN MEDICINALS
Registration Number:	5991871	S
Registration Number:	6489284	HAIRSTIM

CORRESPONDENCE DATA

Fax Number: 9498519348

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-851-0633

Email: sbro@mwe.com, kdelcoure@mwe.com, efarrahi@mwe.com,

IPDocketOrangeCounty@mwe.com

Correspondent Name: Sarah E. Bro

Address Line 1: McDermott Will & Emery LLP

Address Line 2: 18565 Jamboree Road, Suite 250

Address Line 4: Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER: 109721.0020

NAME OF SUBMITTER: Sarah E. Bro

SIGNATURE:	/sarah e. bro/
DATE SIGNED:	01/10/2023

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of October 31, 2022 (this "Trademark Security Agreement"), by SKIN MEDICINALS LLC, a Delaware limited liability company, and HAIR MEDICINAL GROUP LLC, a Florida limited liability company (each, individually, a "Grantor", and, collectively, the "Grantors"), in favor of OXFORD FINANCE LLC, in its capacity as administrative agent and collateral agent pursuant to the Credit Agreement (as defined in the Security Agreement, defined below) (in such capacity, the "Administrative Agent").

WITNESSETH:

WHEREAS, the Grantors are party to that certain Security Agreement, dated as of July 28, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Administrative Agent pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Administrative Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the respective meanings given to them in the Security Agreement and the Credit Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby grants to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: the Trademarks of such Grantor listed on Schedule I attached hereto.
- SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and the Grantors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Administrative Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Delivery by telecopier, .pdf or other electronic imaging means of an executed counterpart of a signature page to this Trademark Security Agreement shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.
- SECTION 6. Governing Law. The terms of Sections 10.15 and 10.16 of the Credit Agreement with respect to governing law, submission of jurisdiction, venue and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

[Remainder of Page Intentionally Left Blank; Signature Pages Follow]

SKIN MEDICINALS LLC

Name: Anush Amin

Title: President

HAIR MEDICINAL GROUP LLC

Name: Anush Amin

Title: President

REEL: 007906 FRAME: 0400

OXFORD FINANCE LLC, as the Administrative Agent

Name: Colette H. Featherly Title: Senior Vice President

SCHEDULE I

TRADEMARKS

<u>Owner</u>	<u>Trademark</u>	Registration No.	<u>Status</u>
Skin Medicinals LLC	Skin Medicinals	5671781	Active
Skin Medicinals LLC		5991871	Active
Hair Medicinal Group LLC	HAIRSTIM	6489284	Active

RECORDED: 11/01/2022